

National Transit Database (NTD) Rural Training 2010 Report Year

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Agenda

- 1. Rural Reporting Basics (Introduction)
- 2. NTD System Overview (Internet Reporting)
- 3. The Rural NTD (Forms)
- 4. Questions





SAFETEA-LU Law: Added Rural NTD Requirements

5335 (a) National Transit Database

(a) To help meet the needs of individual public transportation systems, the U.S. government, State and local governments, and the public for information on which to base public transportation service planning, the Secretary of Transportation shall maintain a reporting system, using uniform categories to accumulate public transportation financial and operating information and using a uniform system of accounts. The reporting and uniform systems shall contain appropriate information to help any level of government make a public sector investment decision. The Secretary may request and receive appropriate information from any source.

5335 (b) Reporting and Uniform Systems

(b) The Secretary may award a grant under Section 5307 or 5311 only if the applicant, and any person that will receive benefits directly from the grant, are subject to the reporting and uniform systems.



SAFETEA-LU: Additional Requirements in Law

- 5311 (b)(4) Data Collection
 - o Each recipient under this section shall submit an annual report to the Secretary containing information on capital investment, operations, and service provided with funds received under this section, including:
 - Total annual revenue
 - Sources of revenue
 - Total annual operating costs
 - Total annual capital costs
 - Fleet size and type, and related facilities
 - Revenue vehicle miles; and
 - Ridership





Who Reports

- A State reports on behalf of all subrecipients each year
 - o Unless the subrecipient provides NTD with a Full Report
 - A directly reporting Indian Tribe
 - A subrecipient submitting a complete Annual (Urban) report
 - The Annual report does not receive a 9 or Fewer Vehicle Wavier
- A State reports on behalf of any subrecipient that:
 - Received 5311 funds from the State in the current year
 - Benefit from Capital Assets purchase with a 5311 grant in a previous year
 - Vehicles: up until the FTA minimum useful life
 - Facilities: until replaced
 - Previously received 5311 funds from the State and is expected to apply for 5311 Funds from the State in the future





What to Report

For Each Subrecipient

A complete report of all transit operations

Data Including

- Basic Identification information
- o Financial information
- Non-financial information

The Forms

- o **RU-10**: Agency Identification
- o RU-20: General Public Transit Service
- o **RU-20 IB**: Intercity Bus
- o **RU-22**: Directly Reporting Tribal Recipient
- o **RU-23**: Urban Recipient
- o **RU-30**: Rural Public Transit Service Summary





NTD Transit: Modes



Bus (MB)



Demand Response (DR)



Intercity Bus (IB)



Vanpool (VP)



When To Report

State 2010 FY Ends State Report Deadline

If you fiscal year ends between: Your report is due:

Jan. 1 – June 30, 2010 November 30, 2010

July1 – Sept. 30, 2010 January 31, 2011

Oct. 1 – Dec. 31, 2010 April 29, 2011





Fiscal Years

- First preference is to use data you collect for any existing State Reports
- States may request to report subrecipient data according to their own schedule and reporting periods under the following conditions:
 - Must be for the <u>current</u> NTD report year
 - Subrecipient data must be for a consecutive 12 month period ending in the current year
 - Must meet overall program deadlines
 - Example: If all your subrecipients report by calendar year and a calendaryear report would accommodate a large number of subrecipients





Reporters by FTA Region

Region	State Agencies	Rural ID
ı	7	1R0#
Ш	2	2R0#
III	5	3R0#
IV	8	4R0#
V	6	5R0#
VI	5	6R0#
VII	4	7R0#
VIII	6	8R0#
IX	7	9R0#
X	4	0R0#
Total	54	

Region	Tribal Agencies	Rural ID
ı	2	1T0#
Ш	0	2T0#
Ш	0	3T0#
IV	3	4T0#
V	4	5T0#
VI	13	6T0#
VII	4	7T0#
VIII	13	8T0#
IX	9	9T0#
Χ	18	0T0#
Total	66	





State Subrecipient

- Unique Rural NTD ID for each Subrecipient
 - Automatically assigned by NTD
 - Remains the same for each Report Year
 - First 4 characters refers to the State ID
 - Second 3 characters refers to the Subrecipient ID



- Example
 - o 0R01-003
 - 0R01: Idaho
 - 0R01-003: Mountain Rides Transit Authority





Where Is Rural Transit?







Agenda

- 1. Rural Reporting Basics (Introduction)
- 2. NTD System Overview (Internet Reporting)
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Changes in 2010 Reporting

Internet Reporting

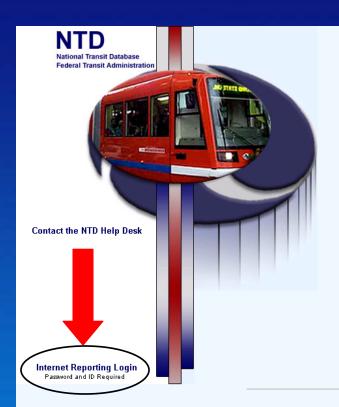
- Changes
 - New rural NTD IDs for Tribes

- Clarifications
 - o None





www.NTDprogram.gov



What is the NTD?

Reporting Manuals

- Annual Reporting 🤌
- Monthly Reporting 🤌
- Safety and Security Reporting



Data, Publications and Reference Materials

- NTD Glossary 🔌
- NTD Reference Materials 🔌
 - Access NTD Data 🔌

NTD Resources

- FTA / NTD Presentations, Announcements and Updates 🔌
 - NTD Feedback 🔌
 - Seminars and Training 🔌
- Transit Agency Listing by Region and Other External Links 🔌

Last Updated: 04/26/2010

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Manual, Glossary, and Spreadsheets



Welcome to Rural Reporting Manual page

Home

<u>Current Rural Data Reporting Manual</u> (HTML and Downloadable PDF files) <u>Rural Data Reporting Manual Archives</u> (HTML and Downloadable PDF files)

Glossary (HTML)

2009 Rural General Public Transit Service form (RU-20) Spreadsheet (Excel)

2009 Rural Intercity Bus (RU-20) Spreadsheet (Excel)

Overview of NTD Internet Reporting System Forms (HTML)

2009 Rural Reporting Changes and Highlights

Changes

The Rural General Public Transit Service form (RU-20) incorporates the following:

- · Adding a line to report FTA Tribal funds (5311)
- · Adding a line to report Other FTA funds
- · Adding a line to report Other funds
- Adding a line to report American Recovery and Reinvestment Act of 2009 (ARRA) Other than Urbanized Area Formula funds (5311)
- Adding a line to report ARRA Tribal Transit funds (5311)
- . Adding a line to report ARRA Transit Investment for Greenhouse Gas and Energy Reduction (TIGGER) funds.

