

Mobility Marketplace Connecting Trips for All

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Outline

- Vision for Mobility Innovation
- Shift in Mobility Management Paradigm
- Supply and Demand
- Marketplace





Mobility Innovation Principles



Traveler-centric – promotes choice in personal mobility driven by the specific needs of the traveler and utilizes universal design principles to capture the needs of all travelers.



Mode-agnostic – encourages multimodal connectivity and system interoperability where all modes of travel are considered and integrated seamlessly to achieve the complete trip vision.



Technology-enabled – leverages emerging and existing technologies, data connectivity, and standardization to support personal mobility choices.



Partnership driven – develop and leverage unique partnerships, both public and private, to accelerate deployment of emerging mobility options.







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Mobility Services

Goods Delivery Services

Vehicles (including shared and accessible)

Active Transportation

Transportation
Infrastructure &
Facilities

SUPPLY

MOBILITY INNOVATION

Complete Trips for All

Travelers

(including travelers with disabilities, older adults and other underserved communities)

Goods
(including consumers,
retailers, manufacturers,
distributors, etc.)

DEMAND



Federal, State & Local Government



Public & Private Transportation Providers



Transportation Managers



Travelers & Consumers



Banks & Insurance



Employers

STAKEHOLDERS



Enabling Technologies



Business Models & Partnerships



Mobility Data Analytics



Payment Platforms



Built Environment



Policies, Regulations, & Standards

ENABLERS



Our population is Growing

In 30 years it is expected to grow by about

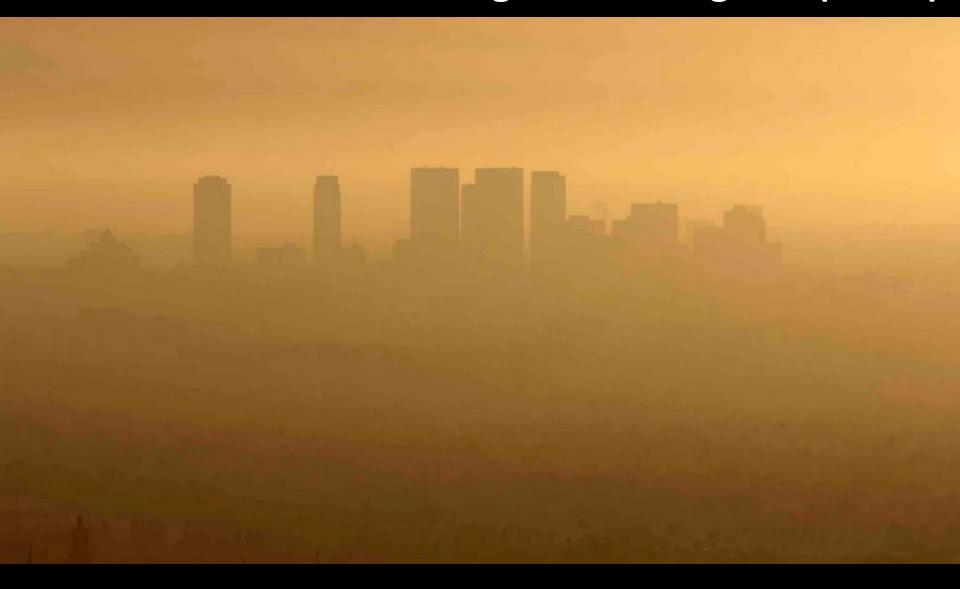


Millennials – Shaped by Technology

There are million Millennials aged 18-34



The transportation sector is the greenhouse gases (GHGs)



Older Americans are Redefining Longevity

By 2045, the number of Americans over age 65 will increase by \[\]%



All Travelers Need Mobility Choice

Persons with disabilities comprise nearly \(\square\) of the U.S. population



Public or Private?

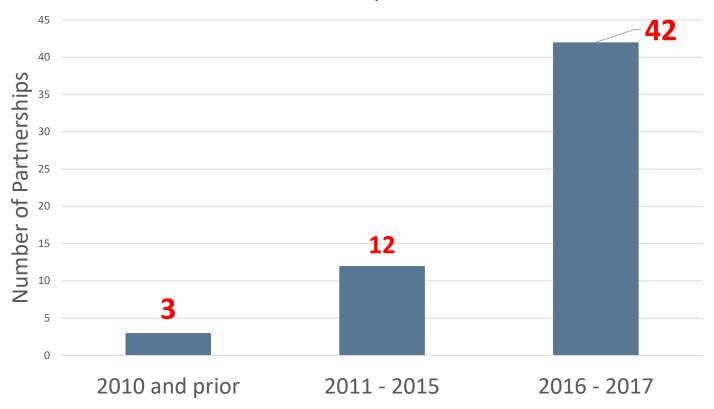


Public or Private?



