#### NATIONAL Sciences ACADEMIES

Engineering Medicine

TRB TRANSPORTATION RESEARCH BOARD

# **TRB** Webinar: Bus **Operators**—New Strategies for Maintaining the Workforce

March 27, 2023

1:30 - 3:00 PM



### **AICP Credit Information**

1.5 American Institute of Certified Planners Certification Maintenance Credits

You must attend the entire webinar

Log into the American Planning Association website to claim your credits

Contact AICP, not TRB, with questions

### **Purpose Statement**

Shortages of bus operators are affecting the frequency and quality of transit services across the country. Transit agencies may need to reevaluate their current practices for maintaining their workforce. This webinar will offer new ideas, best practices, and resources that will enable transit agencies to better plan, implement, and assess their operator workforce management programs. Presenters will discuss workforce needs assessment, recruitment, selection and on-boarding, training, mentoring, and retention and motivation.

### **Learning Objectives**

At the end of this webinar, you will be able to:

- Assess new recruiting strategies that will help transit agencies hire more bus operators
- Review bus operator training programs that will improve safety and service
- Identify bus operator retention measures that will save money and enhance transit services

### **Questions and Answers**

- Please type your questions into your webinar control panel
- We will read your questions out loud, and answer as many as time allows

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### Today's Presenters



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### Introduction

- Bus operators are 60% of the public transit workforce
- Many agencies are experiencing difficulties recruiting and retaining qualified operators
- 50% of bus operators are over 55
- ~23,300 transit bus driver jobs need to be filled annually between 2021 and 2031
- COVID-19 exacerbated workforce management and development challenges

### Key Elements of Bus Operator Workforce Management



### **Research Methods**

- Literature review
- Stakeholder interviews
- Focus group
- Industry survey
- Case studies

### **Case Studies**

- Dallas Area Rapid Transit, TX (DART)
- Fairmont-Marion County Transit Authority, WV (FMCTA)
- Greater Cleveland Regional Transit Authority, OH (GCRTA)
- New Jersey Transit (NJT)
- Pinellas Suncoast Transit Authority, FL (PSTA)
- River Cities Public Transit, SD (RCPT)
- Santa Clara Valley Transportation Authority, CA (VTA)



- Comprehensive analysis to determine staffing needs (AC Transit, Metro Transit)
- Historical experience to develop staffing models (San Diego Transit and Utah Transit Authority)
- Forecasting to determine the optimal workforce size (DART)



- Target younger candidates (VTA)
- Offer part-time opportunities on both fixed-route and demandresponsive (Link Transit)
- Outreach to non-English speaking places (DART, Metro Transit)
- Sign-on bonuses & special incentives for applicants with CDL (NJT)



- Share savings with operators (VTA and FMCTA)
- Provide higher wage scales for undesirable shifts
- Shorter wage progression periods (SFMTA, VTA, PSTA)



- Pre-hire assessments & additional screening (NJ Transit, GCRTA)
- Communications tech support (NJT)
- CDL permit study sessions (Metro Transit)
- Shorter, flexible application process (Metro Transit, NJT)
- Provide mentor to prepare new employees for first assignments (Sound Transit)



- Formal and informal mentorship programs (GCRTA, PSTA, FMCTA, RCPT)
- Offering opportunities to learn at own pace (NJT)
- Unions can play a needed role in training (VTA, DART)



- Using shields for bus operator compartment
- Allow bus operator input in bus procurement (DART)
- Work with unions to restructure incentives
- Provide comfortable, clean portable restrooms / contract with local business owners for on-route facility access (Metro Transit)



- Industry events and competitions (APTA, Eno)
- Transit Driver Appreciation Day (King County)
- Registered apprenticeship programs (VTA)
- Career ladder programs (NY MTA, VTA, LA Metro)
- Consider scheduling changes (GCRTA and DART)

