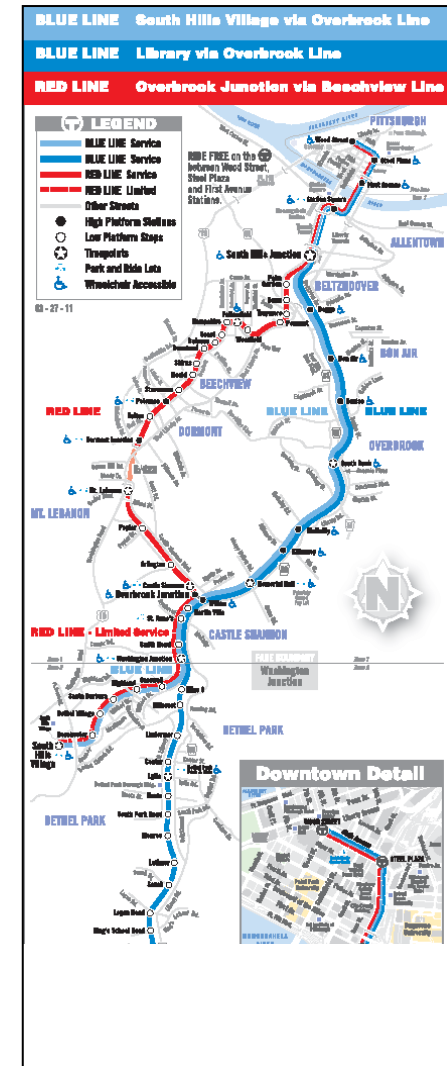


# Asset Management Systems Information

*Required to  
Maintain Service Delivery  
and  
Asset State Of Good Repair*



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4/18/2012*



# Agenda

- Introduction and Objective.
- EAM Needs / Drivers.
- Asset & Location Hierarchy and Asset Management.
- EAM Business Process Design Example.
- EAM & ERP Integration Design..

# Complexity of Transit Asset Management

| Transit Business | Service              |  |
|------------------|----------------------|--|
| Transit Services | Rail Transit Service |  |
|                  | Bus Transit Service  |  |

# *EAM Needs / Drivers*

# EAM Needs / Drivers



## Service Availability, Maintenance & Legislation

- **Asset Availability to Support Train Service:**

Provide the foundation against which availability of Primary Assets are measured, in terms of cost and the cause for service disruption.

- **Asset Lifecycle Management :**

Provide structured maintenance management information that will support asset life cycle assessment. The typical question is whether to renew an asset or continue to maintain. The assessment is whether the cost of maintaining the asset to function to the standard required is lower than the cost of replacing the asset.

- **Legislations:**

# **EAM Needs / Drivers**

## **State of Good Repair (SOGR)**

### **What is SOGR?**

A condition in which the existing physical assets, both individually and as a system, (a) are functioning as designed within their useful lives, and (b) are sustained through regular maintenance and replacement programs.

### **What is required to compile a comprehensive Capital Investment Program?**

SOGR assessment.

Future capacity requirements.

Future performance requirements.

# ***What Management Information is required to reliably make assets available for service and ensure a State Of Good Repair***

*Structured set of asset management information that enables a manager to determine the operational and financial performance of their primary assets.*

- **Operational performance** is determined by the level at which the assets support the service delivery measured by unplanned and planned minutes of delay.*
- **Financial performance** is determined by the resources consumed to make the assets available for service.*

# *Asset & Location Hierarchy and Asset Management*



# **Management Information Systems Required**

## **Physical Asset Management**

An asset Inventory structured in a hierarchy that rolls-up from maintainable components to Primary Assets & Service.

- Provide the work order planner with a logical set of assets from which the person can chose the correct asset against which a work order has to be assigned.

A Work and Asset Management system supported by an up to date configured asset hierarchy that manages all work against assets on work orders.

- Support analyses of maintenance resource consumption.
- Support analyses of work type and cause of work.