The Rural Intercity Bus from (RU-20) incorporates the following:

- . Adding a line to report ARRA grants for planning and capital expenses (5311)a
- Adding a line to report ARRA grants for operating expenses and provision of trips (5311).

Clarifications

The RU-20 form instructions include clarification of:

- · Preventive maintenance as a operating cost
- · Seating Capacity.

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Last Updated: 10/30/2009

Internet Reporting Login

Password and ID Required

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Internet Reporting Login







User ID and Password

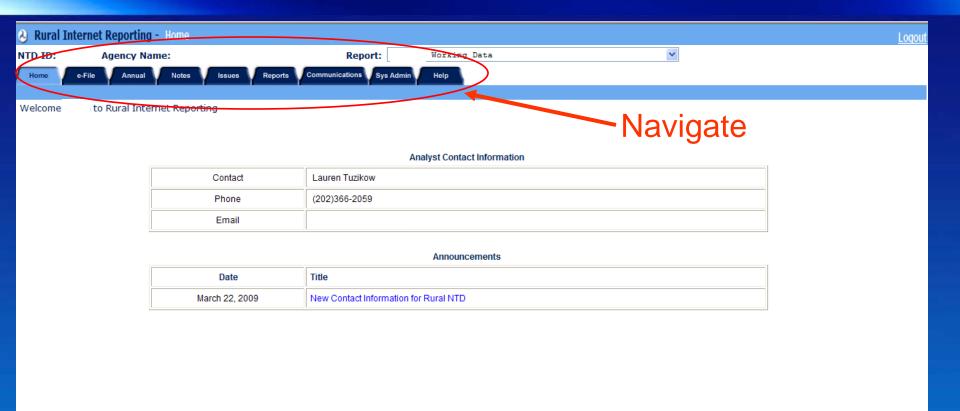
- 4 different access levels
 - Director of the Transit Unit (DIR#R##, DIR#T##)
 - NTD Contact (RUR#R##, RUR#T##)
 - o Editor (EDT#R##, EDT#T##)
 - Viewer (VRW#R##, VRW#T##)

- Obtaining a username and password
 - Contact your Rural Analyst
 - (202) 366-2059
 - Lauren.tuzikow@dot.gov





