

BENEFIT/COST RATIOS

Table 6 outlines the 1.7 benefit/cost (B/C) ratio estimated for the Philadelphia project. The relationship between annualized and capital costs is based on the capital recovery factor of 8.33 percent, which is equivalent to 6 percent interest on a 22-year amortization or 7 percent on a 27-year period. The B/C ratio would increase to 1.9 if a 35-year project life were assumed at 6.5 percent interest. Subways have a much longer life than this. Commuter rail cars usually operate effectively for 35 years before replacement. The value of time saved has not been taken as a cash saving.

Thorough independent analyses by the Transportation Systems Center of the U.S. Department of Transportation and by the Delaware Valley Regional Planning Commission technical staff have also determined B/C ratios of 1.7 or better.

SUMMARY

With costs and highway congestion inexorably increasing, and with both cities and the energy supply declining, major projects that will reduce the cost of travel while improving mobility are becoming essential to maintain convenient access and travel efficiency in metropolitan areas. Construction alone may not provide the solution. Care in design and skill in implementation will be required to achieve the projected results.

Abridgment

Rapid Transit Time and Energy Requirements

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The results of an analysis to compare the trade-off between time and energy in the propulsion of a rapid transit train are discussed. Faster schedules consume more energy but reduce other operating costs and are an asset in attracting riders. Methods of reducing energy consumption, mainly by recovery of all or part of the kinetic energy used, are also described.

In planning and operating a rapid transit system today, the energy required for operation is a major consideration because of the rapid increase in energy costs. Faster schedule speeds are desirable because they increase patronage and reduce operating costs for train attendants and the quantity of equipment required. It is the purpose of this paper to determine the energy increase attributable to higher speed and the corresponding reduction in time to operate a train for a number of interstation distances.

RAPID TRANSIT TRAIN

For this analysis, a theoretical train has been assumed, the properties of which are based on those of the New York R-46 rapid transit car. The quantities that are significant for this purpose are (a) car dimensions (length of 23 m and area of cross section of 10 m²), (b) weight with one-half maximum load (60 000 kg), (c) train consist (8 cars), and (d) rotational inertia, which is taken as 10 percent of empty car weight, so that inertial

The Center City Commuter Railroad Connection may not equal the impact of the Hudson River tunnels of 1910, but it will certainly tend in that direction. The favorable impact is already apparent in Philadelphia's Center City.

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Publication of this paper sponsored by Committee on Rail Transit Systems.

mass for the train is 525 600 kg.

The following ranges of speeds and accelerations are considered: maximum speeds of 20, 25, 30, and 35 m/s and initial accelerations of 0.5, 1.0, and 1.5 m/s².

SPEED-TIME AND DISTANCE-TIME RELATIONS

It is necessary to express speed-time and distance-time relations in terms of a mathematical formula to permit the necessary integrations for energy determination during acceleration. The following exponential approximation has been adopted for this purpose:

$$V_t = V_0[1 - \exp(-t/T_0)] \quad (1)$$

where

V_t = speed t seconds after a start at $t = 0$,
 V_0 = maximum speed, and
 T_0 = maximum speed divided by initial acceleration, or V_0/A_0 .

By integrating Equation 1 from $t = 0$ to $t = t$, it is found that

$$D_t = V_0 t - V_t T_0 \quad (2)$$

where D_t is speed at time t starting at $t = 0$.

When $t = 3T_0$, Equation 1 indicates that $V_t = 0.9502V_0$. The 5 percent difference from $V_t = V_0$ for this value of t is neglected and, for $t = 3T_0$ or greater, it is assumed that $V_t = V_0$. This leads to $D_t = 2V_0T_0$ when $t = 3T_0$.

Braking is assumed to be at the same rate as initial acceleration. Then the braking distance (D_b) is $(1/2)V_t^2/A_0$; if $V_t = V_0$, this becomes $D_b = (1/2)V_0T_0$. It follows that the

minimum length of run, start to stop, in which V_0 is attained is $2.5V_0T_0$. Braking time (t_b) is V_t/A_0 , and equals T_0 if $V_t = V_0$.