## **Service Management**

A Service delivery and event management information system that integrates vehicle and infrastructure availability.

## **Resource Management**

A Resource Planning system that ensures resources are available.

# EAM Assets & Location

## Rail Infrastructure Assets Groups - Example



### Track & RoW Structures (TK)

- Track Segment
- Turnout
- Wayside Support
- Lubricators
- Drainage
- Expansion Joint
- etc.



### Communication & Signals (CS)

- Train Detection Circuits
- Switches, Crossing Control
- RoW Support
- Signals
- Insulated Joint
- Instrument Components
- etc.



### Electric Traction (ET)

- Switching Sections
- Transmission Lines
- Wayside Support
- Catenary
- Section Break
- Transformer
- etc.

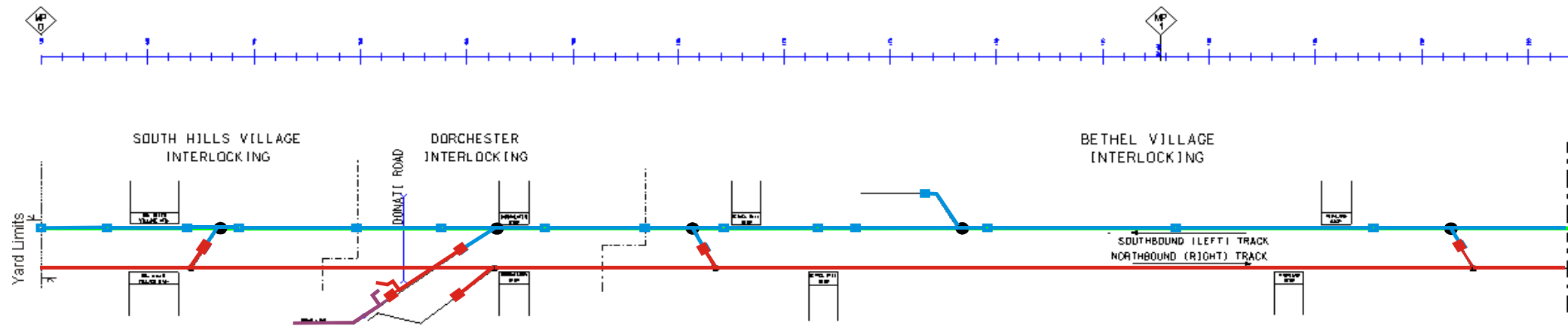


### Buildings & Bridges (BB)

- Service Support
- Facilities
- Buildings
- Etc.
- etc.



