USE OF CENSUS PUMS BY STATE DEPARTMENTS OF TRANSPORTATION AND METROPOLITAN PLANNING ORGANIZATIONS

APPLYING CENSUS DATA FOR TRANSPORTATION TRB CONFERENCE

KANSAS CITY, MISSOURI

NOVEMBER 14 - NOVEMBER 16, 2017

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BIRD'S HILL RESEARCH

OVERVIEW OF PUMS USAGE BY TRANSPORTATION PLANNERS

Today's Discussion

- Very Brief Overview of The Census Public Use Microdata Sample (PUMS)
- Findings of the Synthesis of Practice
 - User and Non-User Perspectives
 - Types of PUMS Analyses

OVERVIEW OF PUMS



NATURE OF PUMS DATA

ACS Data Files

- Summary tables of collected ACS data designed by analysts
- Basic, most-commonly needed variable tabulations available at detailed geographic delineations
- Fixed content and time-frame
- CTPP provides extended summary tables

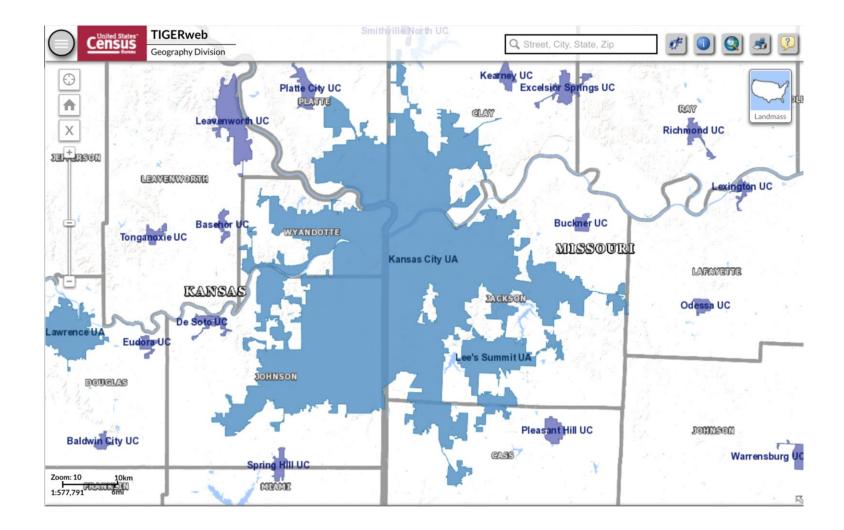
ACS PUMS Microdata

- Sample of ACS household and person data records
- Enables users to develop custom tabulations and analyses
- More difficult to use Requires users to process files
- Larger geographic delineation only

