

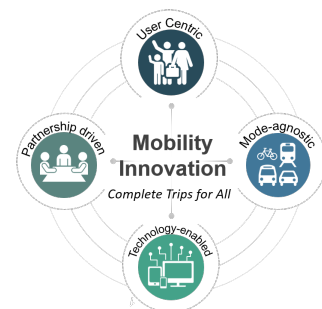
Mobility Marketplace Connecting Trips for All

Bob Sheehan
Office of Mobility Innovation
Federal Transit Administration



Outline

- Vision for Mobility Innovation
- Shift in Mobility Management Paradigm
- Supply and Demand
- Marketplace



Mobility Innovation Principles



Traveler-centric – promotes choice in personal mobility driven by the specific needs of the traveler and utilizes universal design principles to capture the needs of all travelers.



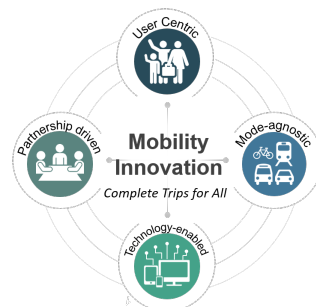
Mode-agnostic – encourages multimodal connectivity and system interoperability where all modes of travel are considered and integrated seamlessly to achieve the complete trip vision.



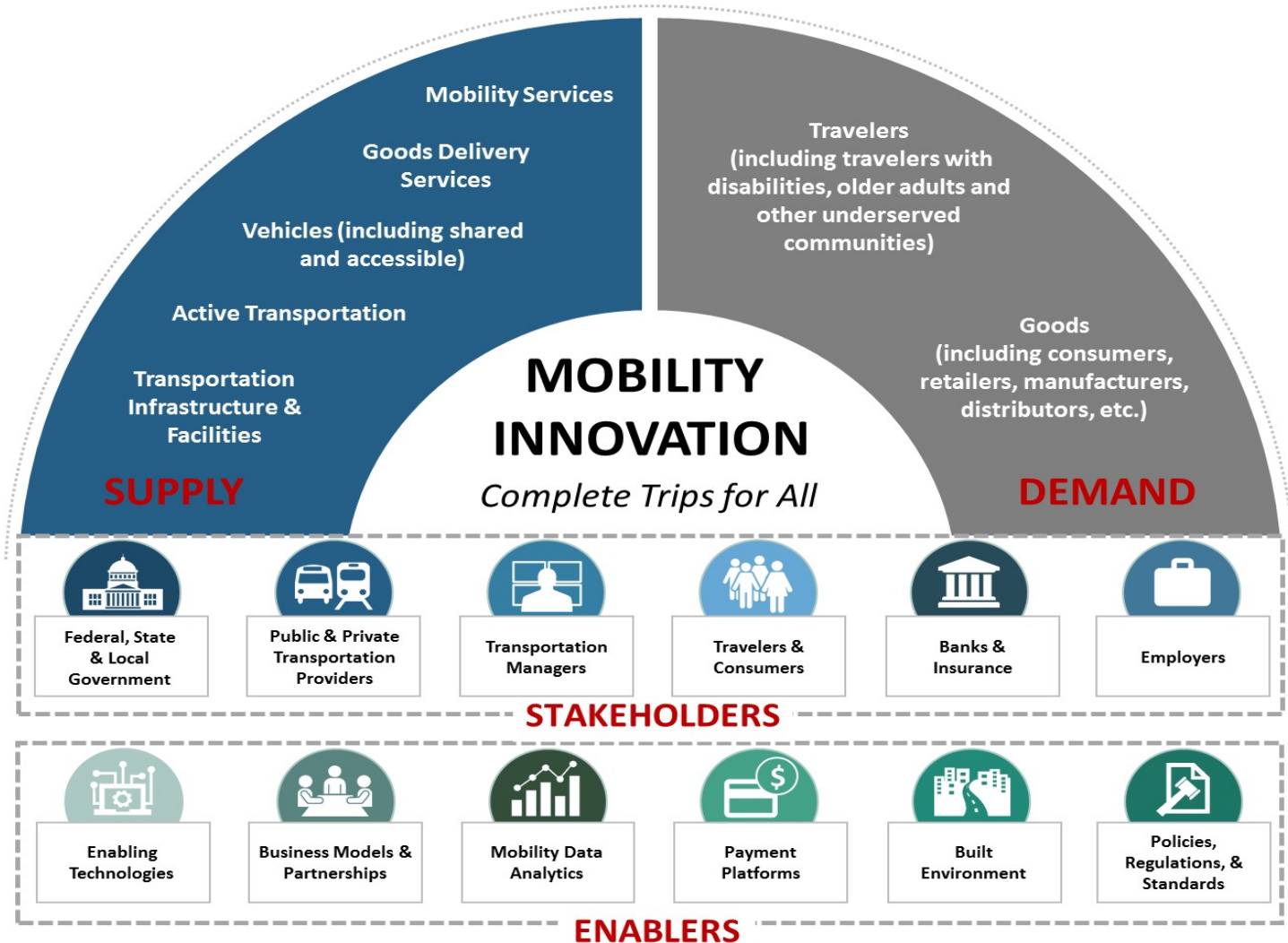
Technology-enabled – leverages emerging and existing technologies, data connectivity, and standardization to support personal mobility choices.



Partnership driven – develop and leverage unique partnerships, both public and private, to accelerate deployment of emerging mobility options.