Transit Agency and Private Mobility Partnerships

Partnerships Formed between Transit Agencies and Private Mobility Solutions





Complete Trip



8. Completing travel to destination



1. Trip planning



2. Traveling to station/ crossing intersections



7. Transferring between vehicles



6. Leaving vehicles



5. Using vehicles



4. Boarding/riding vehicles



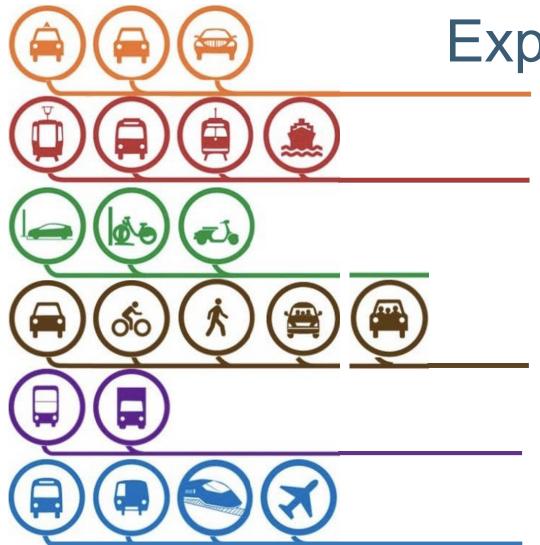
3. Using station/ Stop







Customer Experience





Source: Timothy Papandreou, former Director, Office of Innovation at San Francisco Municipal Transportation Agency (SFMTA), @tpap_

Multiple modes, little or no integration; multiple payments, multiple bookings, etc

Privately-Owned Vehicles

Public Transit, Rail, Bus, Ferry

Regional & Intercity Services: Rail, High-Speed Rail, Air

Shared Fleet Vehicles

Employer Shuttles, Jitneys
Commercial Deliveries

Taxi, Limousine & Transportation Network Companies



Source: Timothy Papandreou, former Director, Office of Innovation at San Francisco Municipal Transportation Agency (SFMTA), @tpap_

Mobility options - customized



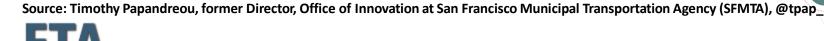






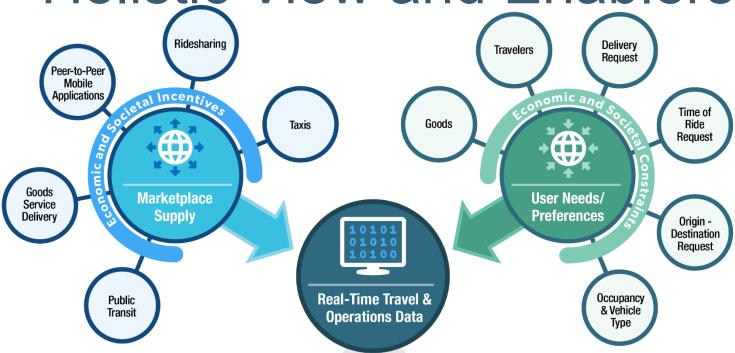








Holistic View and Enablers



Technologies, Strategies, Policies





What's Role of Public Transportation?

- Provide backbone for a multimodal integrated transport system
- Provide perfect environment to demonstrate & pilot new technologies and operations
- Redefine public transportation
- Redefine traffic management



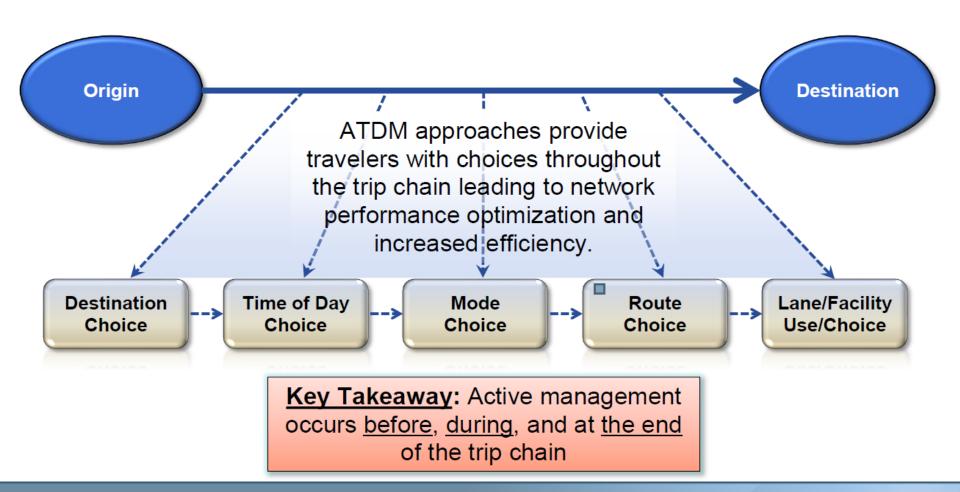
Transit operations in a future environment