Home Tab



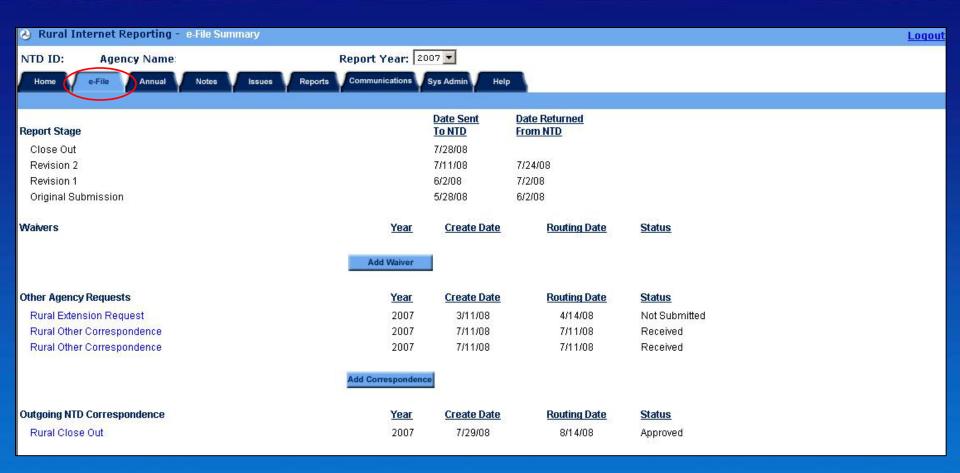
NTD Privacy Notice - Internet Reporting

NTD Release: 1.17 - 020510





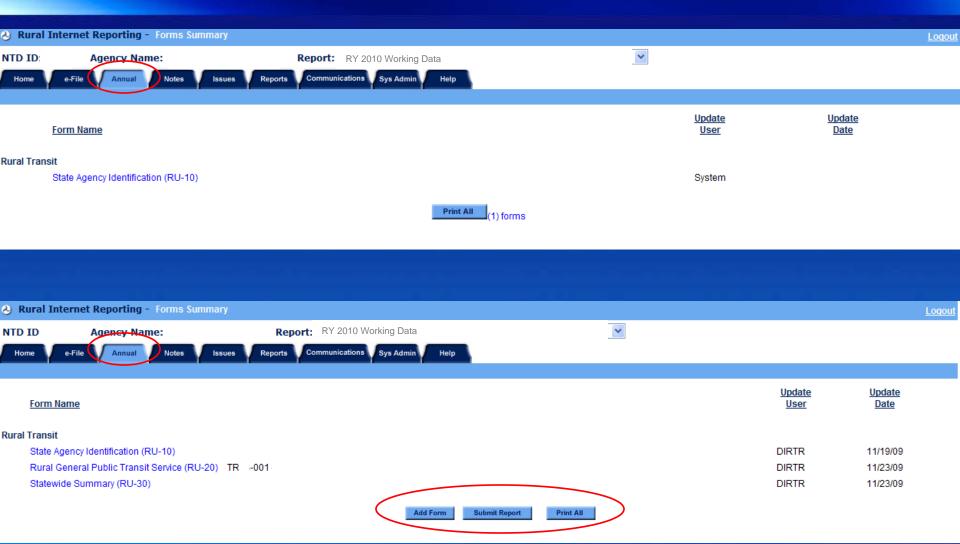
e-File Tab







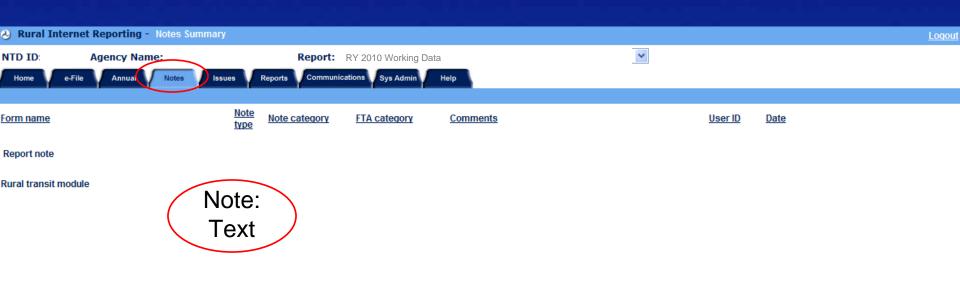
Annual Tab







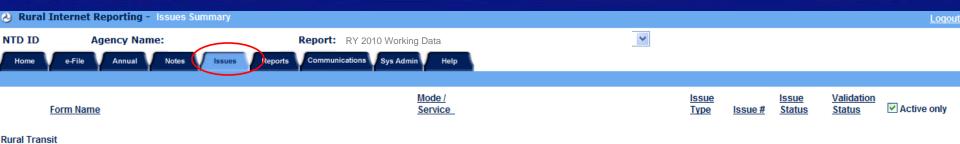
Notes Tab







Issues Tab

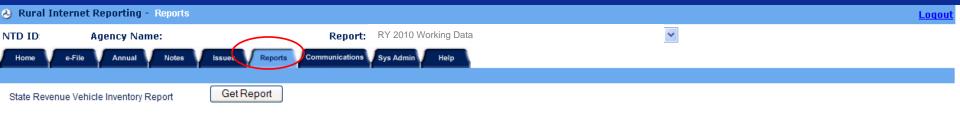


• For the 2010 RY – No automated issues checks





Reports Tab







State Revenue Vehicle Inventory Report - Example













NTD Internet Reporting - State Revenue Vehicle Inventory Report

State ID:

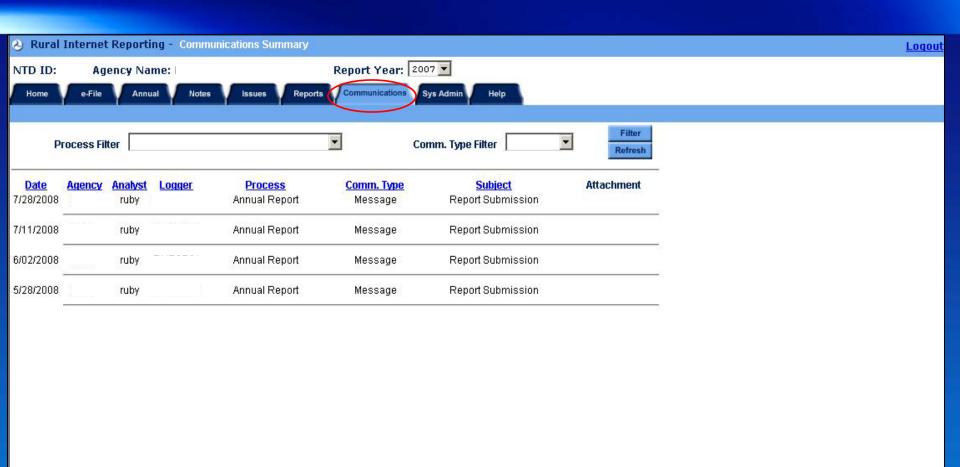
Reporting Year:

State ID	Subrecipient ID	R ∨ 1#	Number of Vehicles in Total Fleet	Vehicle Type	Vehicle Length	Seating Capacity	Year of Manufacture	Largest Source of Funding for Purchase / Lease of Vehicles	Number of ADA Accessible Vehicles in Fleet	Ownership Code
		00010	2	Bus	21.00	11	2006	FTA	2	Owned By Service Provider
		00011	1	Bus	21.00	11	2008	FTA	1	Owned By Service Provider
		00002	4	Bus	40.00	20	2004	FTA	4	Owned By Service Provider
		00003	1	Bus	35.00	22	2002	FTA	1	Owned By Service Provider
		00004	1	Bus	25.00	12	1997	FTA	1	Owned By Service Provider
		00005	1	Bus	35.00	44	1996	FTA	1	Owned By Service Provider
		00001	1	Bus	25.00	8	2007	FTA	1	Owned By Service Provider
		00007	2	Bus	30.00	29	2006	FTA	2	Owned By Service Provider
		00008	1	Bus	35.00	35	2007	FTA	1	Owned By Service Provider
		00009	1	Van	20.00	15	1999	Other Federal	0	Owned By Service Provider
		00010	1	Van	20.00	15	2000	Other Federal	0	Owned By Service Provider
		00011	1	Van	20.00	15	2000	Private	0	Owned By Service Provider
		00012	3	Van	20.00	15	2003	Private	0	Owned By Service Provider
		00013	2	Van	20.00	15	2008	Other Federal	0	Owned By Service Provider
		00001	2	Bus	30.00	29	2002	FTA	2	Owned By Service Provider
		00002	2	Bus	30.00	29	1995	Private	2	Owned By Service Provider
		00003	1	Van	20.00	7	1994	Private	1	Owned By Service Provider
		00004	1	Bus	30.00	31	1990	FTA	0	Owned By Service Provider
		00005	2	Bus	30.00	31	1989	FTA	0	Owned By Service Provider
		00006	1	Bus	30.00	31	1979	FTA	0	Owned By Service Provider
		00015	1	Van	18.00	7	2006	FTA	0	Owned By Service Provider
		00016	1	Bus	24.00	14	1999	FTA	1	Owned By Service Provider
		00017	3	Bus	35.00	32	1997	FTA	3	Owned By Service Provider
		00018	1	Bus	24.00	14	1996	FTA	0	Owned By Service Provider
		80000	1	Van	20.00	8	2002	FTA	1	Owned By Service Provider
		00001	1	Van	20.00	4	2007	State or Local	1	Owned By Service Provider
		00003	1	Van	20.00	5	2005	FTA	1	Owned By Service Provider
		00006	1	Van	20.00	8	2003	FTA	1	Owned By Service Provider
		00013	4	Van	18.00	7	2008	FTA	0	Owned By Service Provider
		00014	1	Bus	35.00	33	2008	FTA	1	Owned By Service Provider