Bringing it All Together



Our population is Growing

In 30 years it is expected to grow by about



Millennials – Shaped by Technology

There are million Millennials aged 18-34



The transportation sector is the source of greenhouse gases (GHGs)



Older Americans are Redefining Longevity

By 2045, the number of Americans over age 65 will increase by %



All Travelers Need Mobility Choice

Persons with disabilities comprise nearly % of the U.S. population



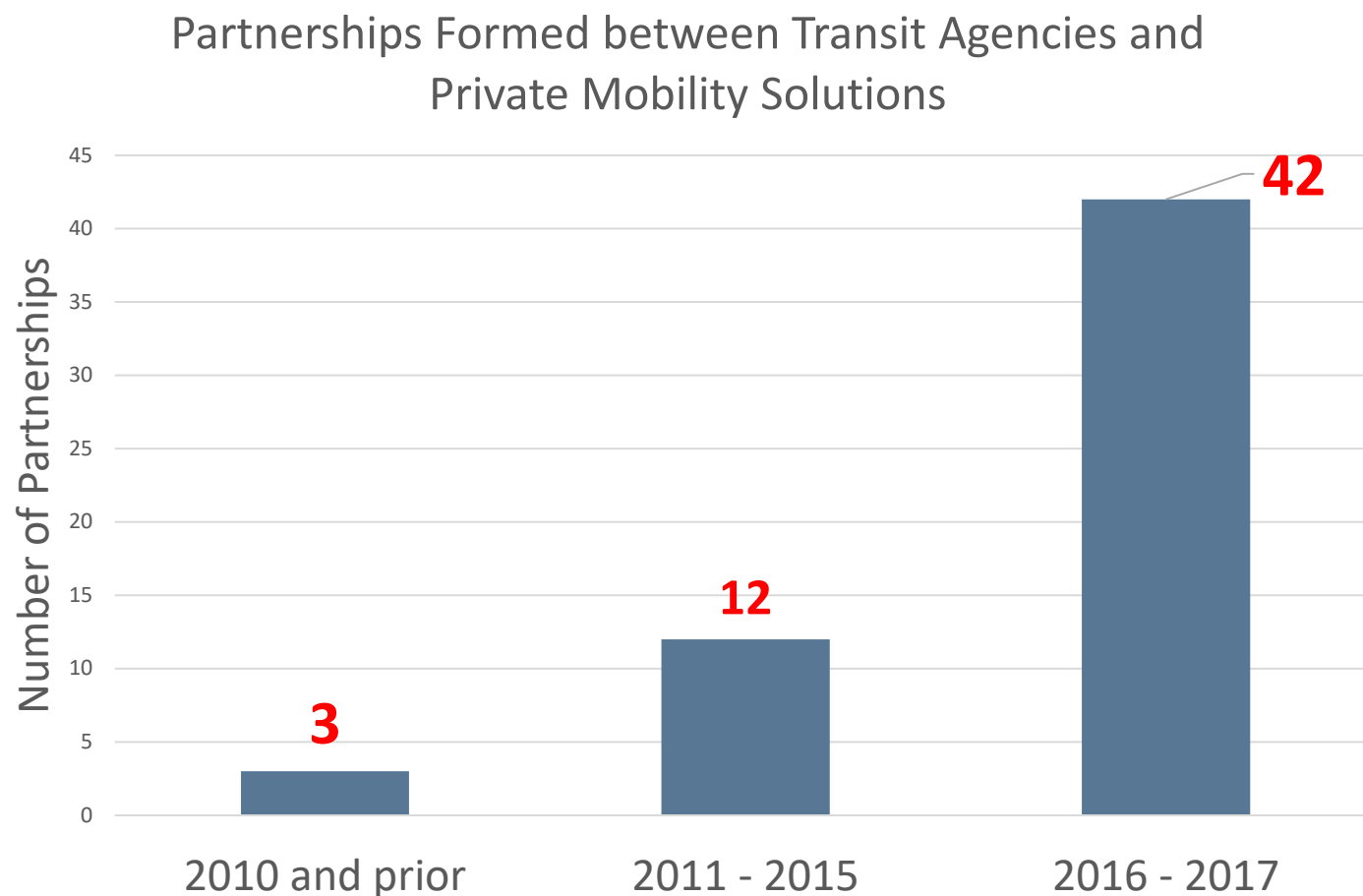
Public or Private?



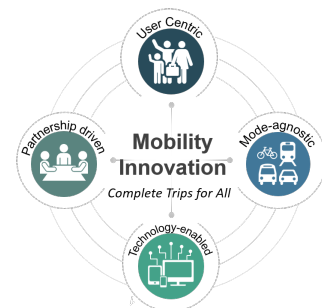
Public or Private?



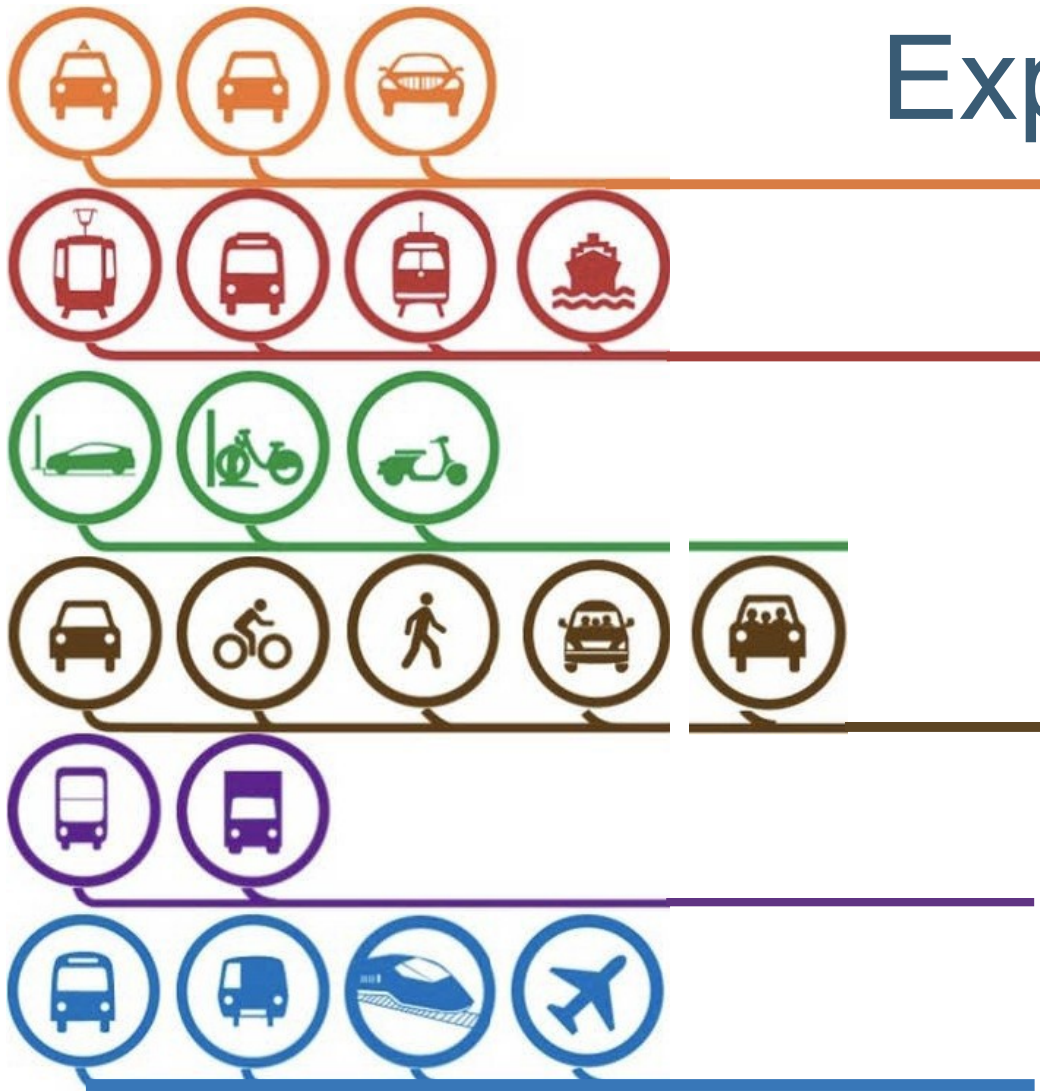
Transit Agency and Private Mobility Partnerships