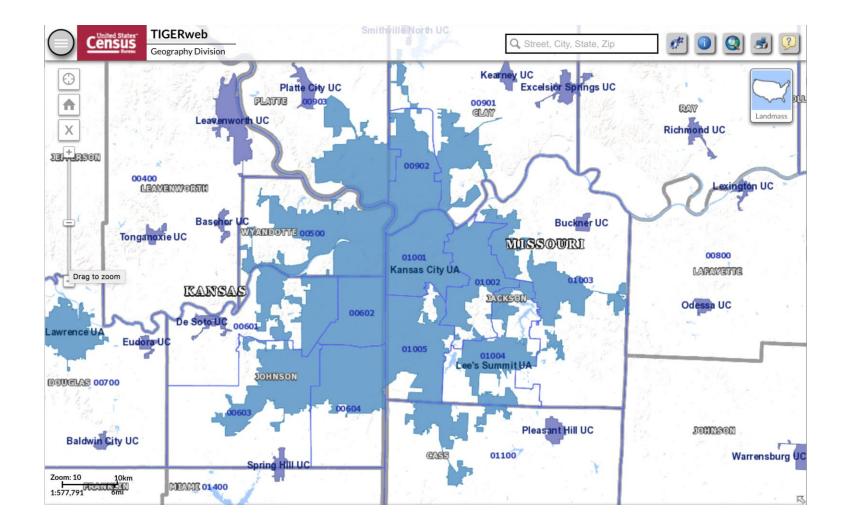
PUMS PRECISION AND ACCURACY

- Sample of ACS records
 - (About 2/3rds of data records)
 - Reduced precision / larger margins-of-error
- PUMS specific edits to maintain confidentiality
 - Re-weighting
 - New top- and bottom-coding
 - Data swapping
- Restricted to PUMA geographic delineation
 - Contiguous areas with populations of more than 100,000, nested within states, built up from county and tract definitions
 - Defined by the Census Bureau and State Data Centers
 - University of Missouri's MABLE/Geocorr provides geographic correspondences

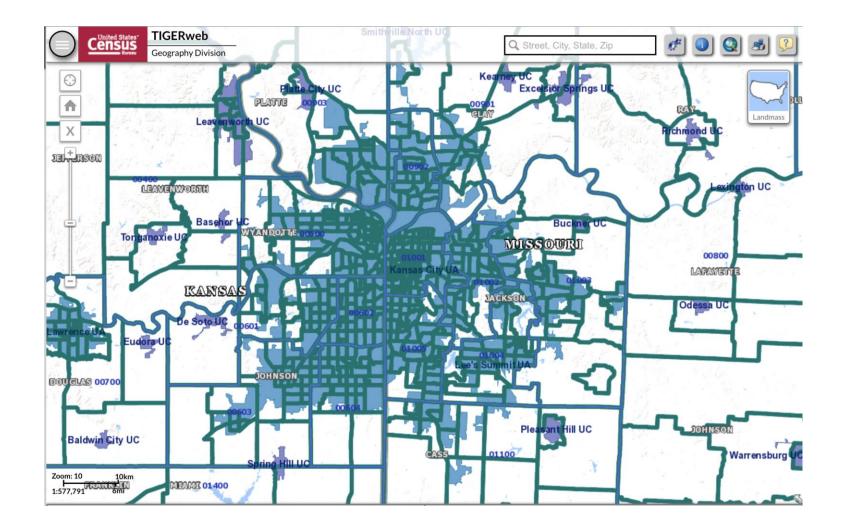
CENSUS PUMA GEOGRAPHY



CENSUS PUMA GEOGRAPHY



CENSUS PUMA GEOGRAPHY



OBTAINING PUMS DATA

- Census Bureau I-Year and 5-Year CSV and SAS Files
 - ACS Website
 - American Fact Finder
 - DataFerrett
 - FTP
- IPUMS

	Topics Population, Economy	Geography Maps, Products	Library Integraphics, Publications	Data Toola, Developera	Surveys/Programs Respond, Survey Data	Newsroom	About Us Our Research					
Census.gov > Our Surveys & Program	ns > American Community Survey (ACS) >	and the second				and the second second						
American Com	munity Survey (A	(CS)										
About the Survey	PUMS Data							Related Information				
Respond to the Survey	Tweet							Tell Us What You Think!				
News & Updates	(a)							Ten os tinat rou minte				
Data	Supporting documentation	for the data bel	ow is available on the P	UMS Documental	ion page.			American Community Survey (ACS)				
Data Tables & Tools								Autor Canada Cargan (Addr)				
Data via FTP	PUMS Data 2005 - C			Available	through the FTP si	te		Annu and an a				
Summary File Data	Available through the Ame	rican FactFinde	rwebsite	2004 ACS P	UMS		Introduction to the Public Use					
PUMS Data	2016 ACS 1-year PUMS			2003 ACS P	UMS		Microdata Sample (PUMS) File					
Variance Replicate	2011-2015 ACS 5-year P	UMS		2002 ACS P	UMS			February 2017				
Tables	2015 ACS 1-year PUMS			2001 ACS P	UMS	and the second sec						
Race/Ethnicity and American Indian &	2010-2014 ACS 5-year P	UMS		2000 ACS P	UMS		and the second s					
Alaska Native Data	2014 ACS 1-year PUMS											
Custom Tables	2009-2013 ACS 5-year P	IMS			MS Files Available or select test areas is available		and the second se					
Guidance for Data Users	2011-2013 ACS 3-year Pi			. To mour	est a DVD, email your na	me and mailing	hne seathe	What Public Use Microdata Sample Data Users Need to				
Geography & ACS		UmJ		specify (iataset (PUMS 1996-19		Know					
Technical	2013 ACS 1-year PUMS				d.order@census.gov. Yo al information before you			February 2009				
Documentation	2008-2012 ACS 5-year P	UMS										
Methodology	2010-2012 ACS 3-year P	UMS										
Library	2012 ACS 1-year PUMS											
Operations and	2007-2011 ACS 5-year P	UMS										
Administration	2009-2011 ACS 3-year P	UMS										
Contact Us	2011 ACS 1-year PUMS											