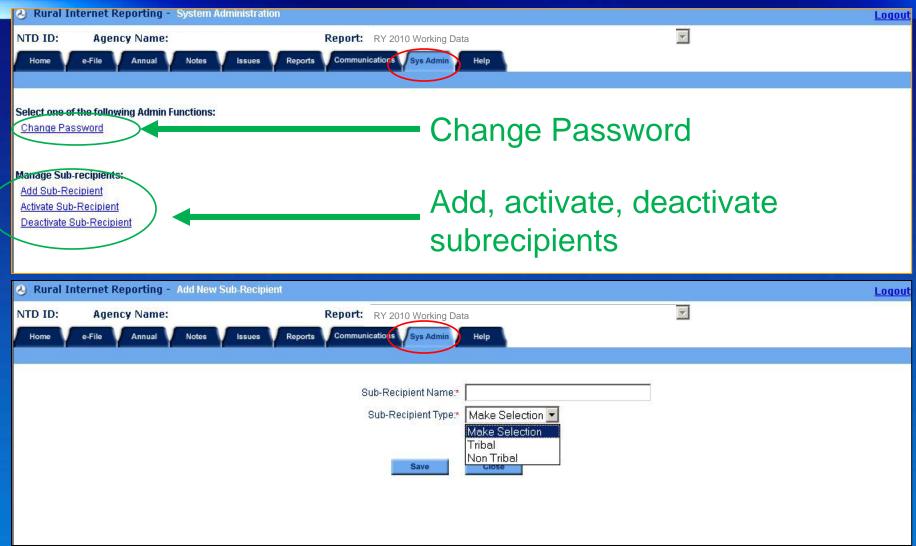
Communications Tab





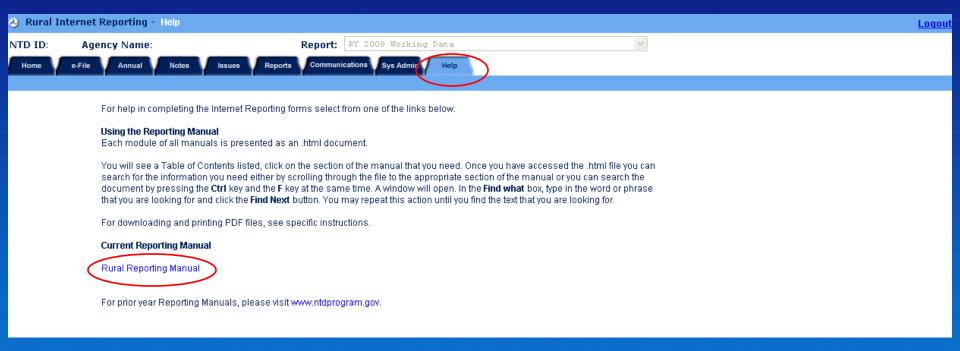


Sys Admin Tab





Help Tab







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Agency Identification Form (RU-10)

Pre-loaded with 2009 close out data

8	Rural Internet Reporting - Agency	y Identification (RU-10)		Loqou
	NTD ID: #R## or #T##	Agency Name: State or Indian Tribe Report: RY 2010	~	
	Home e-File Annual Notes	THE PERSON NAMED IN COLUMN TWO IS NOT THE OWNER.		
	Form Name: Agency Identification			Add Form Note Close Form
01	Agency Identification Information		FlorelVess	
	Agency Name *		Fiscal Year *	2010
	Mailing address line 1 *			
	Mailing address line 2		P.O. Box	
	City *			
	State *	Select 🔻	Zip code * (ex: 22222)	
	URL (ex: www.url.com)		FTA Recipient ID	
	Agency Acronym			
I -				
02	Director of the Transit Unit			
			Initial	Last Name *
	First Name *			
	Professional title *			
	Mailing address line 1 *			
	Mailing address line 2		P.O. Box	
	City *		State * Select ▼	Zip code * (ex: 22222) -
	Phone * (ex: (555) 123-4567)		Ext (ex: 1234)	Fax * (ex: (555) 123-4567)
	Alternative Phone (ex: (555) 123-4567)		Ext (ex: 1234)	
	Email * (ex: ntd.user@ntd.com.)			
L				
03	Rural Contact			
	Honorific * (ex: Mrs, Capt, etc.)		Initial	Last Name *
	First Name *			
	Professional title *			
	Mailing address line 1 *			
	Mailing address line 2		P.O. Box	
	City *		State * Select ▼	Zip code * (ex: 22222) -
	Phone * (ex: (555) 123-4567)		Ext (ex: 1234)	Fax * (ex: (555) 123-4567)
	Alternative Phone (ex: (555) 123-4567)		Ext (ex: 1234)	
	Email * (ex: ntd.user@ntd.com.)		. ,	
	en madergradont.)	Save CI	ose Print	
		Jave		





Changes in 2010 Reporting

RU-10

- Changes
 - Now referred to as "Agency Identification" Form
 - o Additional phone line for alternative number (cell, blackberry)
- Clarifications
 - o None