RUN LENGTHS

The run lengths, or interstation intervals, considered here are 800, 1600, and 3200 m. If D_r is run length, then $D_r - 2.5V_0T_0$ must be positive if V_0 is attained during the run. The distance ($D_f = D_r - 2.5V_0T_0$) is run in a time D_f/V_0 in this case, and drag forces are constant at the V_0 value during this time t_f . If $D_r - 2.5V_0T_0$ is negative, then it is necessary to determine V_t and t and also D_b and t_b . This must be done by trial and error, since it is not possible to solve the equations directly for t because it occurs as both an exponential and an algebraic term. Graphical methods may be used.

DIMENSIONLESS FORM OF ABOVE RELATIONS

If we divide Equation 1 by V_0 , we have

$$V_t/V_0 = 1 - \exp(-t/T_0) \tag{3}$$

where V_t/V_0 has a maximum value of unity and states V_t as a fraction of V_0 . Similarly, Equation 2 can be divided by V_0T_0 , which results in

$$D_t/V_0T_0 = t/T_0 - V_t/V_0 \tag{4}$$

In addition, $D_b/V_0T_0 = (1/2)(V_t/V_0)^2$ and, if $V_t/V_0 = 1$, $D_b/V_0T_0 = 1/2$.

A quantity D_1 is used in this determination of energy and time. It is the distance run in attaining maximum speed in a run plus the distance required to brake to a halt from that speed. At $t = 3.0T_0$, $D_1 = 2.500V_0T_0$. There is also a time t_1 , which is the time it takes to run the distance D_1 . At $t = 3.0T_0$, $t_1 = 4T_0$.

Table 1 gives dimensionless values for these relations, where

Table 1. Dimensionless values for speed-time and distance-time relations.

| t/T_0 | V_t/V_0 | D_t/V_0T_0 | D_1/V_0T_0 | t_1/T_0 |
|---------|---------------------|---------------------|---------------------|---------------------|
| 0.1 | 0.0952 | 0.0048 | 0.0053 | 0.0103 |
| 0.2 | 0.1813 | 0.0187 | 0.0351 | 0.3813 |
| 0.3 | 0.2592 | 0.0408 | 0.0858 | 0.5592 |
| 0.4 | 0.3297 | 0.0703 | 0.1247 | 0.7297 |
| 0.5 | 0.3935 | 0.1065 | 0.1345 | 0.8935 |
| 0.6 | 0.4517 | 0.1483 | 0.2264 | 1.0317 |
| 0.7 | 0.5034 | 0.1966 | 0.3233 | 1.2034 |
| 0.8 | 0.5507 | 0.2493 | 0.4009 | 1.3507 |
| 0.9 | 0.5934 | 0.3066 | 0.4827 | 1.4934 |
| 1.0 | 0.6321 | 0.3679 | 0.5677 | 1.6321 |
| 1.1 | 0.6671 | 0.4329 | 0.6554 | 1.7671 |
| 1.2 | 0.6988 | 0.5012 | 0.7454 | 1.8988 |
| 1.3 | 0.7275 | 0.5725 | 0.8371 | 2.0275 |
| 1.4 | 0.7534 | 0.6466 | 0.9304 | 2.1534 |
| 1.5 | 0.7769 | 0.7231 | 1.0249 | 2.2769 |
| 1.6 | 0.7981 | 0.8019 | 1.1166 | 2.3981 |
| 1.7 | 0.8173 | 0.8827 | 1.2167 | 2.5173 |
| 1.8 | 0.8347 | 0.9653 | 1.3137 | 2.6347 |
| 1.9 | 0.8504 | 1.0500 | 1.4116 | 2.7504 |
| 2.0 | 0.8647 | 1.1357 | 1.5091 | 2.8647 |
| 2.1 | 0.8775 | 1.2225 | 1.6075 | 2.9775 |
| 2.2 | 0.8892 | 1.3108 | 1.7061 | 3.0892 |
| 2.3 | 0.8997 | 1.4003 | 1.8050 | 3.1997 |
| 2.4 | 0.9093 | 1.4907 | 1.9041 | 3.3093 |
| 2.5 | 0.9179 | 1.5821 | 2.0034 | 3.4179 |
| 2.6 | 0.9257 | 1.6743 | 2.1028 | 3.5257 |
| 2.7 | 0.9328 | 1.7672 | 2.2637 | 3.6328 |
| 2.8 | 0.9392 | 1.8608 | 2.3018 | 3.7392 |
| 2.9 | 0.9450 | 1.9550 | 2.4015 | 3.8450 |
| 3.0 | 0.9502 ^a | 2.0498 ^b | 2.5012 ^c | 3.9502 ^d |