# Track Specific Primary Assets Supporting Service Delivery



# Roll Up Asset Hierarchy

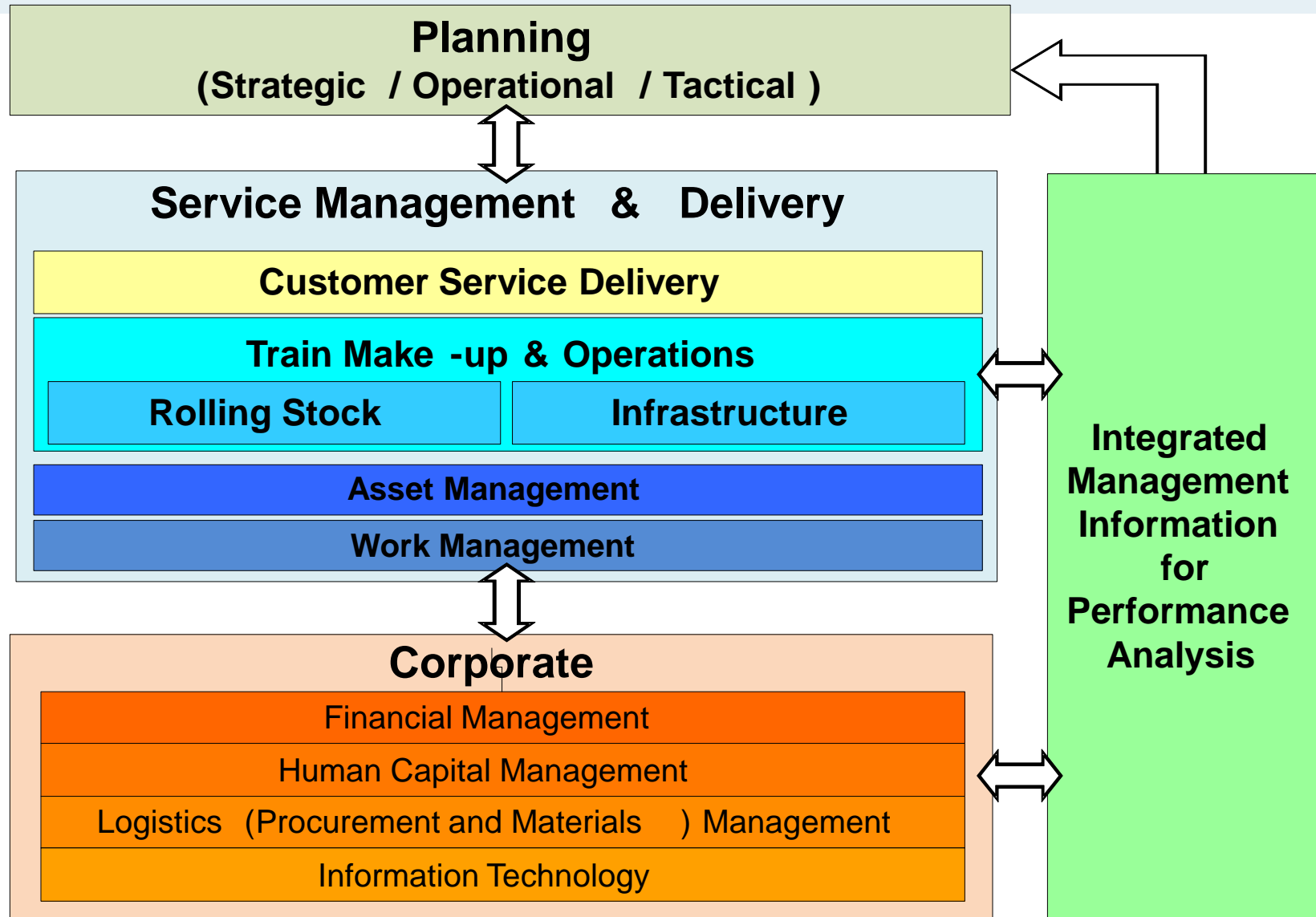
| Service             | Service Asset                              | Primary Asset                               |                              |
|---------------------|--|---|------------------------------|
| Impact the Customer | Impact the performance of the Service      | Level 1                                     | Level 2                      |
|                     |  | Impact the performance of the Service Asset | Sub Asset                    |
| Rail Transport      | Sequential Track Segment and Turnout Route | Track Segments                              | Joints Bolted                |
|                     |  |   | Joints Expansion             |
|                     |  | Turnout                                     | Switch Points                |
|                     |  |   | Frog                         |
|                     |  |   | Switch Machine - Hand Thrown |
|                     | Train Detection Circuit Route              | Signal/Track Circuit                        | Insulated Joints             |
|                     |  |   | Impedance Bonds              |
|                     |  |   | Signals                      |
|                     |  | Switch Circuit                              | Switch Machine/s             |
|                     |  |   | Fouling Wires                |
|                     |  |   | Insulated Joints             |
|                     |  |   | Controllers                  |
|                     | Traction Power Circuit Routes              | Catenary Circuit                            | Overhead Wire Configuration  |
|                     |  |   | Tie Switch                   |
|                     |  |   | Section Insulatord           |