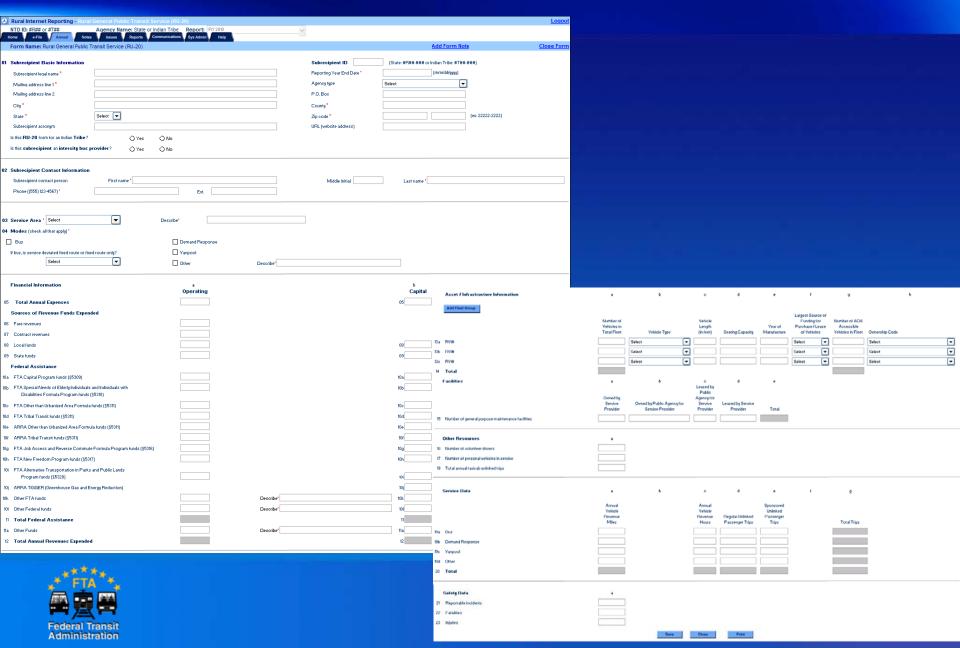
RU-10 Data

- Update information as needed
- 3 Sections requiring basic information
 - o Agency Identification Information
 - Name and address
 - Agency acronym, URL, FTA Recipient ID (TEAM)
 - Director of Transit Unit
 - Name and title
 - Mailing address and email
 - Phone and fax number
 - o Rural Contact
 - Name and title
 - Mailing address and email
 - Phone and fax number





General Public Transit Service (RU-20)



Changes in 2010 Reporting

RU-20

- Changes
 - "Report period end" is now called "Report Year End Date"
 - You can type in the Report Year End Date field
 - Current RY is preloaded in the Report Year End Date field
 - o "Is this subrecipient of the State an Indian Tribe?" is now "Is this RU-20 form for an Indian Tribe?"
 - Capital expenses are now in column b next to Operating expenses
 - Total UPTs are calculated in the Service section
- Clarifications
 - Taxicab trips





Subrecipient Description: Lines 1 – 4

2 Parallete and Parastina	0							
Rural Internet Reporting - Rural								Loqout
NTD ID: #R## or #T## Home e-File Annual Notes		dian Tribe Report: RY 2010 Sys Admin Help	<u>~</u>					
Form Name: Rural General Public T	ransit Service (RU-20)					Add Form Note		Close Form
01 Subrecipient Basic Information		Subrecipient ID	(State: #R##-#	(State: #R##-### or Indian Tribe: #T##-###)				
Subrecipient legal name*				Reporting Year End Date		(mmłddłyyyy)		
Mailing address line 1*				Agency type	Select	▼		
Mailing address line 2				P.O. Box				
City *				County*				
State *	Select 🔻			Zip code *			(ex: 22222-2222)	
Subrecipient acronym				URL (website address)				
Is this RU-20 form for an Indian Tribe ?	○ Yes	○ No						
ls this subrecipient an intercity bus p i	-	○ No						
02 Subrecipient Contact Information								
Subrecipient contact person	First name *			Middle Initial	Lastina	ime •		
Phone ((555) 123-4567) *		Ext.						
03 Service Area * Select	▼	Describe*						
04 Modes (check all that apply)								
☐ Bus		☐ Demand Response						
If bus, is service deviated fixed route or fixed	d route only?	☐ Vanpool						
Select	▼	Other	Describe*					





Subrecipient Basic Information

- Line 1 Subrecipient Basic Information
 - Name and mailing address
 - Report Year End date
 - Agency Type
 - o Counties (include up to 5)
 - o Acronym and URL
 - N/A
 - o Indian Tribe
 - o Intercity bus provider
- **Line 2** Subrecipient Contact Information
 - o Name and phone number
- Line 3 Service Area
- Line 4 Mode







Financial Section: Lines 5 – 12

	Financial Information	a		b			
		Operating		Capital			
05	Total Annual Expenses			05			
	Sources of Revenue Funds Expended						
06	Fare revenues						
07	Contract revenues						
08	Local funds			08			
09	State funds			09			
	Federal Assistance						
10a	FTA Capital Program funds (§5309)			10a			
10Ь	FTA Special Needs of Elderly Individuals and Individuals with Disabilities Formula Program funds (§8310)			10Ь			
10c	FTA Other than Urbanized Area Formula funds (§5311)			10c			
	FTA Tribal Transit funds (§5311)			10d			
	ARRA Other than Urbanized Area Formula funds (§5311)			10e			
	ARRA Tribal Transit funds (§5311)			10F			
10g	FTA Job Access and Reverse Commute Formula Program funds (§5316)			10g			
10h	FTA New Freedom Program funds (§5317)			10h			
10i	FTA Alternative Transportation in Parks and Public Lands Program funds (§5320)			10i			
10j	ARRA TIGGER (Greenhouse Gas and Energy Reduction)			10j			
10k	Other FTA funds		Describe*	10k	Describe*		
101	Other Federal funds		Describe*	101	Describe*		
11	Total Federal Assistance			11			
11a	Other Funds		Describe*	11a	Describe*		
12	Total Annual Revenues Expended			12			





Funds Expended: Tips for Financials

- Accrual based accounting
 - Report expenditures as soon as they result in liabilities for benefits received
 - o Report grant funds as they are earned
- Total expenses should match the figure in your annual audit
 - Total Operating Expenses = Total Operating Revenues Expended
 - Total Capital Expenses = Total Capital Revenues Expended
 - o Line 5 = Line 12
- Report Federal assistance by program
- Report based on ALL transit operations





General Expense Lines

General sources of revenues

- Line 6: Fares (**Operating** only)
- Line 7: Contract Revenues (**Operating** only)
- Line 8: Local Assistance
- Line 9: State Assistance
- Line 10: Federal Government Assistance