^aUse 1.0000.
^bUse 2.00.
^cUse 2.50.
^dUse 4.00.

Table 2. Time and energy comparisons for various runs and performances.

| Acceleration (m/s ²) | Time or Energy | 800-m Run | | | | 1600-m Run | | | | 3200-m Run | | | |
|----------------------------------|----------------|-------------|-------|------|-------|------------|-------|-------|-------|------------|-------|------|-------|
| | | 20 | 25 | 30 | 35 | 20 | 25 | 30 | 35 | 20 | 25 | 30 | 35 |
| 0.5 | V_0 (m/s) | 20 | 25 | 30 | 35 | 20 | 25 | 30 | 35 | 20 | 25 | 30 | 35 |
| | T_0 (m/s) | 40 | 50 | 60 | 70 | 40 | 50 | 60 | 70 | 40 | 50 | 60 | 70 |
| | V_0T_0 (m/s) | 800 | 1250 | 1800 | 2450 | 800 | 1250 | 1800 | 2450 | 800 | 1250 | 1800 | 2450 |
| | Max V (m/s) | 15.4 | 16.3 | 17.2 | 18.9 | 18.4 | 20.7 | 22.3 | 23.2 | 20 | 25 | 24.8 | 29.2 |
| | U_k (MJ) | 62.5 | 70.3 | 77.6 | 94.1 | 88.8 | 109.8 | 130.5 | 141 | 105 | 164 | 190 | 223 |
| | U_a (MJ) | 14.4 | 43.9 | 53.3 | 80.7 | 43.4 | 42.7 | 91 | 89.2 | 38 | 76 | 140 | 278 |
| | U_f (MJ) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 28 | 2 | 0 | 0 |
| | U_r (MJ) | 76.9 | 114.2 | 131 | 175 | 132 | 153 | 222 | 230 | 171 | 242 | 330 | 501 |
| | t_r (s) | 90 | 86 | 86 | 92 | 137 | 130 | 126 | 123 | 220 | 203 | 190 | 186 |
| | 1.0 | V_0 (m/s) | 20 | 25 | 30 | 35 | 20 | 25 | 30 | 35 | 20 | 25 | 30 |
| T_0 (m/s) | | 20 | 25 | 30 | 35 | 20 | 25 | 30 | 35 | 20 | 25 | 30 | 35 |
| V_0T_0 (m/s) | | 400 | 625 | 900 | 1225 | 400 | 625 | 900 | 1225 | 400 | 625 | 900 | 1225 |
| Max V (m/s) | | 17.3 | 18.2 | 21.8 | 22.6 | 20 | 25 | 26.7 | 29.2 | 20 | 25 | 30 | 35 |
| U_k (MJ) | | 78.6 | 113 | 151 | 143 | 105 | 164 | 187 | 223 | 105 | 164 | 237 | 322 |
| U_a (MJ) | | 15.4 | 16.5 | 35.7 | 47.2 | 19 | 38 | 54 | 60.4 | 19 | 38 | 69 | 115 |
| U_f (MJ) | | 0 | 0 | 0 | 0 | 1.4 | 1 | 0 | 0 | 52 | 49 | 27 | 6 |
| U_r (MJ) | | 111 | 129 | 187 | 190 | 125 | 203 | 241 | 287 | 176 | 251 | 333 | 443 |
| t_r (s) | | 57 | 65 | 72 | 62 | 100 | 89 | 95 | 92 | 190 | 166 | 153 | 144 |
| 1.5 | | V_0 (m/s) | 20 | 25 | 30 | 35 | 20 | 25 | 30 | 35 | 20 | 25 | 30 |
| | T_0 (m/s) | 13.33 | 16.67 | 20 | 23.33 | 13.33 | 16.67 | 20 | 23.33 | 13.33 | 16.67 | 20 | 23.33 |
| | V_0T_0 (m/s) | 267 | 414 | 600 | 817 | 267 | 414 | 600 | 817 | 267 | 414 | 600 | 817 |
| | Max V (m/s) | 20 | 22.8 | 25.1 | 26.8 | 20 | 25 | 30 | 32 | 20 | 25 | 30 | 35 |
| | U_k (MJ) | 105 | 136 | 166 | 188 | 105 | 164 | 237 | 269 | 105 | 164 | 237 | 322 |
| | U_a (MJ) | 32 | 24 | 11 | 42 | 13 | 16 | 45 | 63 | 13 | 16 | 45 | 77 |
| | U_f (MJ) | 3 | 0 | 0 | 0 | 22 | 17 | 4 | 0 | 56 | 65 | 65 | 55 |
| | U_r (MJ) | 140 | 160 | 177 | 230 | 140 | 197 | 286 | 332 | 174 | 245 | 347 | 454 |
| | t_r (s) | 60 | 56 | 53 | 52 | 100 | 89 | 83 | 86 | 180 | 153 | 137 | 127 |