CENSUS PUMS DOCUMENTATION

Census	No. of Concession, Name	The other Designation of the local division of the local divisione					9. Search	
Certotio	Topics Population, Economy	Geography Maps, Products	Library Infographica, Publicationa	Data Tools, Developers	Surveys/Programs Respond, Survey Data	Newsroom News, Blogs	About Us Our Research	
	ams > American Community Survey (ACS)		tation > PUMS Documentation					
About the Survey	Public Use Micro	data Samp	le (PUMS) Docum	nentation				Related Information
Respond to the Survey	Tweet I Share							Tell Us What You Think!
News & Updates	Course al anne							Ten de What Tou Thinki
Data	The American Communit	y Survey (ACS)	Public Use Microdata Sa	mple (PUMS) file	s are a set of untabulate	d records about	individual people	
Guidance for Data Users	or housing units. The Ce pretabulated (or summar	nsus Bureau pro	duces the PUMS files so					
Geography & ACS	Summary products, suc	ch as the tables a	and profiles accessible via	PUMS files.	in contrast, include popu	lation and hous	ing unit records	
Technical Documentation	American FactFinder (AF tabulated for specific geo	F), show data th		with individu	al response information attainment, and employn	such as relation:		
Code Lists, Definitions,	Confidentiality of P	UMS						
and Accuracy	The confidentiality of AC provide any response, ye							
User Notes	that can identify a specifi			The PUMS record	is do not contain names	, addresses, or i	any information	
Errata	Why Use PUMS?							
Data Suppression	PUMS files are perfect for	r people, such a	s students, who are looki	ng for greater ac	cessibility to inexpensive	data for resear	ch projects.	
Table & Geography Changes	Social scientists often us							
Table Shells	What's Available an	nd How Can	Access PUMS?					
Summary File Documentation	The Census Bureau proc file with appropriate adjus Census Bureau's FTP sit	stments to the we	eights and inflation adjust	ment factors. Th	e PUMS files are access	ible via America	in FactFinder, the	
PUMS Documentation	site.	and a second office				and a more a foreit		
About PUMS	Need Help with PU	MS?						
Confidentiality of PUMS	Learn more about PUMS presentation. You can also							
PUMS Data	Safari MS Technical De	ocumentatio	1					
PUMS Data PUMS FAQs	Safari MS Technical Do			Subjects in the	PUMS, PUMS Data Dict	onary, Code Lis	ts, PUMS Top	

American Community Survey (ACS)Introduction to the American Community Survey
Public Use Microdata Sample (PUMS) FilesFebruary 22, 2017Javier GomezAmerican Community Survey Office