Role of Traffic Management

Active Transportation and Demand Management



Travel Management Coordination

Figure 1-1 U.S. DOT MSAA Integrated Vision

Photo Credit: Pressfoto -Freepik.com







Not just city center



CITY CENTER

High-density downtown/CBD employment centers and surrounding neighborhoods

SUBURBAN

Predominantly lower-density residential users with some segregated mixed uses

EDGE CITY

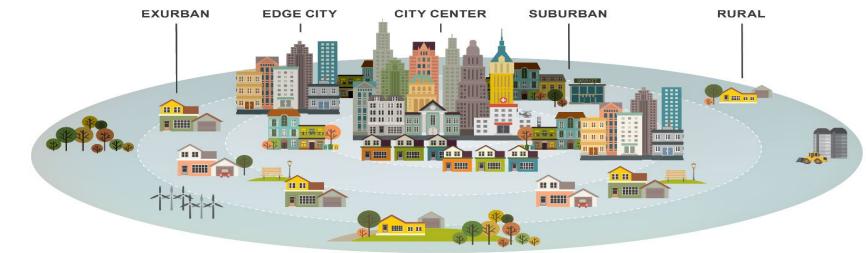
Medium-density employment centers outside of the urban core

EXURBAN

Very low-density residential uses on the urban fringe

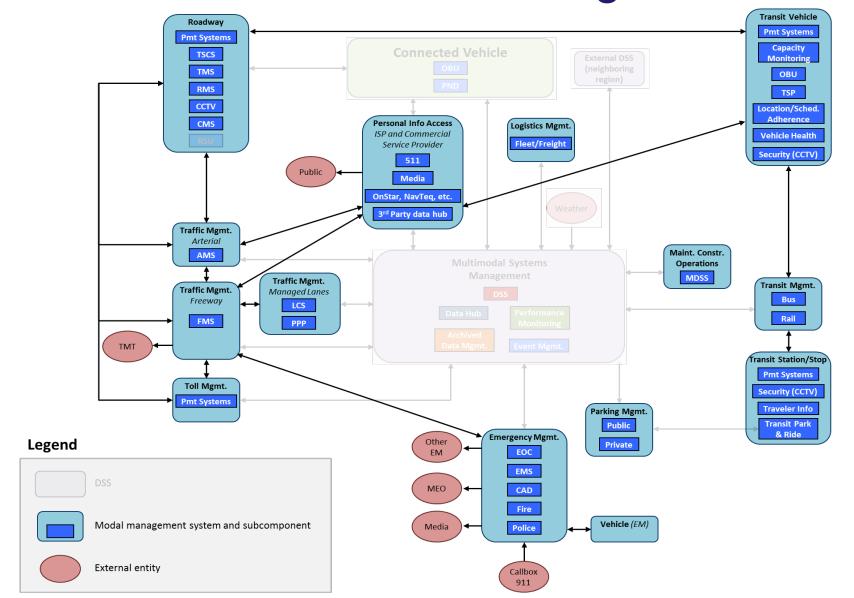
RURAL

Typically unincorporated

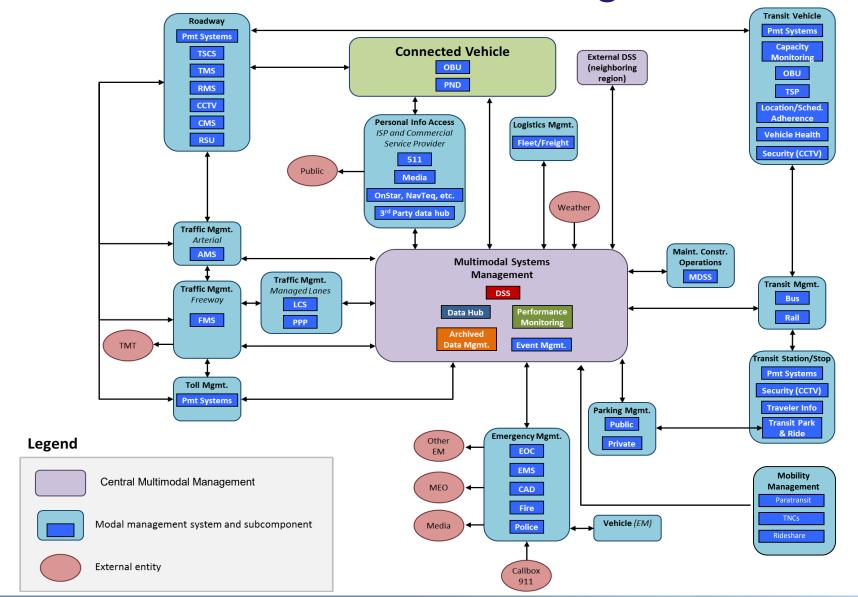




Real-time Multimodal Management



Real-time Multimodal Management



Complete Trip -> User Journey

Marry is a recent college graduate who lives in a close-in suburb and works in the downtown of a major metropolitan area. She currently does not own a car and relies on her phone to plan her commute to work everyday. On a rainy day, she uses the MOD app to plan the best way to get to the office before 9 am.



Plan a Trip

Start Trip

Accident Delays approaching the Mode subway station



Mode Shift



Mode Shift



Detour Bike Path

Arrive at Destination



- · Mary will open the MOD App to check her commute this morning
- The app will identify her trip based on her profile.
- Since it is raining, she decided not to walk to the subway station but will take a TNC.
- Mary has to be at a meeting starting at 9 am and selected the fastest option on the trip planner.
- The geocoder will translate the OD into lat/long.
- The MMTE algorithm will run to generate the shortest and quickest path based on Mary's selections.
- Three trip options are made available.
- Mary picks one and starts her trip.

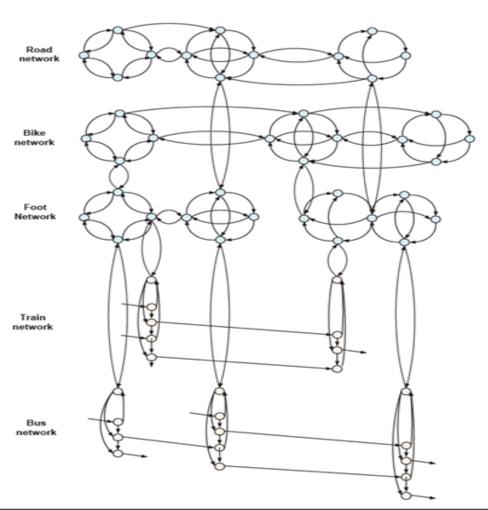
- · Lyft pickup on time
- Driving to the subway
- The app notifies Mary of a delay for the first leg of the trip due to an accident.
- The trip itinerary is updated based on the delayed arrival time to the subway stop.
- Marry decides to get off early and start walking to catch the next train.

- Walking to the subway station
- Marry tries to catch the subway arriving in 10 mins
- She increases walking speed.
- - - to get to bikesharing station while bikes are available (bikesharing service)