Complete Trip



Customer Experience



Source: Timothy Papandreou, former Director, Office of Innovation at San Francisco Municipal Transportation Agency (SFMTA), @tpap_



Multiple modes, little or no integration; multiple payments, multiple bookings, etc

Privately-Owned Vehicles



Public Transit, Rail, Bus, Ferry



Regional & Intercity Services:
Rail, High-Speed Rail, Air



Shared Fleet Vehicles



Employer Shuttles, Jitneys
Commercial Deliveries



Taxi, Limousine & Transportation
Network Companies



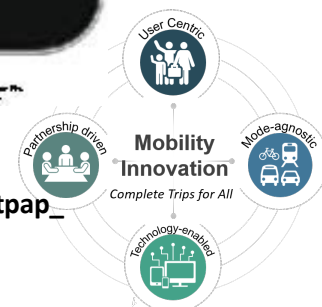
Source: Timothy Papandreou, former Director, Office of Innovation at San Francisco Municipal Transportation Agency (SFMTA), @tpap_

Mobility options - customized

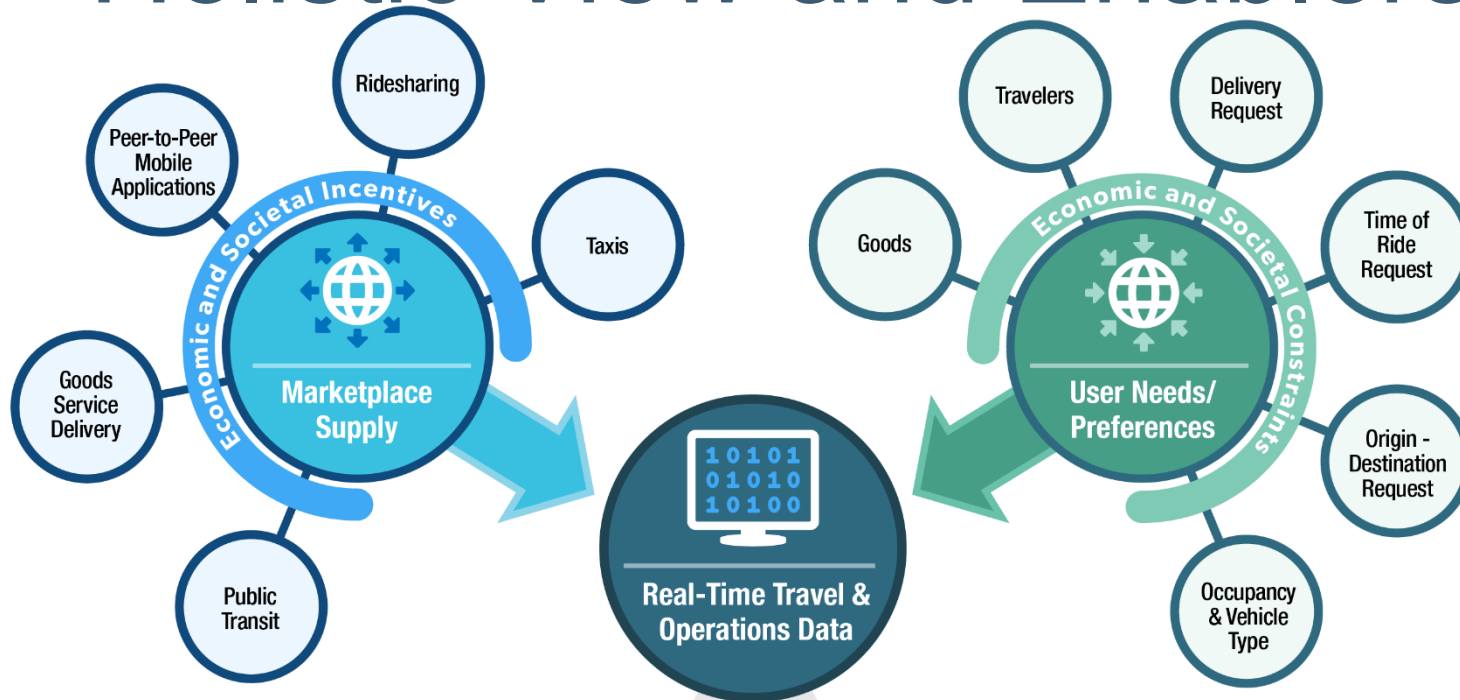


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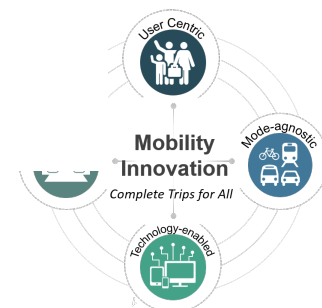
Source: Timothy Papandreu, former Director, Office of Innovation at San Francisco Municipal Transportation Agency (SFMTA), @tpap_



Holistic View and Enablers



Technologies, Strategies, Policies

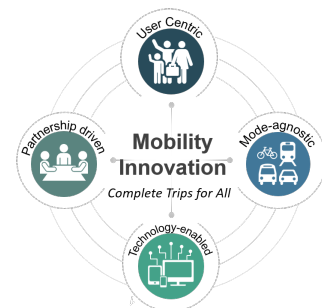


What's Role of Public Transportation?