Census

https://www.census.gov/programs-surveys/acs/data/pums.html

PUMS USAGE SYNTHESIS PROJECT

USAGE OF PUMS DATA BY TRANSPORTATION PLANNERS

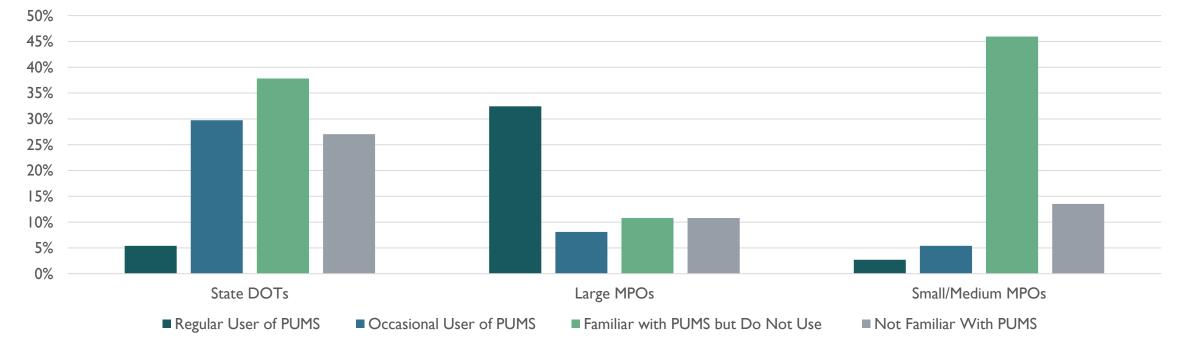
- Synthesis of practice describing how transportation planners use PUMS data
 - Review of published and unpublished documentation on PUMS usage by transportation planners
 - In-depth interviews with transportation planners that use PUMS data
 - Web-based survey scan of Census data users within transportation agencies
- NCHRP Synthesis 434

WEB-BASED SURVEY SAMPLE AND RESPONSE

Agency Type	Total Agencies	Sample Agencies	Completed Surveys	Response Rate
State DOTs	52	52	37	71%
Large MPOs	42	42	23	55%
Small/Medium MPOs	339	75	25	33%
Total	433	169	85	50%

USAGE OF CENSUS PUMS DATA BY TRANSPORTATION PLANNING AGENCIES

Agency Usage of PUMS Data



PUMS DATA USAGE BY AGENCY TYPE

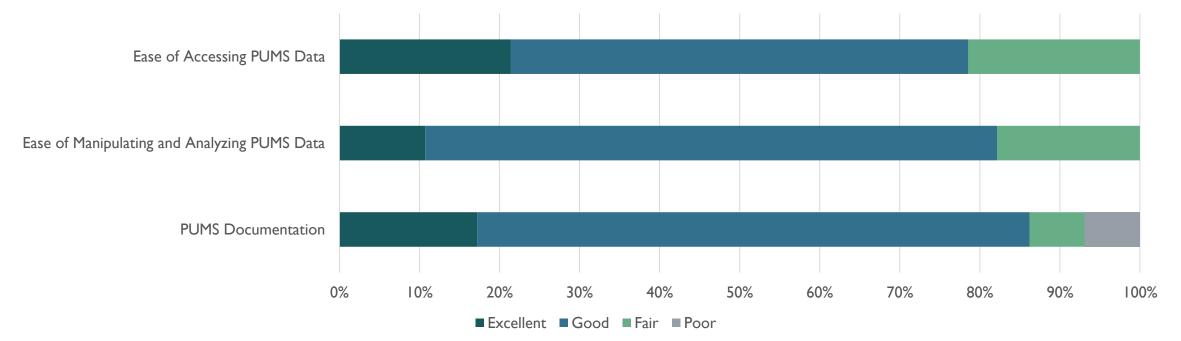
	State DOTs	Larger MPOs	Smaller MPOs	Academic Researchers
Travel Demand Modeling	$\textcircled{\bullet}\textcircled{\bullet}\textcircled{\bullet}$		$\textcircled{\bullet}\textcircled{\bullet}$	۲
Travel Surveys	$\textcircled{\bullet}\textcircled{\bullet}$		۲	۲
Synthetic Population Microsimulation	$\textcircled{\bullet}\textcircled{\bullet}$		۲	
Custom Tabulations	۲	$\textcircled{\bullet}\textcircled{\bullet}$	۲	$\textcircled{\bullet}\textcircled{\bullet}\textcircled{\bullet}$