- · Marry takes the subway on
 - · Train near full as per the APC on the MOD App.
 - In transit on track for arrival
- Bikeshare availability on the MOD App shows the number of available bikes.
- Marry picks a bike In transit - on track for arrival at work
- Audio alert: section of the bike path is
- before 9 am.)
- closed.
- Marry takes an alternate route Train near full as per the APC on the
- In transit Planning to arrive at 9h10 am to the office

MOD App.

- - Marry arrives at work Her MOD apps indicates that her trip cost was \$9.20. She burned 80 calories and her carbon foot print was 4.33 kg CO2e*.
 - Profile update: The mobile app requests this trip pattern be saved in her profile.

Multimodal Trip Engine



Carsharing
Courier Network Services
Microtransit
Pedicabs
Personal Vehicle Sharing
Ridesharing
Ridesourcing
Scooter Sharing
Shuttles / Taxis

Bikesharing Personal bike

Walking

Train

Bus





Multimodal and Accessible Standards Assessment

DRAFT Forward Looking Assessment White Paper

Over 100 pieces of literature reviewed

- Dimensions and characteristics of Multimodal and Accessible Travel (MAT)
- Standard types to be explored
- Impacts on Standard Development
 - 5-10 year timeframe
 - Policies, regulations, governance, advancing technology, demographics
- Gap Analysis
- Next Steps
- Next Steps:
 - Assessment of existing and proposed research;
 - Roadmap

Standard Types to be Explored

Path of travel standards

navigation

Wayfinding Auto

Data sharing, exchange, privacy

Automation and robotics

Other standard areas

Integrated payment

Humanmachine interface





Take-ways From Current Project

- Increasing number of open source, non-proprietary and nonrestrictive options for geocoding,
- Need for a seamless multimodal advanced traveler information system.
- The use of standards is crucial for furthering the work for multimodal trip planning to normalize the data definition
- The mobile application, API and web widget subsystems do not represent a technical barrier
- Continuous advancement of the multimodal routing engine, foresee the concept of transfer between scheduled and ondemand services to be further developed,
- Further development of personalized trip results by using an optimization engine