- Provide backbone for a multimodal integrated transport system
- Provide perfect environment to demonstrate & pilot new technologies and operations
- Redefine public transportation
- Redefine traffic management

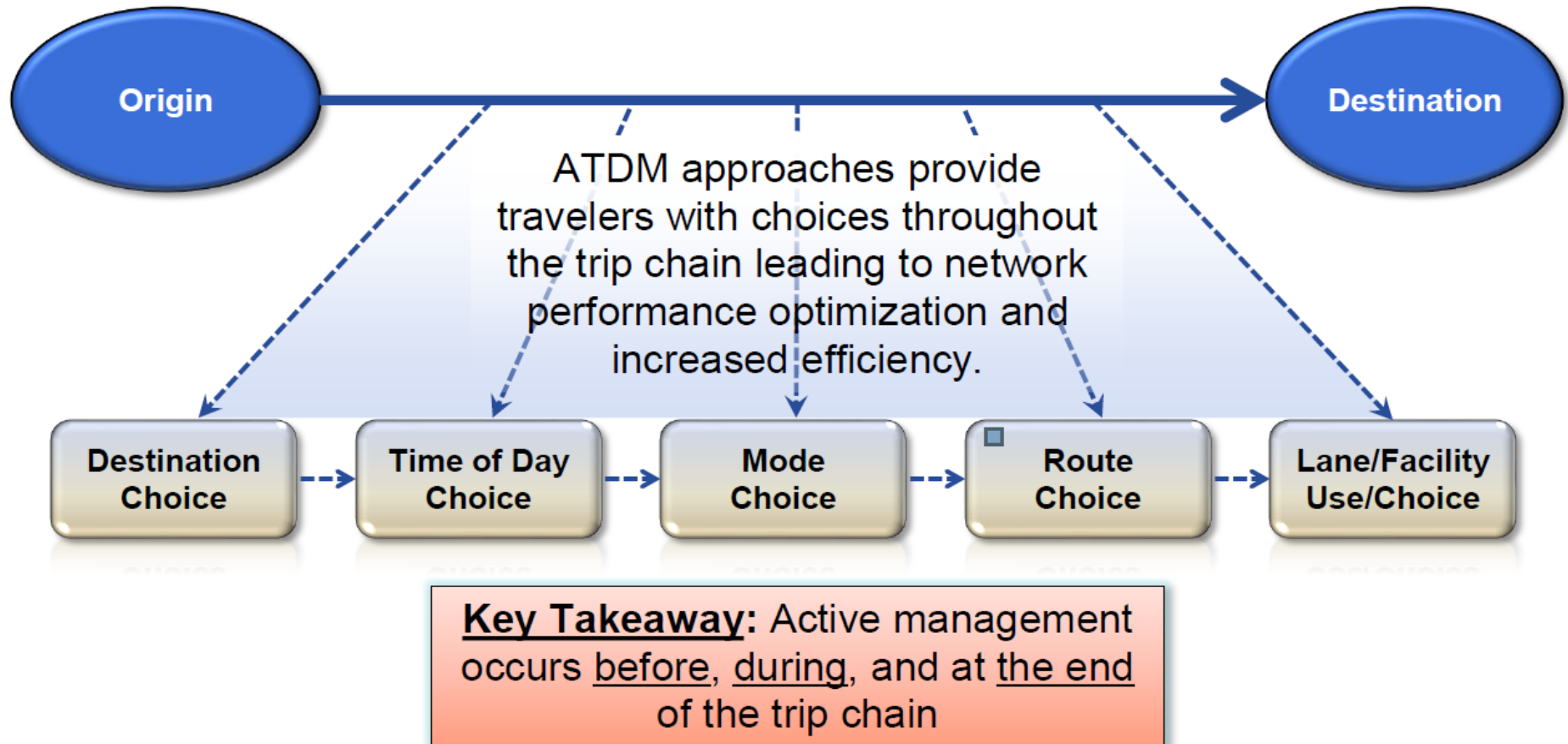


Transit operations in a future environment



Role of Traffic Management

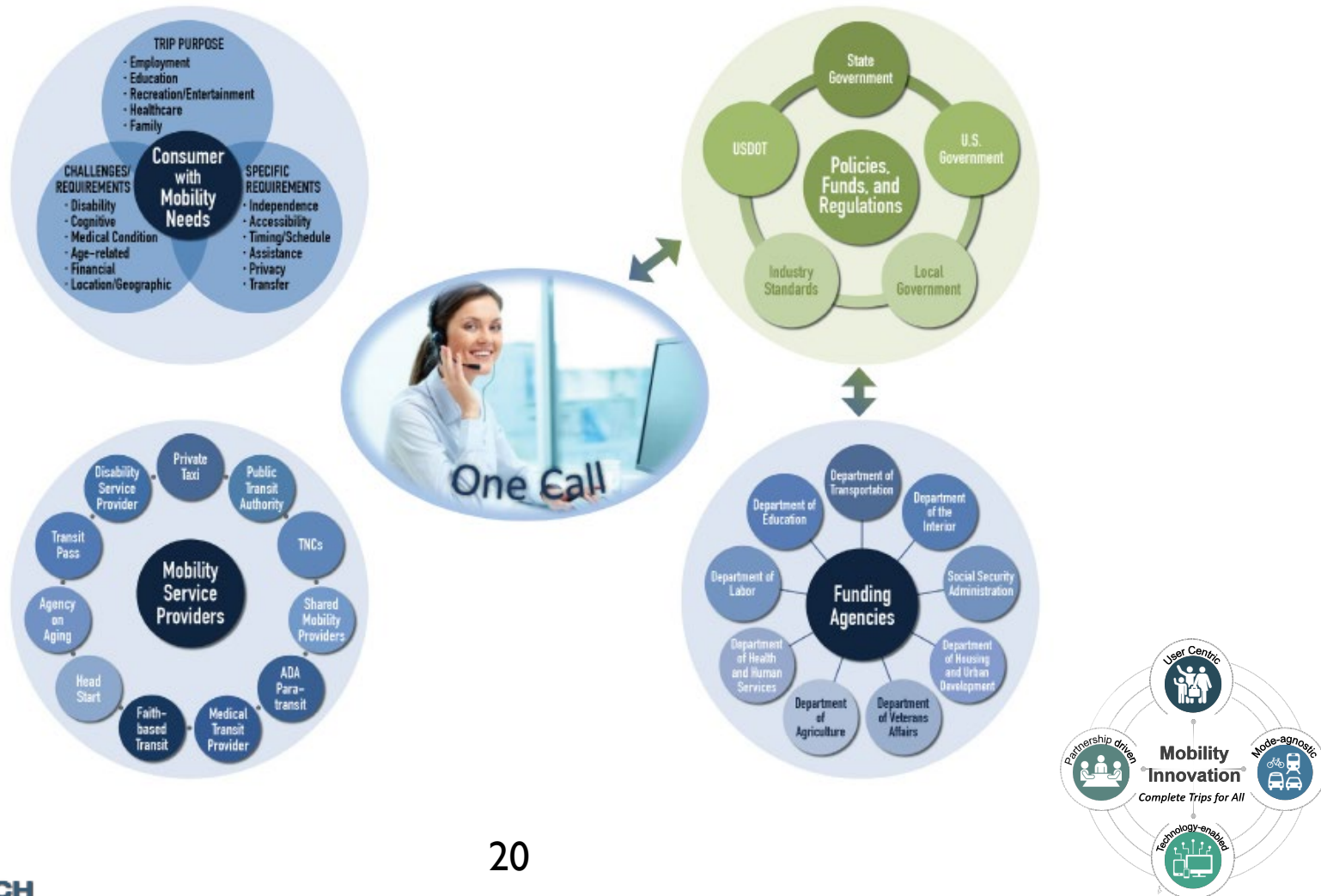
Active Transportation and Demand Management