Federal Assistance Lines

Report Federal assistance by program

- Line 10a: 5309 FTA Capital Program funds
- Line 10b: 5310 FTA Special Needs of Elderly Individuals and Individuals with Disabilities
- Line 10c: 5311 FTA Other than Urbanized Area (Rural)
- Line 10d: 5311 FTA Tribal Transit funds
- Line 10e: ARRA Other than Urbanized Area Formula funds
- Line 10f: ARRA Tribal Transit funds
- Line 10g: 5316 FTA Job Access and Reverse Commute Program funds
- Line 10h: 5317 FTA New Freedom Program funds
- Line 10i: 5320 FTA Alternative Transportation in Parks and Public Lands
 Program funds
- Line 10j: ARRA TIGGER (Greenhouse Gas and Energy Reduction) (Capital only)
- Line 10k: Other FTA funds
- Line 10l: Other Federal funds





Asset / Infrastructure: Lines 13 – 15

Asset / Infrastructure Information	a	ь	С	d	e	f	g	h	
Add Fleet Group									
						Largest Source of			
	Number of		Vehicle			Funding for	Number of ADA		
	Vehicles in		Length		Year of	Purchase / Lease	Accessible		
	Total Fleet	Vehicle Type	(in feet)	Seating Capacity	Manufacture	of Vehicles	Vehicles in Fleet	Ownership Code	
13a RVI#		Select ▼				Select 🔻		Select	▼
13b RVI#		Select ▼				Select 🔻		Select	▼
13c RVI#		Select ▼				Select 🔻		Select	▼
14 Total									
Facilities	a	ь	С	d	e				
			Leased by Public						
	Owned by		Agency for						
	Service	Owned by Public Agency for	Service	Leased by Service					
	Provider	Service Provider	Provider	Provider	Total				
15 Number of general purpose maintenance facilities									





Revenue Vehicle Inventory

- Required by SAFETEA-LU
- Vehicle data is pre-filled from previous years
- Report identical vehicles together on same line
- Line 13 Vehicle data required
 - Number of vehicles in total fleet
 - Vehicle type (Bus, Cutaway, Van, SUV, etc.)
 - Vehicle length
 - Seating capacity
 - Year of manufacture
 - Largest source of funding
 - ADA accessibility
 - o Ownership code (leased or owned)
- Line 14 Total vehicles and ADA accessible vehicles





Facilities

• Line 15

- o Report number of general purpose maintenance facilities
 - Report the number of facilities by ownership type at the end of the subrecipient's fiscal year
 - Garages and building where routine maintenance and minor repairs are performed





Other Resources, Service, and Safety: Lines 16 – 23

Other Resources	a						
16 Number of volunteer drivers							
17 Number of personal vehicles in service							
18 Total annual taxicab unlinked trips							
Service Data	a	ь	С	d	e	f	9
	Annual Vehicle Revenue Miles		Annual Vehicle Revenue Hours	Regular Unlinked Passenger Trips	Sponsored Unlinked Passenger Trips		Total Trips
19a Bus							
19b Demand Response							
19c Vanpool							
19d Other							
20 Total							
Safety Data	a						
21 Reportable incidents							
22 Fatalities							
23 Injuries							





Other Resources

- Line 16 Number of volunteer drivers
- Line 17 Number of personal vehicles in service
 - Vehicles routinely used by the agency
 - Do not include taxi
- Line 18 Total annual taxicab unlinked trips
 - Number of trips provided by taxicab







Service Data

- Line 19a Bus
- Line 19 b Demand Response
- Line 19 c Vanpool
- Line 19d Other
- Columns are placed in () on validation attachments
- Column a Vehicle Revenue Miles
 - o Miles for vehicle in service
- Column c Vehicle Revenue Hours
 - Hours vehicle is in service





Unlinked Passenger Trips

- Column d Regular Unlinked Passenger Trips
 - o Normal public transit service, open to general public (i.e.: bus trip)
 - o For demand response, eligible ADA transit trips are public by law
 - Unlinked means transfers (if any) create a new trip
 - Unlinked = Boardings
 - Exclude Sponsored Trips



- Only relevant to demand response service
- Public transportation paid in whole or part directly to the transit provider by a third party
- Sponsored by an outside organization like Veteran Administration, Medicaid, sheltered workshops, Assisted Living Centers, and Head Start programs, etc.













Safety Data

- Line 21 Incidents
 - Any event resulting in 1 or more fatalities
 - Any event resulting in 1 or injuries
 - Any event resulting in total property damage of \$25,000 or more
- Line 22 Fatalities
 - Anyone who dies associated with transit revenue operations



- Line 23 Injuries
 - o A reportable injury requires immediate medical transportation away from the scene
 - Only include injuries associated with transit revenue operations





Intercity Bus (RU-20 IB)

Rur	ral Internet Reporting - Rura	al General Public Transit Service (RU-20))			<u>Loqout</u>
NT	TD ID: #R## or #T##	Agency Name: State or Indian Tribe	Report: RY 2010	~		
Home	e-File Annual N	Notes Sues Reports Communications	Sys Admin Help			
Fo	rm Name: Rural General Pu	ublic Transit Service (RU-20) (Intercity Bu	ıs Providers)		Add Form Note	<u>Close Form</u>
01 Su	ubrecipient Basic Informatio	'n		Subrecipient ID	(State: #R##-### or Indian Tribe: #T##-###	θ
5	Subrecipient legal name *			Reporting Year End Date*	(mm/dd/yyyy)	
1	Mailing address line 1 *			Agency type	Select	
1	Mailing address line 2			P.O. Box		1
(City *			County *		
5	State *	Select ▼		Zip code *		(ex: 22222-2222)
	Subrecipient acronym			URL (website address)		
ls	this RU-20 form for an Indian Tr	ribe? CYes CNo				
ls	this subrecipient an intercity	y bus provider Yes \(\text{No}\)				
02 Su	ubrecipient Contact Informat	tion				
	Subrecipient contact person	First name*		Middle Initial	Last name*	
F	Phone ((555) 123-4567)*	Ext.				
C-	American	▼ Describe*		\neg		
03 56	ervice Area* Select	▼ Describe*				
04 M	odes (check all that apply)*					
[✓	Intercity bus (IB)					
Fir	nancial Information		a			
Fe	ederal Operating Assistance	£				
10c.1 §	§5311 grants for planning and c	capital expenses				
10c.2 §	§5311 grants for operating expe	enses and provision of trips				
10c.3	ARRA §5311 grants for planning	g and capital expenses				
10c.4	ARRA §5311 grants for operating	ng expenses and provision of trips				
Se	ervice Data	a	b c	d e	f g	
			§5311 Intercity Bus Vehicle		§5311 Intercity Bus Unlinked Passenger	
			Revenue Miles		Trips	
19e						
100	Intercity bus					