Table 3. Input energy per unit energies and schedule speeds.

| Run Length (m) | Initial Acceleration (m/s ²) | Balancing Speed (m/s) | Input Energy (MJ) | Energy per Kilometer (MJ) | Energy per Car Kilometer (MJ) | Power per Car Kilometer (MJ) | Schedule Speed (m/s) | | |
|----------------|--|-----------------------|-------------------|---------------------------|-------------------------------|------------------------------|----------------------|-----|------|
| 800 | 0.5 | 20 | 96 | 120 | 15 | 6.8 | 7.3 | | |
| | | 25 | 143 | 179 | 22 | 9.9 | 7.6 | | |
| | | 30 | 164 | 205 | 26 | 11.7 | 7.6 | | |
| | 1.0 | 35 | 219 | 274 | 34 | 15.3 | 7.14 | | |
| | | 20 | 139 | 173 | 20.6 | 20.6 | 13 | | |
| | | 25 | 108 | 136 | 17 | 17 | 11.8 | | |
| | | 30 | 108 | 136 | 17 | 17 | 10.9 | | |
| | | 35 | 115 | 144 | 18 | 18 | 12.2 | | |
| | | 20 | 175 | 219 | 27.4 | 27.4 | 10 | | |
| | 1.5 | 25 | 200 | 250 | 31.3 | 31.4 | 10.5 | | |
| | | 30 | 221 | 276 | 34.5 | 34.6 | 11 | | |
| | | 35 | 288 | 360 | 45 | 45 | 11.1 | | |
| | | 1600 | 0.5 | 20 | 165 | 103 | 13 | 5.9 | 10.2 |
| | | | | 25 | 191 | 119 | 15 | 6.8 | 10.7 |
| | | | | 30 | 278 | 174 | 22 | 9.9 | 11.0 |
| 1.0 | 35 | | 288 | 180 | 23 | 10.4 | 11.2 | | |
| | 20 | | 156 | 98 | 12 | 12 | 13.3 | | |
| | 25 | | 254 | 159 | 20 | 9 | 14.7 | | |
| | 30 | | 301 | 188 | 24 | 24 | 13.9 | | |
| | 35 | | 359 | 224 | 28 | 13.7 | 13.9 | | |
| | 20 | | 175 | 109 | 13.6 | 13.7 | 13 | | |
| 1.5 | 25 | | 246 | 154 | 19.3 | 19.5 | 14.7 | | |
| | 30 | | 358 | 224 | 28 | 28 | 15.5 | | |
| | 35 | | 336 | 210 | 26.3 | 26.3 | 15.1 | | |
| | 3200 | | 0.5 | 20 | 214 | 67 | 8 | 3.6 | 13.3 |
| | | | | 25 | 254 | 79 | 10 | 4.5 | 14.4 |
| | | | | 30 | 413 | 129 | 16 | 16 | 14.4 |
| 1.0 | | 35 | 626 | 195 | 29.5 | 24.5 | 15.5 | | |
| | | 20 | 220 | 69 | 9 | 9 | 15.2 | | |
| | | 25 | 314 | 99 | 12 | 12.6 | 17.2 | | |
| | | 30 | 416 | 130 | 16 | 16 | 18.5 | | |
| | | 35 | 554 | 173 | 21 | 20.6 | 19.5 | | |
| | | 20 | 218 | 68 | 8.5 | 8.6 | 18 | | |
| 1.5 | | 25 | 306 | 96 | 12 | 12 | 18.5 | | |
| | | 30 | 434 | 136 | 17 | 17 | 20.4 | | |
| | | 35 | 403 | 126 | 16 | 16 | 21.8 | | |