### **Strategies Identified in Case Studies**

- Dallas Area Rapid Transit, TX (DART)
  - Provides digital skills training
  - Numerous opportunities for operator input and feedback
- Fairmont-Marion County Transit Authority, WV (FMCTA)
  - Transitional housing
- New Jersey Transit (NJT)
  - Direct advertisement of openings to all CDL holders in state
  - Court advocate for operators

### **Strategies Identified in Case Studies**

- River Cities Public Transit, SD (RCPT)
  - Ride along with an operator prior to hiring
- Santa Clara Valley Transportation Authority, CA (VTA)
  - Operator apprenticeship
  - Increased starting wage

#### Practitioner's Guide to Bus Operator Workforce Management

Prepared for TCRP F-28, Transportation Research Board of The National Academies of Sciences, Engineering, and Medicine

> Eno Center for Transportation International Transportation Learning Center Huber and Associates, Inc.

### **Pinellas Suncoast Transit Authority**

- Pinellas County, Florida
  - Population 959,000
- 673 Employees, Including 400 Bus Operators
- 9.4 million fixed-route rides annually
- Manage paratransit services



### **Our Challenge**

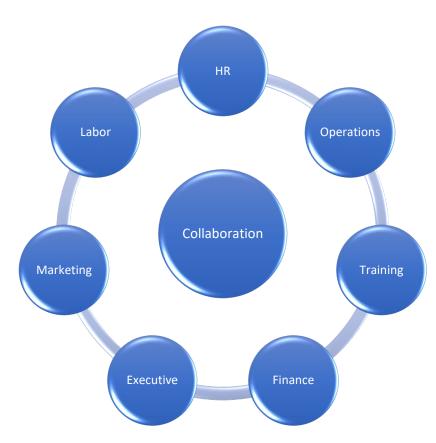
- Ended FY20 with 100% bus operator headcount
- October 2021, 9% below headcount (33 operators down) due to turnover and service increases



#### PSTA Hiring, FY2020 - FY2022

### **Existing Advantages**

- Strong Interdepartmental Communication
- CDL Training In-House
- Volume Hiring Model
  - Compare applicants to standards, not each other
  - Streamlined requisition approvals
  - Smaller, more flexible interview team structure
- Headcount Forecasting
- Nimble Organization

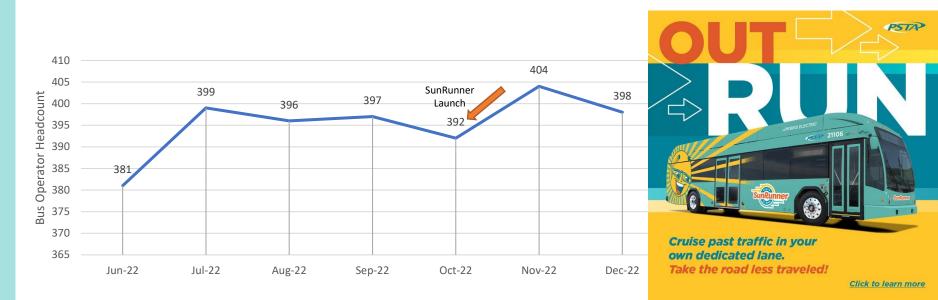


### **Workforce Lifecycle**



### **Workforce Needs & Position Requirements**

- Created a hiring and training plan using workforce data and turnover trends
- Reduced number of years driving experience required, from seven to four

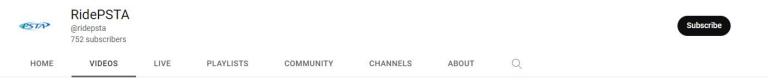


## **Recruiting Advertising**

- Free or Low Cost
  - Media Day Onsite
  - "Day in the Life" Recruiting Video
  - Updated marketing collateral
  - Social Media Strategy
  - Coordination with community partners
  - Leverage our own "real estate" Bus wrap, interior cards, bus shelters, banner on our headquarters property
  - Intentional employment branding



### safely connecting people to places.











PSTA Celebrating Women's History Month 2023

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2023 Spring Break Service 59 views · 3 weeks ago