# *EAM*

## *Business Process*

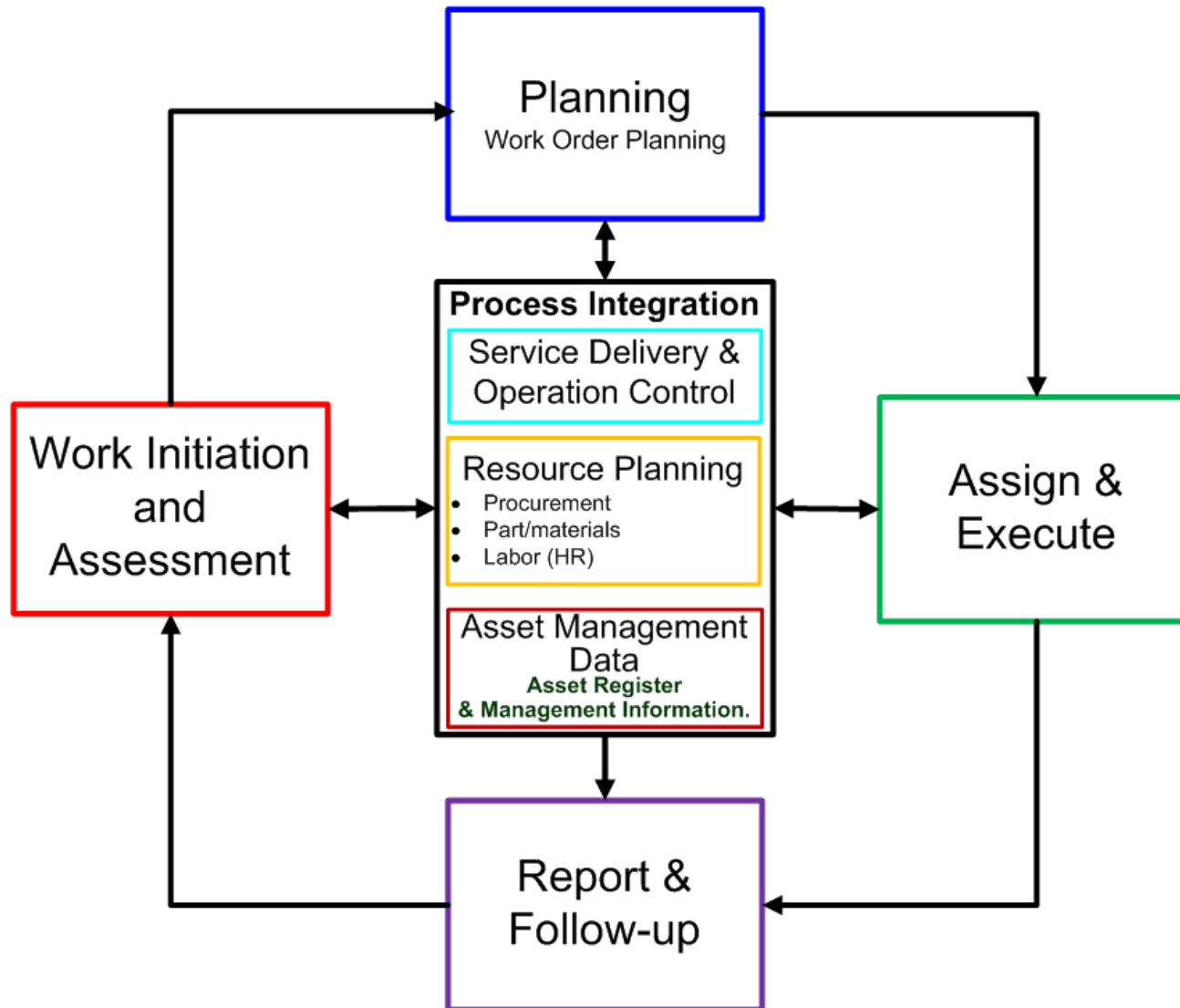
### *Design Example*

# Level 0: Enterprise Business Process





# Level 1: Standard Maintenance Business Process Flow (Activity Based)