MOST COMMON REASONS FOR NOT USING PUMS DATA

- Agencies asked if the following reasons applied (Multiple choices):
 - Not completely aware of what the PUMS data are (44% of agencies)
 - No need for PUMS given availability of other data sources (48% of agencies)
 - Lack technical knowledge and/or time needed to use PUMS (22% of agencies)
 - Not satisfied with PUMS geographic area sizes (7% of agencies)
 - Software and computing limitations (0% of agencies)
 - Not satisfied with PUMS data quality and consistency (0% of agencies)
 - Not satisfied with PUMS weighting and sampling (0% of agencies)
 - Not satisfied with PUMS workplace location / commuting (0% of agencies)

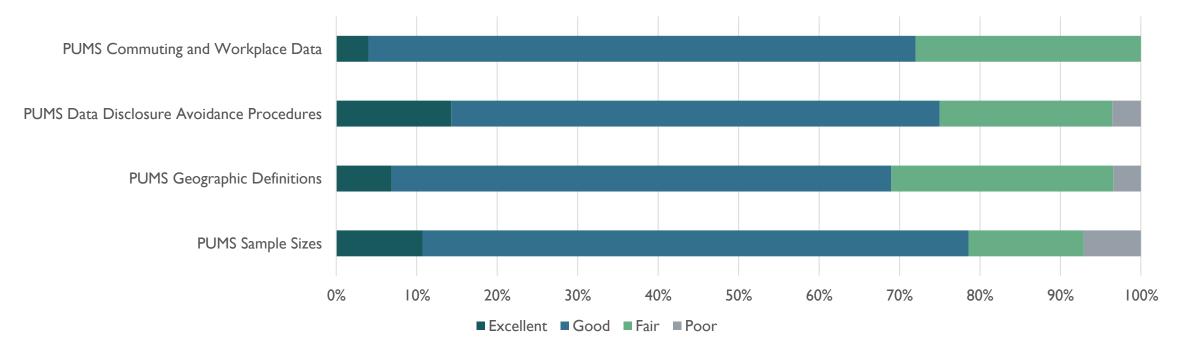
DATA USERS' RATINGS OF PUMS CHARACTERISTICS





DATA USERS' RATINGS OF PUMS CHARACTERISTICS

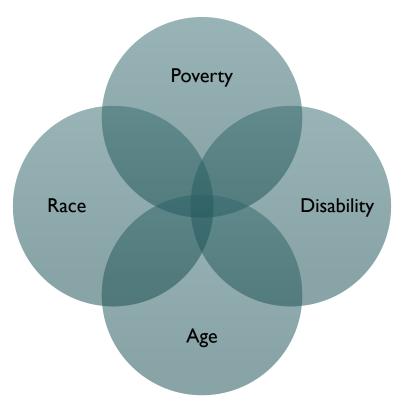
PUMS Data User Ratings



TYPES OF TRANSPORTATION PLANNING ANALYSES BEING CONDUCTED WITH PUMS DATA

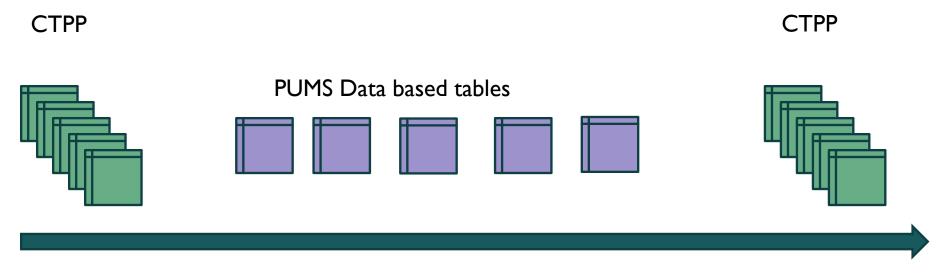
CROSS-TABULATIONS OF CENSUS VARIABLES

Tabulations Not Readily Available From ACS Tables Or CTPP



CROSS-TABULATIONS OF CENSUS VARIABLES

Tabulations With More Frequency Than CTPP





DISAGGREGATE STATISTICAL ANALYSES

Regression Models

$$\Upsilon = \beta_0 + \beta_1 X_1 + \beta_2 X_2 + \beta_3 X_3 + \dots + \beta_\rho X_\rho + \epsilon$$