Enjoy Spring Break in Clearwater with PSTA 46 views · 3 weeks ago



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MLK Parade 2023 183 views • 1 month ago



Veterans Day 2022 83 views • 4 months ago





## **Recruiting Advertising**

- Investment
  - \$250 employee referral bonus
  - Increased Purchased Job Postings (Monster, Sponsored Indeed, etc)
  - Purchased Google Ads and Digital Streaming Ads (YouTube, ESPN, Hulu, Paramount Plus)
  - Targeted email campaign to 50,000 local job seekers
  - Morning News Show Appearance



### Compensation

- 10/1/2021 Negotiated New Labor Contract
  - Increased Bus Operator starting pay from \$15.00 to \$16.00
  - Increased Bus Operator top pay from \$25.03 to \$25.84
  - Increased pay for all steps in between

#### February 2022 – Wage Agreement with Union

- Additional bargaining employee wage increases
  - Increased Bus Operator Starting Pay to \$18.00 (20% higher than previous contract)
  - Increased Bus Operator Top Pay to \$27.60
  - Shortened wage progression to top pay from 55 months to 49 months
  - Increased pay for all steps in between

Highest Bus

Operator

Pay in

Florida

# **Hiring Process**

- Increased HR staff support
  - All hands on deck
  - Added 1 temporary Recruiter
  - Added 1 FTE Recruiter devoted exclusively to Bus Operators
- Streamlined & Improved Interview Process
  - Leveraged technology to communicate with and schedule interviews more efficiently
  - Trained additional Operations staff to act as interview panelists
  - Scheduled interview blocks on staff calendars up to 3 months in advance
  - Reduced the number of interview questions
- Tripled our capacity from 3 interviews/day to 10/day
- Began accepting existing DOT medical certificates





- Increased training classes from 10 students to 20+
- Condensed instructor-led training period to 6 weeks
- Extended OJT (On The Job) training from 1 week to 2 weeks
- Launched "Early Start" program to reduce drop-outs
- Utilized experienced Transportation Supervisors for training
- Added 1 additional training staff member
- Monitored turnover



# Safety, Health, and Working Conditions

- Driver protection barriers in all buses
- Employee wellness resources
  - On-site fitness center & blood pressure machine, wellness challenges and prizes
  - Biometric Health & Financial Wellness Fairs
- COVID Response
  - Reduced working hours with guaranteed 40 hrs pay
  - Extended FFCRA-style paid sick leave for COVID until December 2022
  - Vaccines on site with \$200 reward for proof of vaccination



YOU'LL NEED: To be part of PSTA's Fitbit group, or you'll need

CONTEST FROM: 02.06.2023 - 03.04.2023

### **Retention and Motivation**

- Strong Relationship with Labor Partners
- Bus Operator Training Graduation and Mentors
- Employee Recognition Programs, "Driver of the Quarter/Year"
- Longevity Pay
  - Annual lump sum beginning at 20 years service, \$450 to \$675 based on tenure
- Employee Resource Groups
- Professional Development Programs
  - Internal Internships and Job Shadowing, Tuition Assistance



### **Lessons Learned**

- Involve all stakeholders
- Be clear about the goals and the "why"
- Craft your employment brand
- Plan into the future
- Look for opportunities in the entire life cycle
- CASE Study



#### Greater Cleveland Regional Transit Authority Bus Operator Workforce Management

Prepared for TCRP F-28, Transportation Research Board of The National Academies of Sciences, Engineering, and Medicine

> Eno Center for Transportation International Transportation Learning Center Huber and Associates, Inc.

> > March 2023

### Connecting the Community – Begins Within



### People Strategy Is Everyone's Responsibility



# New Mission is Improving Culture

- Job Fairs Hosted by Cross-Departmental Teams
  - HR, Training & Development, Bus & Rail Operations, Accounting, OEO, Marketing, Public Relations, IT, ITS, and Service Quality (All Departments/Divisions)
- New Hire Orientation
  - RTA Immersion Experience



# