



FEDERAL TRANSIT ADMINISTRATION

Transit State of Good
Repair/Transit Asset
Management (TAM) and
Performance-Based Planning
and Programming:

*Overview of Agency Roles,
Responsibilities, and Products*



U.S. Department of Transportation
Federal Transit Administration



What is Performance-Based Planning

A strategic approach to decision-making that uses system information to make investment and policy decisions to achieve transportation system performance goals.

- Performance Targets Reflect Regional Priorities
- Projects in MTPs and TIPs Linked to Target Achievement
- Performance Expectations and Accountability

Regulatory Framework

**Transit Asset Management (5326)
Final Rule 7/26/16 Effective 10/1/16**

**Transit
1/1/17** **Develop TAM Targets**

**MPO
Transit targets +
180 days** **Establish
Performance Targets**

**Transit
10/1/18** **Establish TAM Plan**

**Safety (5329)
*(rulemaking expected in 2018)***

**Transit
Final Rule + 1
YR** **Establish Public
Transportation
Agency Plan -
including Safety
Performance Targets**

**MPO
Final Rule + 1
YR + 180 Days**

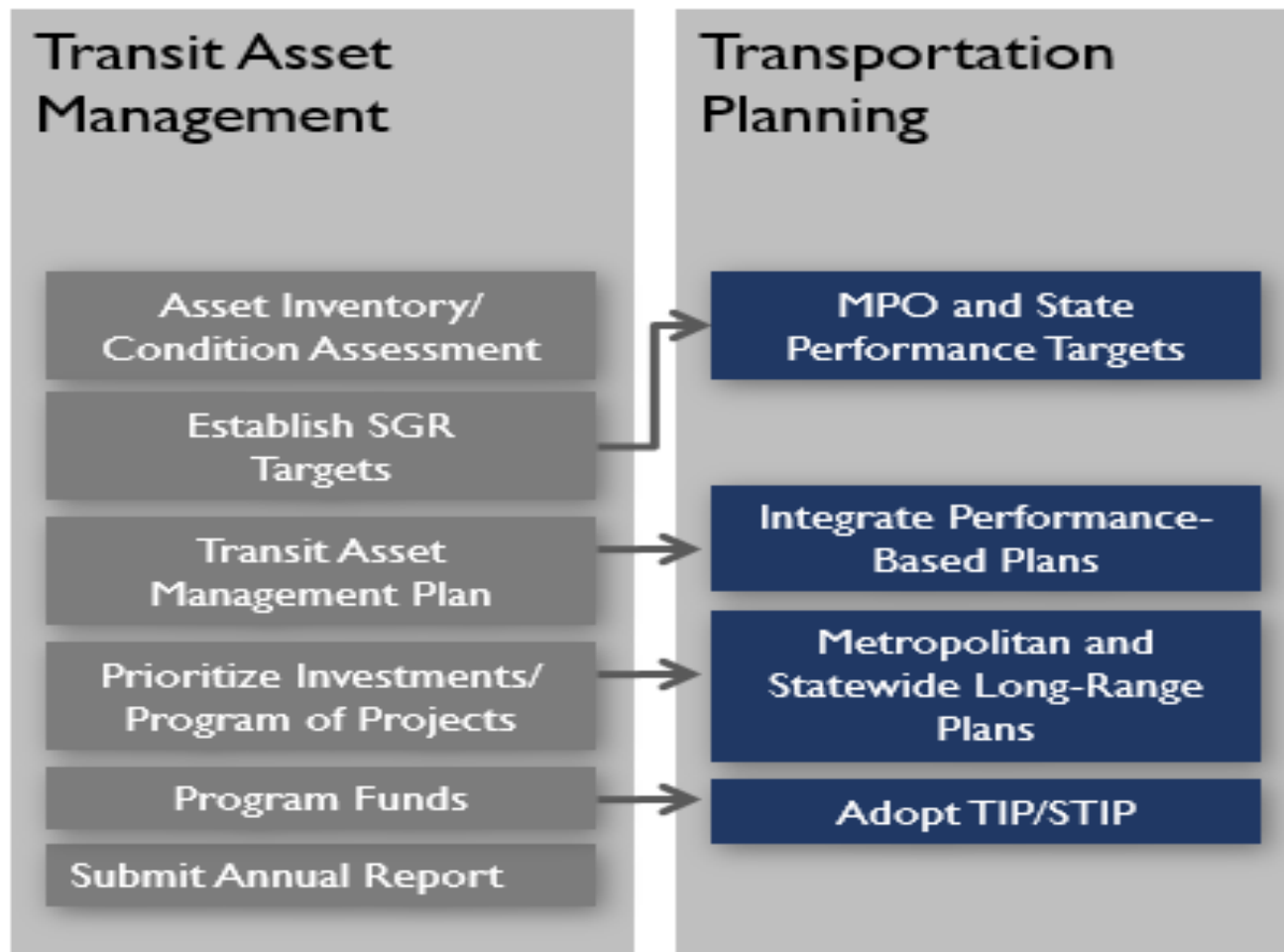
Linking TAM and Planning

MPO Use of Performance **Plans** and Targets



- *4-year Prioritized List of Investments*
- *4-Year TAM / TIP Update Cycles May Coincide*
- *TIP Projects Progress Toward Target Achievement*

Linking TAM and Planning



When does the State DOT include the Performance Targets and Plans in its STIP and Long Range State Plan and how should it be reflected?

- STIPs adopted or amended after October 1, 2018 must reflect TAMs incorporation into the performance-based planning process.
- Long Range State Plans adopted or amended after October 1, 2018 must reflect TAMs incorporation into the performance-based planning process.
- The TIP shall be designed to promote achievement of the performance targets in the plan
- The STIP and TIP shall, to the maximum extent practicable, describe how the investments in the STIP and the TIP make progress toward achievement of the targets in the plan.



Roles and Responsibilities

Agreements Among MPO / Transit / State

- Cooperative Target-Setting for All Targets
- Roles/Responsibilities for Data Collection and Processing
- Projecting Progress in Target Achievement for TIP
- Analyzing Observed Data to Gauge Target Achievement in MTP and LRSTP (System Performance Reports)
- Other

Performance Based Planning Resources

- Performance Based Planning Website
 - Fact Sheet
 - Frequently Asked Questions
 - Roles and Responsibilities
 - Timeframes
 - Recorded Webinars and Presentations

<https://www.transit.dot.gov/performance-based-planning>

Key Technical Assistance

- Small Providers TAM Guide
 - Includes Template for compliant or comprehensive TAM plan
- Performance Measure Guidebooks
 - [Facility Condition Assessments](#)
- TAM News newsletters
- Updated training courses
 - New NTI courses:
 - Performance Based Planning and Programming
 - Intro to TAM for Tier I Agencies
 - TAM Implementation for Tier II Agencies