## Level 2: Business Process Flow

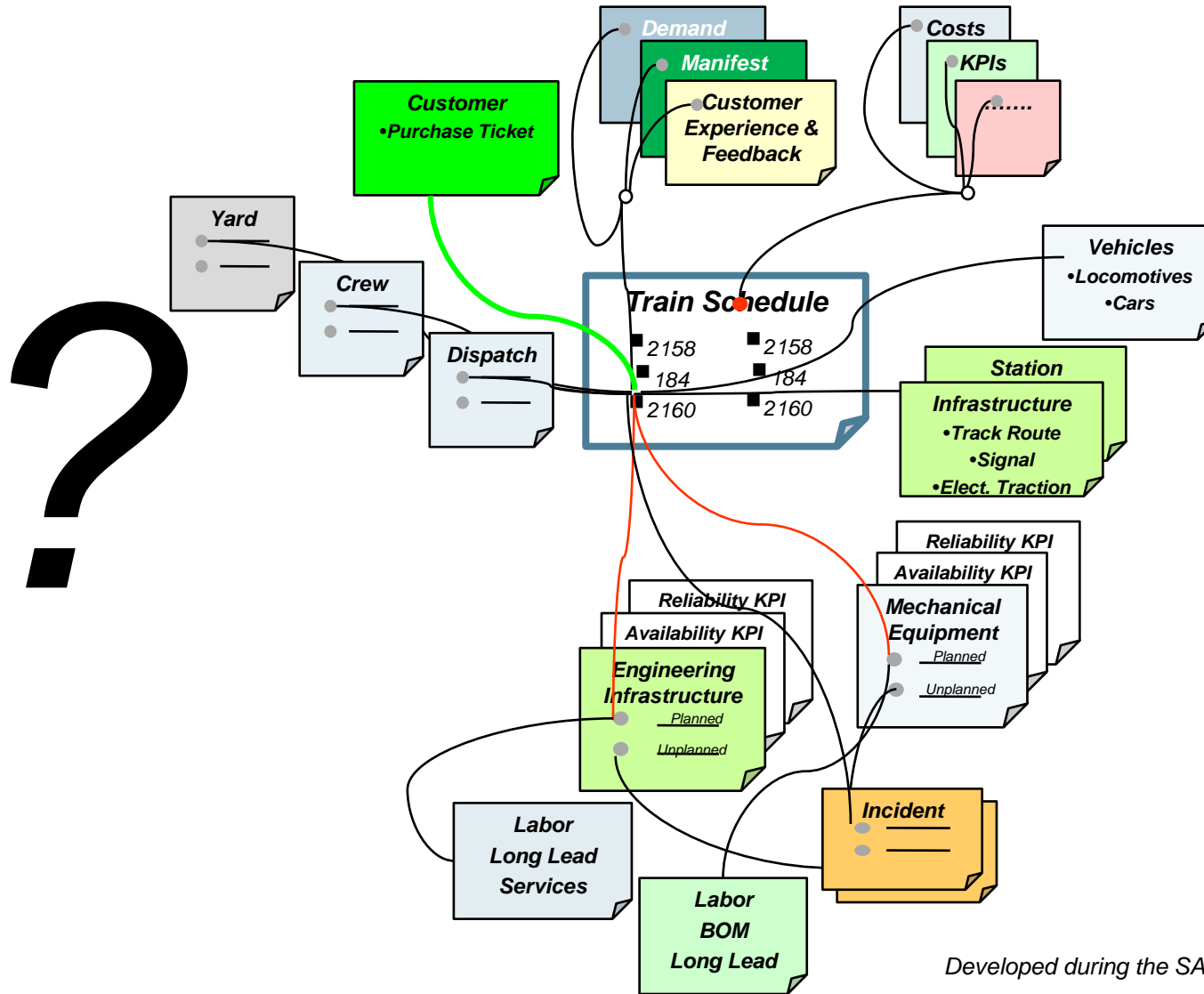
*Activity Based Flow with:*

- 1. Roles and responsibilities in horizontal swim lanes*
- 2. Level 1 Activities in vertical swim lanes*