Note: Input energy at 80 percent efficiency conversion and distribution, based on 20-s station delay or dwell time.

$$V_t V_o = 1 - \exp(-t/T_o),$$

$$D_t = t/T_o - V_t/V_o,$$

$$D_l = D_t + (1/2)(V_t/V_o)^2, \text{ and}$$

$$t_l/T_o = t/T_o + V_t/V_o.$$

DRAG FORCES OR TRAIN RESISTANCE

Any moving vehicle encounters frictional forces that oppose motion. These are not readily determined analytically, and empirical formulas derived from tests are used to determine these forces. Davis and Dover have derived such relations. The Dover formula for drag force attributable to train resistance (F_d , in newtons) is

$$F_d = mg(0.001832 + 0.0000548V) + AV^2(0.6702 + 0.0095nL) \quad (5)$$

where

- m = mass of train (kg),
- g = acceleration of gravity (9.81 m/s²),
- V = speed (m/s),
- A = area of cross section (m²), and
- n = number of cars L meters in length in the train.

When one introduces the numbers from the train data cited earlier, this becomes

$$F_d = 8627 + 258V + 24.18V^2 \quad (6)$$

KINETIC ENERGY

The kinetic energy in a mass m in motion at a speed

V is $(1/2)mV^2 = U_k$, where U_k is kinetic energy (J), m is inertial mass (kg), and V is speed (m/s). For the train here considered, the inertial mass weight is 65 700 kg. This is the largest component of the energy to propel and accelerate. Part of it is recoverable by regenerative braking systems.

ENERGY TO OVERCOME DRAG FORCES DURING "POWER-ON" PERIOD

The product $F_d V$ is the power required to overcome drag forces at speed V. Integrating the expression for this, which can be derived from Equation 6, results in

$$U_a = 8627 \int_0^t V_1 dt + 258 \int_0^t V_1^2 dt + 24.18 \int_0^t V_1^3 dt \quad (7)$$

where U_a is the energy expended in acceleration to overcome train resistance (MJ). The expression for V_t is that of Equation 1, and thus

$$U_a = 8627V_o \int_0^t [1 - \exp(-t/T_o)] dt + 258V_o^2 \int_0^t [1 - 2\exp(-t/T_o) + \exp(-2t/T_o)] dt + 24.18V_o^3 \int_0^t [1 - 3\exp(-t/T_o) + 3\exp(-2t/T_o) - \exp(-3t/T_o)] dt \quad (8)$$

The first term above is $8672(V_{ot} - V_t T_o)$ or

$8672D_t$, where D_t is distance at $t = t$. The second term results in

$$258V_o [D_t + (1/2)V_{2t}T_o] \quad (9)$$

and the third becomes

$$24.18V_o^2 [V_o t - 3V_t T_o + (3/2)V_{2t}T_o + (1/3)V_{3t}T_o] \quad (10)$$

Thus, for times at which full speed is not attained, we have

$$U_a = 8672D_t + 258V_o [D_t + (1/2)V_{2t}T_o] + 24.18V_o^2 [V_o t - 3V_t T_o + (3/2)V_{2t}T_o + (1/3)V_{3t}T_o] \quad (11)$$

Note that V_{2t} is speed attained in a time $2t$ and V_{3t} is that attained in a time $3t$.