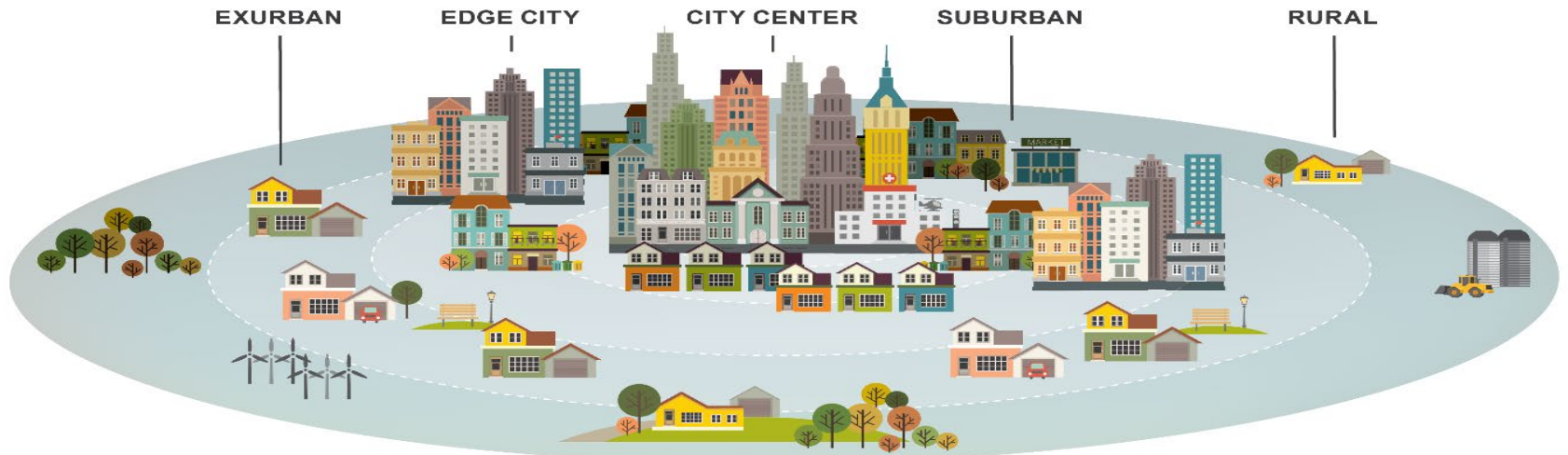
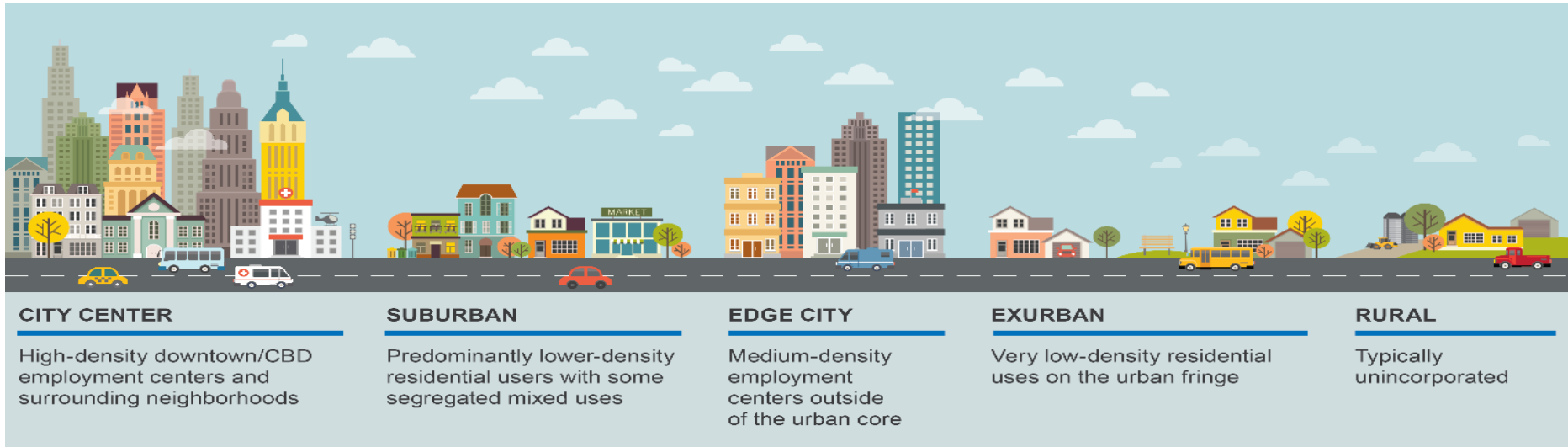
Travel Management Coordination