# Railroad Data Model

## Fully Wired Operations



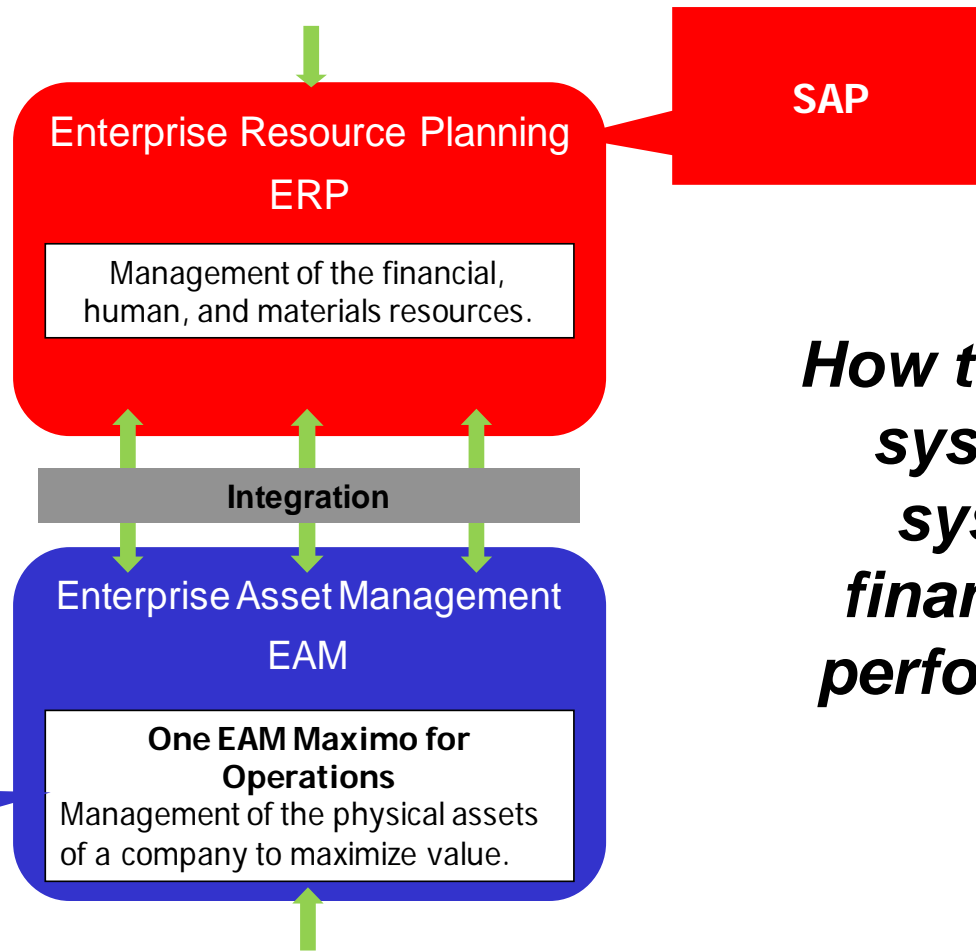
## Challenge

*Transform data  
into  
management  
information*

# *EAM & ERP Integration Design*

# EAM & ERP Integration

## Maximo & SAP Example



***How to integrate the EAM system with the ERP system to measure financial & operational performance of the train service.***

# EAM & ERP Integration Data Relationship Model



## EAM

## Available for Service

## ERP Data Elements

*Rolling Stock  
Assets*

*Primary Asset  
(Units)*

*Fixed Infrastructure  
Assets*

*Primary Asset  
(Electrified, Signalled, Track  
Route & ROW  
Structures/Facilities)*

*Transportation Assets*

*Primary Asset  
(Train)*

|  |          |
|--|----------|
|  | Organ    |
|  |          |
|  |          |
|  |          |
|  |          |
|  | Function |
|  |          |
|  | Maintain |

*Functional Location*

*PS - WBS Element  
(OPEX)*

*PS - WBS Element  
(CAPEX)*

*WE's*

# End



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