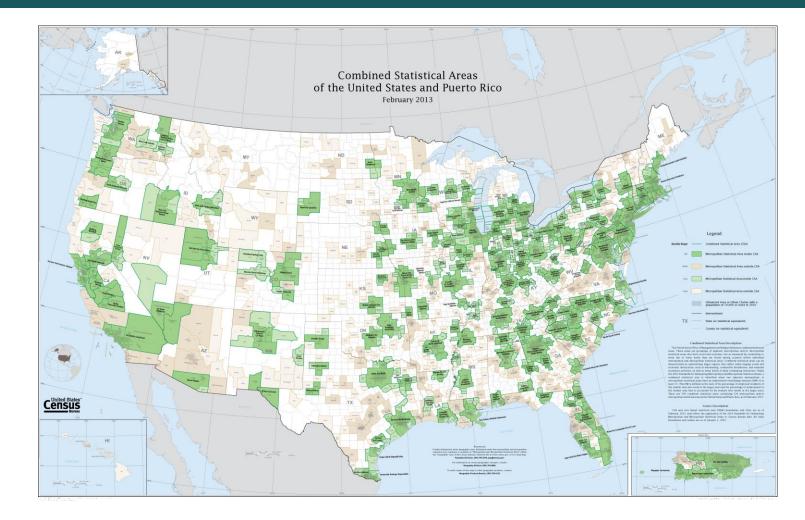
Correlation Analyses

$$r = \frac{s_{xy}}{s_x s_y} = \frac{S_{xy}}{\sqrt{S_{xx} S_{yy}}}$$

Discrete Choice Models

$$P(Y_{ij} = j) = \frac{e^{(\beta_j X_i)}}{1 + \sum_{k=1}^{J} e^{(\beta_k X_i)}}$$

