Data sharing tips for public transportation agencies

Wednesday, May 13, 2020
1:00-2:30 PM ET

#TRBWebinar
Learning Objectives

At the end of this webinar, you will be able to:

• Identify the major benefits to transit agencies of sharing data
• Discuss models for transit data sharing and for transit agency access to external data
• Describe the major challenges and the factors affecting data sharing that are expected to evolve in the future
Public Transit Data Sharing: Now and in the Future

Presentation of findings from TCRP Report 213
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Agenda

• Why share data? (And why not?)
• How do you share transit data?
• How do you get data from external entities?
• Lessons from other industries
• What can we expect in the future?
Why share data? (And why not?)
Benefits

- Innovation & Research
- Transparency & Increased Awareness
- Revenue Generation
- Cost Savings
- Data Reciprocity
- Supporting Multi-Modal Travel and Community Functions

Improved Performance and Customer Experience
Risks and Costs

**Risks**
- Privacy
- Security
- Misuse
- Strategic Risks

**Costs**
- Staff time and expertise
How do you share data?
Public and Private Data Sharing

Public Data Sharing

✓ Promotes transparency and increases customer access to information
✓ Can spur innovation
✓ Saves transit agencies time responding to individual requests in the long run.

✗ Lack of control over how the data is used
✗ Public release of data that can be used to identify individuals violates customers’ privacy
✗ Depending on how data is shared, there may be significant effort required upfront

Private Data Sharing

✓ Research partnerships can ensure data is analyzed to support transit agency needs
✓ Training of trusted partners and non-disclosure agreements can enable sensitive data to be safely shared

✗ Significant effort and resources may be required to develop individual data agreements and respond to individual data requests
✗ Perceived lack of transparency and equity – data is only shared with certain partners
Public Data Sharing Methods

**Static Reports**
- Accessible to all audiences
- Protect against misinterpretation of data
- Data cannot be manipulated

**Interactive Dashboards**
- All audiences can interact with the data
- If underlying data is not downloadable, data manipulation is limited
- Dashboards require significant effort to develop

**Data Repositories**
- Researchers and innovators can download and manipulate, generating new analysis and insights
- Difficult to use for non-technical audiences
- Risk of data misuse
- Not appropriate for disaggregate data on individuals

**Developer APIs**
- Developers can efficiently pull data into apps
- Only appropriate for data sources that many developers want to access at frequent intervals

Increasing interactivity
Challenges

• Internal organizational needs

• External needs: protocols and data standards
Developing a Data Management Process to Leverage Data Sharing

1. Establish data-focused staff or division and understand the legal context for data sharing.
2. Identify transit agency goals and objectives that can be accomplished through data analysis and data sharing.
3. Define data and analysis needs.
4. Identify data sharing models that can best fill needs and meet goals, weighing benefits against costs, and assessing and responding to risks.
Establish Data-Focused Staff

Do you have a dedicated staff person or division focused on managing data?

If not, consider your transit agency’s needs. Large transit agencies likely require a team of data-focused staff. For a small transit agency a single staff person may be sufficient. For very small agencies, a staff member at a local government agency may play this role.

Data management staff should include individuals with the following skills:

- Database administration and maintenance, including understanding of security and permissions.
- Data analytics, including the ability to use scripts to automate data analysis processes and work with larger data sets, and an understanding of how analysis of different data sets can answer key questions and achieve transit agency goals.
- Knowledge of privacy risks and techniques that can be applied to preserve privacy of data pertaining to individuals, including personally identifiable information (PII).
Establish Goals and Objectives

- Work across departments

- Which goals can be achieved using internal or external data?

Consider goals in areas including:

- Public transit system performance
- Cost savings
- Revenue generation
- Customer information
- Transparency
- Multi-modal travel
- Benchmarking
Data and Data Analysis Needs

£ Do you have a data catalog? Is it complete?

To check for completeness, consider:

£ Have you checked in with points of contact across departments to ensure that all data is included in the data catalog?

£ Are there other data types that are not collected but are needed to meet transit agency goals?

*This can inform data collection, data purchases, and external data requests.*

£ Do you have data sharing protocols in place?

Specifically:

£ Do you have a data sharing risk assessment methodology?

£ Do you have data privacy protection protocols?

£ Do you have a protocol for responding to information disclosure (public records) data requests?

£ Do you have a method for making data sharing decisions and forming data sharing agreements, including designated decision makers?
Evaluating Models

Privacy Risk Assessment

£ Does the data contain names, addresses, or other personal data such as social security numbers?

£ Does the data contain individual records or records pertaining to a small sample of individuals that could be used to identify an individual based on their travel patterns?