Figure 1-1
U.S. DOT MSA
Integrated Vision

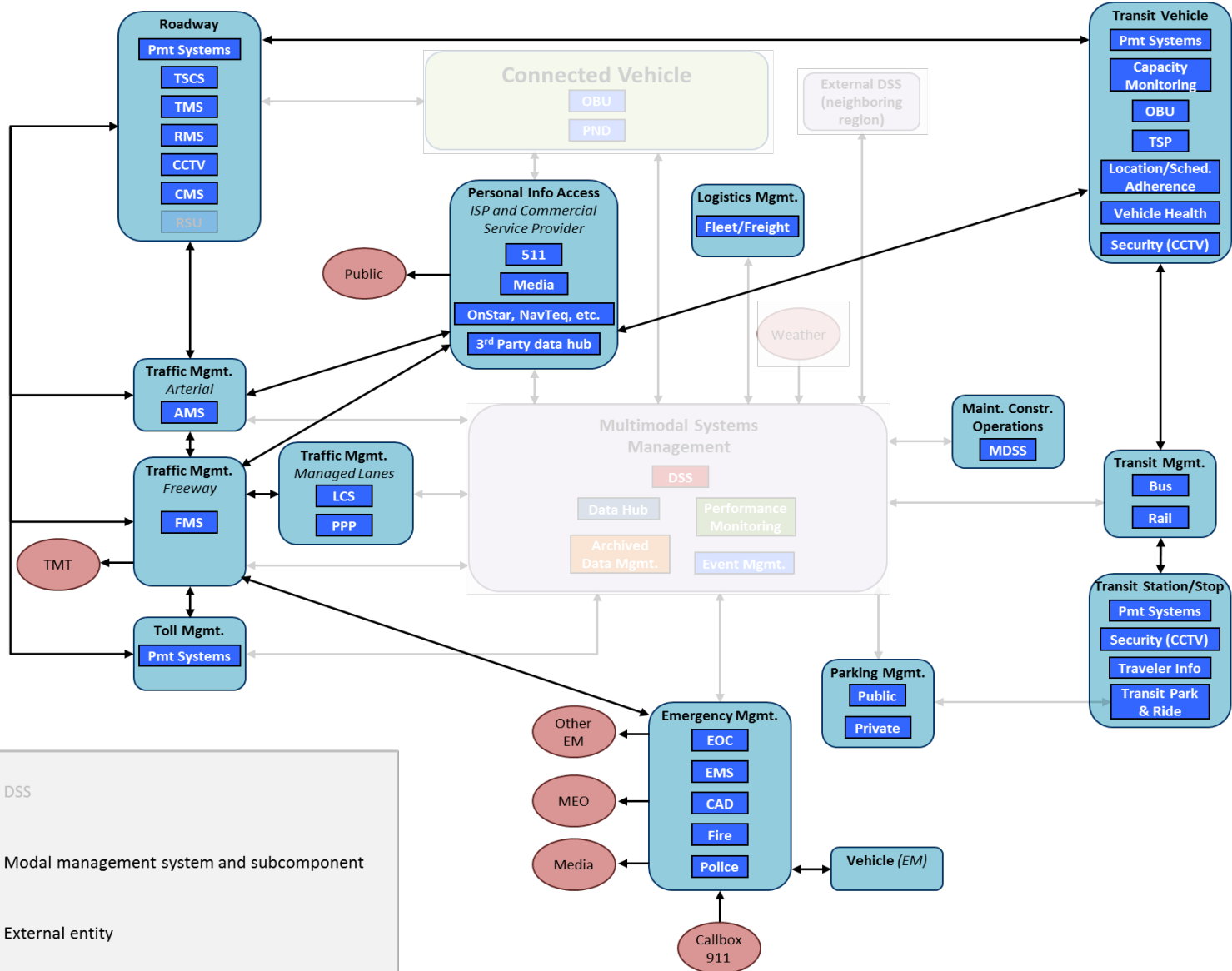
Photo Credit:
Pressfoto -
Freepik.com



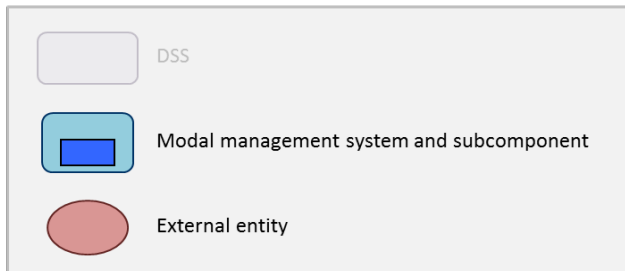
Not just city center



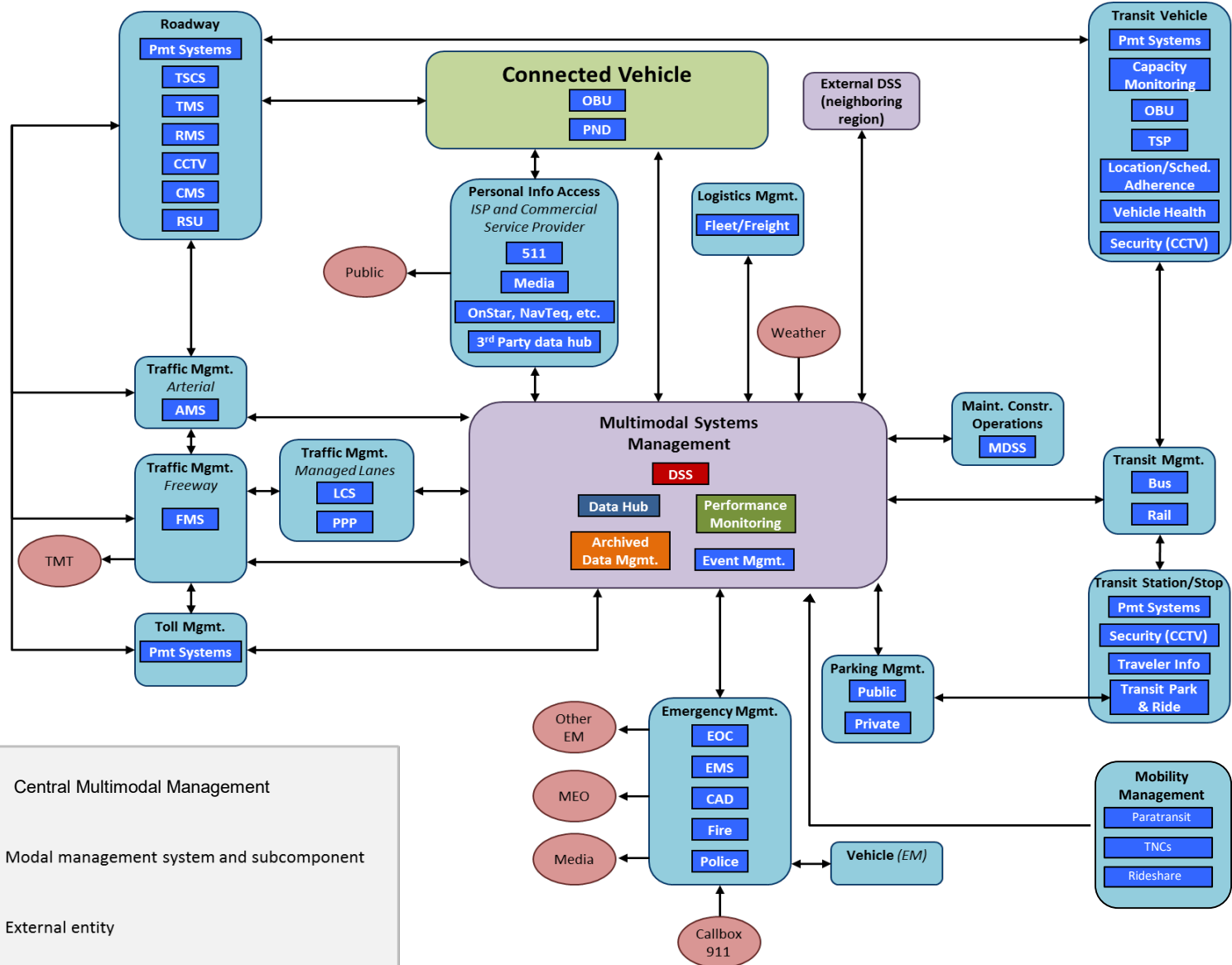
Real-time Multimodal Management



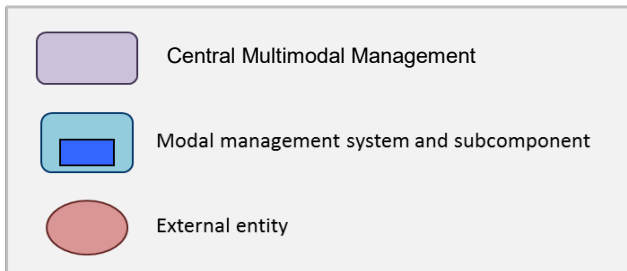
Legend



Real-time Multimodal Management

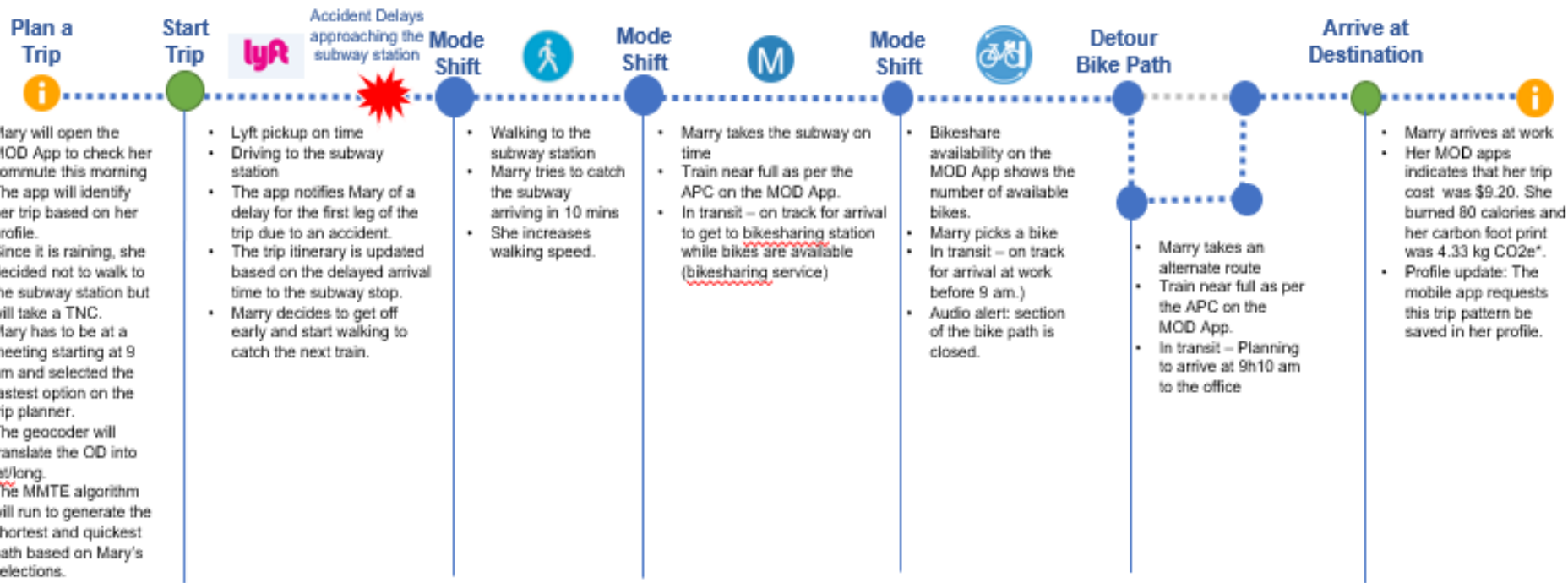


Legend

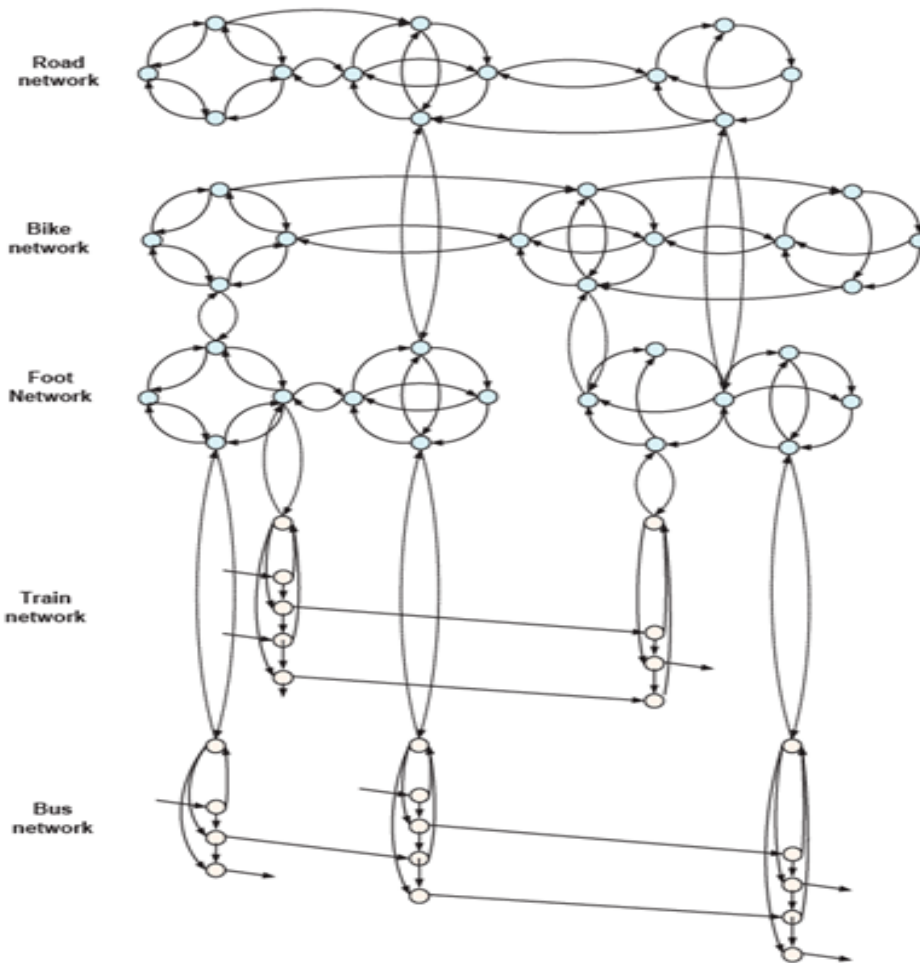


Complete Trip → User Journey

Marry is a recent college graduate who lives in a close-in suburb and works in the downtown of a major metropolitan area. She currently does not own a car and relies on her phone to plan her commute to work everyday. On a rainy day, she uses the MOD app to plan the best way to get to the office before 9 am.



Multimodal Trip Engine



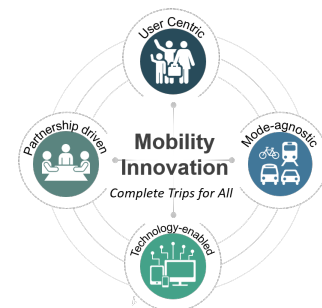
Carsharing
 Courier Network Services
 Microtransit
 Pedicabs
 Personal Vehicle Sharing
 Ridesharing
 Ridesourcing
 Scooter Sharing
 Shuttles / Taxis

Bikesharing
 Personal bike

Walking

Train

Bus



Multimodal and Accessible Standards Assessment

- **DRAFT Forward Looking Assessment White Paper**

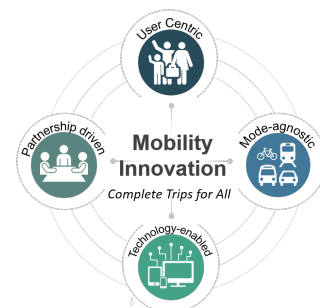
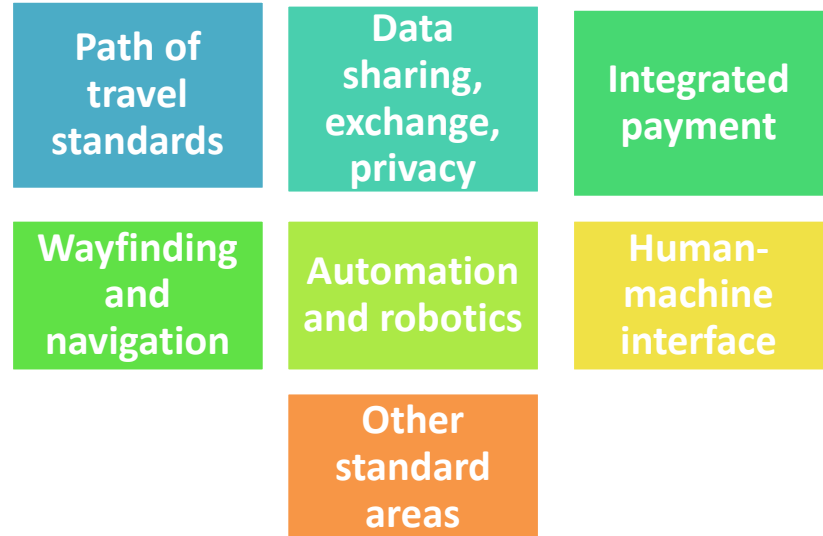
Over 100 pieces of literature reviewed

- ▶ Dimensions and characteristics of Multimodal and Accessible Travel (MAT)
- ▶ Standard types to be explored
- ▶ Impacts on Standard Development
 - ▶ 5-10 year timeframe
 - ▶ Policies, regulations, governance, advancing technology, demographics
- ▶ Gap Analysis
- ▶ Next Steps

- **Next Steps:**

- Assessment of existing and proposed research;
- Roadmap

Standard Types to be Explored



Take-ways From Current Project

- Increasing number of open source, non-proprietary and non-restrictive options for geocoding,
- Need for a seamless multimodal advanced traveler information system.
- The use of standards is crucial for furthering the work for multimodal trip planning to normalize the data definition
- The mobile application, API and web widget subsystems do not represent a technical barrier
- Continuous advancement of the multimodal routing engine, foresee the concept of transfer between scheduled and on-demand services to be further developed,
- Further development of personalized trip results by using an optimization engine