Changes in 2010 Reporting

RU-20 IB

- Changes
 - o None
- Clarifications
 - o None





Subrecipient Basic Information

- Line 1 Subrecipient Basic Information
 - Name and mailing address
 - Report Year End date
 - Agency Type
 - o County
 - Acronym and URL
 - N/A
 - o Indian Tribe
 - o Intercity bus provider <u>yes</u>
- Line 2 Subrecipient Contact Information
 - Name and phone number
- Line 3 Service Area
- Line 4 Mode
 - o Intercity bus prefilled







IB Financial and Service Data

- Financial Information 5311 funding including ARRA
 - o 10c.1: 5311 grants for planning and capital expenses
 - o 10c.2: 5311 grants for operating expenses and provision of trips
 - o 10c.3: ARRA 5311 grants for planning and capital expenses
 - 10c.4: ARRA 5311 grants for operating expenses and provision of trips
- Service Data if funds for operating and provision of trips
 - o Line 19e
 - Column b: 5311 Intercity Bus Vehicle Revenue Miles
 - Column f: 5311 Intercity Bus Unlinked Passenger Trips





Directly Reporting Tribal Recipient (RU-22)

 Rural Internet Reporting - Directly 	Reporting Tribal Recipient (RU-2	2)						<u>Logout</u>
NTD ID: #R## or #T## Home e-File Annual Notes	Agency Name: State or Indian Tribe		10 elp	~				
Form Name: Directly Reporting Triba	Recipient (RU-22)					Add Form No	<u>te</u>	Close Form
01 Tribal Basic Information					Subrecipient ID	(State: #R##-### or Indian Tribe: #T##	-###)	
Subrecipient legal name *								
Mailing address line 1 *					Agency type	Select	3	
Mailing address line 2					P.O. Box			
City *					County*]	
State *	Select 🔻				Zip code *		(ex: 22222-2222)	
Subrecipient acronym					URL (website address)]	
02 Subrecipient Contact Information								
Subrecipient contact person	First name •				Middle Initial	Last name *		
Phone ((555) 123-4567) *		Ext.						
Financial Information		a		ь				
		Operating		Capital				
10c FTA Other than Urbanized Area Formula fu	inds (§5311)		10)c				
10e ARRA Other than Urbanized Area Formula	funds (§5311)		10	le				
			Save	Close	Print			





Changes in 2010 Reporting

RU-22

- Changes
 - o New form
- Clarifications







When to Use the RU-22 Form

- Identifies State 5311 funds not captured in your regular Rural report
- Essentially, only use as needed
- Report Tribes who receive State 5311 funds, but report directly to NTD
 - Use one form per Tribe
 - o Add Tribe using "Manage Subrecipient Tools" through "System Admin" tab
 - Add the RU-22 using "Add Form" button on the "Annual" tab
- Treat as subrecipient
- Activate and deactivate yearly





Tribal Basic Information: Lines 1 – 2, 10c, 10e

- **Line 1** Tribal Subrecipient Basic Information
 - Name and mailing address
 - Agency Type public agency (Tribal)
 - o Counties (include up to 5)
 - Acronym and URL
 - N/A
- Line 2 Subrecipient Contact Information
 - o Name and phone number
- Line 10c and 10e Financial Information
 - o 5311 FTA Other than Urbanized Area Formula funds
 - Operating
 - Capital
 - o 5311 ARRA Other than Urbanized Area Formula funds
 - Operating
 - Capital







Urban Recipient (RU-23)

👌 Rural Internet Reporting - Urban	Recipient (RU-23)							Logout
NTD ID: #R## or #T##	Agency Name: State or Indian Trib			~				
Home e-File Annual Notes		ons Sys Admin Help						
Form Name: Urban Recipient (RU-2)	3)					Add Form No	<u>te</u>	Close Form
01 Urban Agency Basic Information					Subrecipient ID	(State: #R##-### or Indian Tribe: #T##	-###)	
Subrecipient legal name *								
Mailing address line 1*					Agency type	Select	•	
Mailing address line 2					P.O. Box]	
City *					County*]	
State *	Select 🔻				Zip code *		(ex: 22222-2222)	
Subrecipient acronym					URL (website address)			
02 Subrecipient Contact Information								
· ·								
Subrecipient contact person	First name *				Middle Initial	Last name *		
Phone ((555) 123-4567) *		Ext.						
Financial Information		a		ь				
		Operating		Capital				
10c FTA Other than Urbanized Area Formula f	unds (§5311)		10c					
10e - ARRA Other than Urbanized Area Formula	a funds (§5311)		10e					
			Save	Close	Print			





Changes in 2010 Reporting

RU-23

- Changes
 - o New form
- Clarifications





When to Use the RU-23 Form

- Identifies State 5311 funds not captured in your regular Rural report
- Essentially, only use as needed
- Report Urban agencies who receive State 5311 funds, but provide a complete, full NTD report in the Urban module
 - Use one form per Urban Agency
 - Add Urban Agency using "Manage Subrecipient Tools" through "System Admin" tab
 - Add the RU-23 using "Add Form" button on the "Annual" tab
- Treat as subrecipient
- Activate and Deactivate yearly





Urban Agency Basic Information: Lines 1 – 2, 10c, 10e

- **Line 1** Tribal Subrecipient Basic Information
 - Name and mailing address
 - Agency Type public agency (Tribal)
 - o Counties (include up to 5)
 - Acronym and URL
 - N/A
- Line 2 Subrecipient Contact Information
 - o Name and phone number
- Line 10c and 10e Financial Information
 - 5311 FTA Other than Urbanized Area Formula funds
 - Operating
 - Capital
 - o 5311 ARRA Other than Urbanized Area Formula funds
 - Operating
 - Capital







Rural Public Transit Service Summary (RU-30)