If $t = 3T_o$, it is assumed that V_t approaches V_o , and then Equation 11 becomes

$$U_a = 17\,344V_o T_o + 258V_o(2.5V_o T_o) + 24.18V_o^2 [3V_o T_o - 3V_o T_o + (11/6)V_o T_o] \quad (12)$$

or

$$U_a = V_o T_o (17\,344 + 645V_o + 44.33V_o^2) \quad (13)$$

RESULTS IN SPECIFIC CASES

Equations 11 and 13 have been applied to specific cases of four balancing speeds, three acceleration speeds, and three run lengths. The results of these calculations are given in Table 2, where

U_a = energy expended in acceleration to overcome train resistance (MJ),

U_f = energy in full-speed portion of run where speed is constant (MJ),

U_r = total energy for the run (MJ), and

t_r = time required for the run.

Table 3 gives the results in a different form that is more convenient for evaluating the time-energy trade-offs under consideration.

ENERGY CONSERVATION

In view of the current need to conserve energy, it will be of interest to review the data presented here to determine what methods of conservation may be of value. As the energy required for propulsion is directly proportional to car weight, it is obvious that a reduction in weight per unit of capacity is desirable. There is another trade-off here, since weight reduction may involve excessive costs or reduced life of equipment. In addition, since it is essential that buffing strength be adequate to prevent danger in collisions or car damage in coupling, there is also a safety factor.

But, since the largest term in the energy account is kinetic energy (U_k), it will be seen that recovery of some fraction of this term by regenerative braking is an effective method of energy conservation. The problem is then what to do with this energy. With direct-current power distribution, the power supply network may be unable to accept such reverse energy flow because of a lack of load from other trains in the power-on condition or excessive increase in line voltage at the regenerating train. This energy can be stored by diverting it into some type of energy-storage device. Two proven storage devices are available: the storage battery and the flywheel. There is also the question of whether these devices should be on board or on the wayside. The flywheel appears to have economic advantages over the battery, and can be on board or on the wayside. The development of this device to a state that permits wide commercial use should be expedited.

It can also be seen from the data in Tables 2 and 3 that the equipment used should be adapted to the station intervals. High-speed cars with short station spacings appear to waste energy. Long station intervals conserve energy, and it may be possible to adopt skip-stop operation where denser areas necessitate short intervals.

Publication of this paper sponsored by Committee on Rail Transit Systems.

Rationale for Selection of Light Rail Transit for Pittsburgh's South Hills

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A project to update the 70-year-old South Hills electric railway system in Allegheny County, Pennsylvania, was among the first such projects to be subjected to intense scrutiny as part of a federally mandated alternatives analysis. The rationale of the accepted solution is examined, and the technical process by which consensus was achieved is described. The data used derive from the alternatives-analysis work of the consultants, from regional planning projections, and from the author's observations and experience in the area. The alternatives analysis did not include a final solution for the downtown Pittsburgh traffic problem, but the subsequent review process, based on good data, led to the conception and acceptance of the Sixth Avenue subway.

For more than 70 years, street railway service has been provided to the southern portion of Allegheny

County, Pennsylvania, an area known as the South Hills. As of 1980, most of this rail operation is on private right-of-way. This may account, in part, for its success and continued existence. However, 100-year-old bridges, 70-year-old way and power facilities, and 35-year-old cars cannot continue on indefinitely. The leaders of Allegheny County (of which Pittsburgh is the county seat) recognized this and made plans years ago for a more contemporary replacement facility.

Allegheny County currently has a population of 1.7 million; 458 000 reside in the city of Pittsburgh and 114 553 in the suburbs served by the street railway system. As the table below indicates, both Pittsburgh and Allegheny County are in a population decline but the areas served by the