COMPARISONS OF DIFFERENT REGIONS

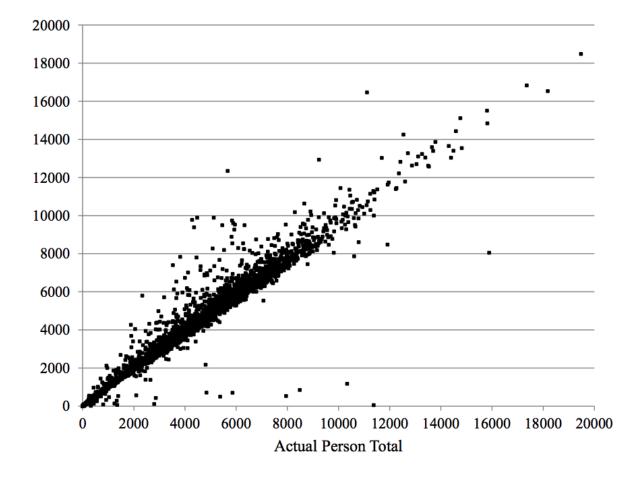


COMPARISONS OVER TIME

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			2013	}							2008	3							2000)							1990	1			
			2013	Place of Work							2008	Place of Work	t i			2000 Place of Work							1990 Place of Work								
Place of Residence	Imperial	Los Angeles	Orange	Riverside	San Bernardino	Ventura	San Diego	Place of Residence	Imperial	Los Angeles	Orange	Riverside	San Bernardino	Ventura	San Diego	Place of Residence	Imperial	Los Angeles	Orange	Riverside	San Bernardino	Ventura	San Diego	Place of Residence	Imperial	Los Angeles	Orange	Riverside	San Bernardino	Ventura	
Imperial	\$26,154	\$2,637	\$43,744	\$18,983	\$4,218	\$108,547	\$43,455	Imperial	\$20,804	\$27,581	\$28,369	\$25,217	\$23,641	\$30,576	\$27,581	Imperial	\$19,000	\$16,000	\$6,300	\$10,400	\$81,000		\$25,200	Imperial	\$16,830	\$6,991	\$32,365	\$16,364	\$41,427	\$7,664	
Los Angeles	\$40,995	\$27,990	\$36,896	\$35,264	\$30,747	\$37,991	\$30,226	Los Angeles	\$40,978	\$23,641	\$26,005		\$37,826	\$40,978	\$35,462	Los Angeles	\$20,000	\$21,000	\$27,900	\$26,800	\$22,400	\$28,000	\$21,000	Los Angeles	\$23,303	\$22,008	\$27,758	\$25,892	\$22,008	\$29,776	
Orange	\$163,982	\$55,344	\$31,973	\$48,121	\$45,340	\$40,302	\$53,188	Orange	\$39,402	\$33,097	\$19,701	\$37,826	\$28,369	\$47,282	\$31,521	Orange	\$10,500	\$41,000	\$24,600	\$30,000	\$40,000	\$35,000	\$39,000	Orange	\$23,303	\$42,722	\$23,303	\$32,365	\$33,660	\$38,838	
Riverside	\$40,909	\$48,444	\$46,120	\$24,597	\$38,946	\$25,189	\$47,458	Riverside	\$22,065	\$26,793	\$23,641	\$16,549	\$33,097		\$27,581	Riverside	\$44,400	\$40,000	\$36,500	\$18,000	\$30,000	\$40,000	\$36,800	Riverside	\$12,946	\$41,427	\$37,543	\$17,865	\$31,070	\$36,249	
San Bernardino	\$32,904	\$43,419	\$43,419	\$33,048	\$25,837	\$32,296	\$37,966	San Bernardino	\$31,521	\$31,521	\$23,641	\$86,684	\$19,701	\$45,706	\$23,641	San Bernardino	\$27,800	\$35,000	\$35,000	\$27,000	\$19,500	\$42,000	\$26,000	San Bernardino	\$51,784	\$36,016	\$36,249	\$27,187	\$19,419	\$46,606	
Ventura		\$60,453	\$58,438	\$4,091	\$52,731	\$27,420	\$65,669	Ventura	\$44,918	\$56,738	\$10,560		\$60,679	\$23,641	\$20,489	Ventura		\$43,000	\$45,000	\$50,000	\$40,000	\$22,000	\$45,000	Ventura		\$44,016	\$49,345	\$38,191	\$25,892	\$20,714	
San Diego	\$77,511	\$54,273	\$60,113	\$53,188	\$42,185	\$70,528	\$32,564	San Diego	\$43,342	\$39,402	\$37,826	\$55,162	\$63,043	\$17,337	\$25,217	San Diego	\$30,000	\$36,000	\$40,000	\$30,000	\$19,000	\$35,000	\$23,600	San Diego	\$29,776	\$37,543	\$36,249	\$27,187	\$29,776	\$33,660	

VALIDATION OF OTHER DATA SOURCES



PUMS DATA FOR CUSTOM CROSS-TABULATIONS AND SUMMARIES

- Transportation Profiles
- Research on Gender and Transportation
- Research on Immigration and Transportation
- Analyses of Jobs Access
- Analyses of Land Use Policies

PUMS DATA TO SUPPORT TRAVEL SURVEYS

- Sample Planning
- Survey Weighting
- Survey Validation

PUMS DATA TO SUPPORT TRAVEL DEMAND MODELING

- Traditional Travel Model Calibration
 - Household Characteristics Model Development
 - Vehicle Availability Model Development
 - Internal-External Model Development
- Support Specialized Demand Modeling Applications
 - Land-use & Residential Choice Modeling
 - Vehicle Emissions Modeling
 - Travel Market Segmentation Modeling

- Support Population Microsimulation
 - Activity Based Models
 - Integrated Land Use Models
 - Travel Data Simulation

QUESTIONS?