Leased by

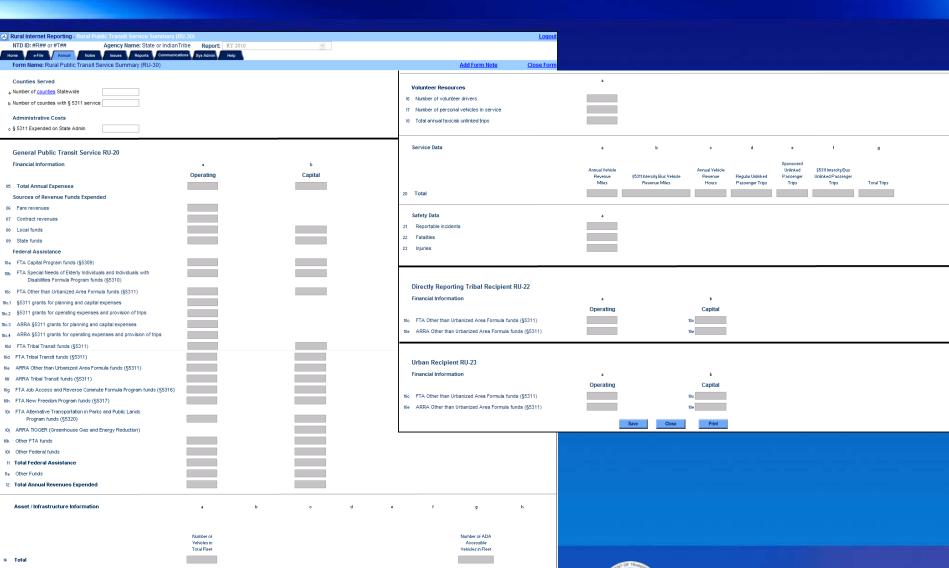
for Service

Leased by Service

Service

15 Number of general purpose maintenance facilities

Owned by Public Agency for





Changes in 2010 Reporting

RU-30

- Changes
 - Now referred to as "Public Transit Service Summary" Form
 - o Line to capture 5311 funds expended on State Administration
 - Section summary for the RU-22 form
 - Section summary for the RU-23 form
- Clarifications
 - o None





Rural Public Transit Service Summary: Lines a – c

Rural Internet Reporting - Rural P			<u>Logout</u>
NTD ID: #R## or #T##	Agency Name: State or IndianTribe Report: RY 2010		
Home e-File Annual Notes	s Issues Reports Communications Sys Admin Help		
Form Name: Rural Public Transit	t Service Summary (RU-30)	Add Form Note	Close Form
Counties Served a Number of counties Statewide b Number of counties with § 5311 servi Administrative Costs c § 5311 Expended on State Admin	rice		





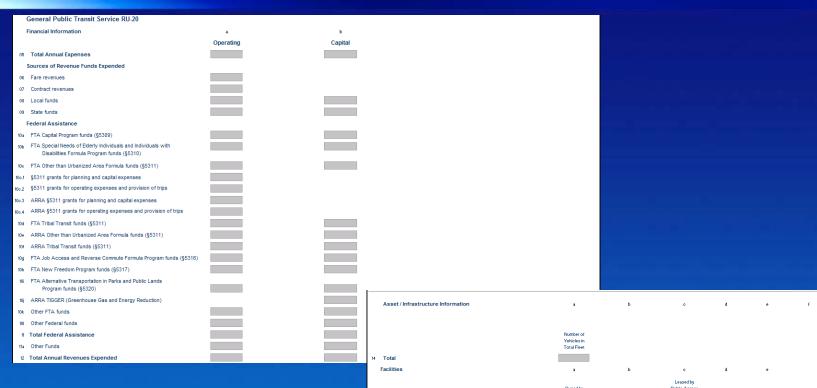
Counties and Administrative Costs

- A County is "served" if the system picks up riders in the County
- States include counties served by directly-reporting Tribes in your County count
- Directly-reporting Tribes do not complete these fields, enter zero
- Counties Served
 - Line a Number of Counties statewide, report total Counties based on Counties or County-equivalents
 - Boroughs (Alaska)
 - Parishes (Louisiana)
 - Independent Cities (Virginia, Nevada, etc.)
 - Census Areas (Alaska)
 - Line b Number of Counties or County-equivalents with 5311 service
- Administrative Costs
 - Line c 5311 Expended on State Admin

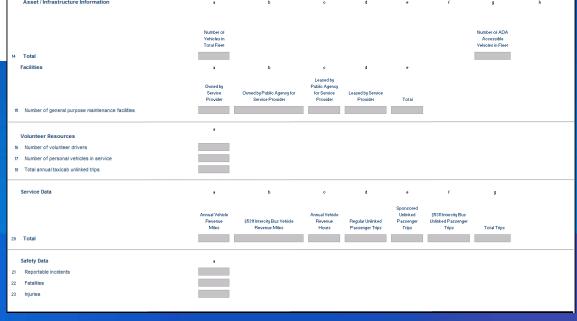




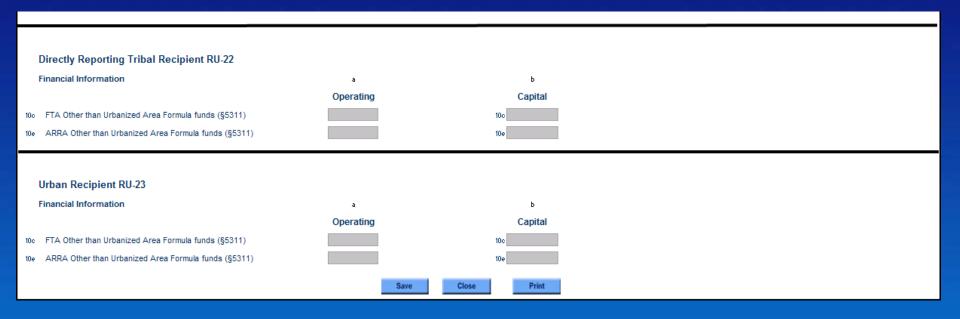
RU-30: Sections RU-20 and RU-20 IB







RU-30: Sections RU-22 and RU-23







Agenda

- 1. Rural Reporting Basics (Introduction)
- 2. NTD System Overview (Internet Reporting)
- 3. The Rural NTD (Forms)
- 4. Questions

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