£ Could the data be linked to other available data sets and used in combination with these other data sets to identify individuals?
How do you get data from external entities?
Accessing External Data: Motivations

Mobility data from external sources can:

• help transit agencies evaluate overall demand patterns in their service area and determine how to better meet peoples’ needs

• inform bus operations and route alignment decisions, and help improve bus arrival predictions by analyzing road speed data

• allow transit agencies to understand impacts of disruptive events and incidents that prevent people to use transit services

• enable transit agencies to identify access and egress modes and distances.
Accessing External Data: Data Sources

• Public Data Sources
  o Census, weather, and GIS data from cities, states, and regional agencies

• Private Data Sources
  o Location data from mobile sources
    o e.g., smartphone location-based services, and other GPS-containing devices
  o Data from transportation apps
    o e.g., transit planning and fare payment apps, private mobility providers’ apps, and mobility as a service apps
  o Other data collected by and pertaining to private providers
    o e.g., geospatial data management and visualization companies, organizations that offer data analysis solutions for multimodal transportation analysis.
Accessing External Data: Means

Purchasing data or commissioning data analysis:

Transit agencies and their cities have started to purchase travel demand matrices derived from cell phone data all over the world

- E.g., Transport for London (using Telefonica data, 2019), other transit agencies in the US purchased OD estimation data produced by cell phone data analytics companies.
- Some were able to share purchased data among departments in the city,
- Others were limited to use data for specific projects.
- Some purchased data can be used indefinitely
- In many cases data are provided by service subscription-based software-platforms, and data dashboards.
Accessing External Data: Means

Through mobility service partnership

Mobility Data Specification

Information Briefing

Introduction

Similar to a common language, the Mobility Data Specification (MDS) gives cities an elegant and cost-effective tool to actively manage private mobility providers and the public right-of-way. MDS allows cities to collect valuable insights through a shared data vocabulary and to communicate directly with product companies in real-time using code. Today, it enables cities to manage dockless scooters, bikes, taxis, and buses. Tomorrow, that could be autonomous cars, drones, and whatever else the future may hold.

Standard Data Sharing

In Los Angeles, permitted shared use mobility providers (like scooters and bikes) must provide real-time information about how many of their vehicles are in use at any given time, where vehicles are at all times, and the physical condition that vehicles are in. Additional information includes:

- Parking Verification
- Operating Cost
- Customer Cost
- Vehicle Utilization
- Percent Battery Charge
- Start Trip Data
- End Trip Data

LA Metro Launches Partnership with Via to Provide On-Demand Service to Three Busy Transit Stations

1 year in: Uber's 'rocket shot' Cincinnati partnership

Through the Cincinnati Mobility Lab, the ride-hailing giant has already studied the city's curbside and augmented its travel information system to increase efficiency.
Accessing External Data: Means

Through mobility service partnership

• An incremental approach
  o Transit agencies gain insights from the received data and program experience
  o Negotiate with mobility service partners to receive more data based on the contract amendment

• Custom agreement upfront
  o Seek a mobility provider willing to share data via the procurement process
  o Carefully negotiate a detailed data agreement upfront, including
    ▪ Variables and their level of granularity to be shared
    ▪ Designation of researchers who have access to the data and where it would be housed
    ▪ Designation of what data would be made public
    ▪ Data ownership and access by aggregation level and duration.
Accessing External Data: Means

Through third party

- An evaluation entity (e.g., a consulting firm)
  - Was hired by one of the MoD programs to evaluate the partnership program
  - Worked directly with the TNC company, the city, and the transit agencies
    - Data provided by the private mobility provider is not subject to state public records laws
  - Published a report on the final evaluation findings

- SharedStreets initiative (https://sharedstreets.io/)
  - Offered free and open software to allow mobility service companies to aggregate data to the street level to be shared with public agencies.

- UW Transportation Data Collaborative (https://www.uwtdc.org/)
  - Provides policies, protocols, and platforms
    - to enable data sharing and analysis of sensitive data (generated from public or private mobility services) with partnering agencies to create data-driven policy and support research uses
  - Allows data to be exempt from public records requests
  - Is an innovative model to address data ownership, access, and privacy and ethical issues in the interest of partner organizations
Accessing External Data: Means

Through regulation

- Many cities have begun regulating and managing private mobility companies that operate on their public right-of-way
  - e.g., Cities require micro-mobility companies to share data regarding trip and fleet availability, with specific expectations for the frequency at which data is shared (Migurski 2018).

- Public transit agencies can work with
  - cities and states to develop and push regulation that can facilitate public agencies’ access to external data streams
  - state legislatures to update public records laws that pose impediments to data sharing.
Lessons from other industries
Lessons Learned

**Standards**
- Consistent data format
- Consumer education and consent

**Privacy**
- Protecting individuals
- Representing an aggregate

**Value Add**
- Operational and customer data
- Downloads and platform access
Electric Utility Customer Data Access - Standards

XML Formatted Data Standard

+ Process for Customer Engagement, Education, and Informed Consent to Share Data

= Customers Empowered to Share or Limit Data Access
Electric Utility Customer Data Access – Privacy Protection

15/15 Rule

Municipality

- Colorado
- California
- Illinois
- Vermont
Electric Utility Data – Adding Value

Operation Data

One-time download

Real-time API

App support

Customer Data

Mixed Data

One-time download

Real-time API

App support

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What can we expect in the future?
Evolving Regulation

• Potential for new legislation that can impact data sharing, as we have seen with General Data Protection Regulation (GDPR) and California Privacy Act (CCPA)

• Possibility of new exemptions to public data disclosure laws
Open Data and Open Data Tools

- New data standards – TCRP G-18 is developing standard data structures for transit ITS data
- Coordination with cities to access external data sets
- Analytical tools that can be shared across organizations
Relevant upcoming TRB conferences

TRB National Transit Safety and Security Conference and APTA Mid-year Safety and Security Seminar
November 16-18, 2020

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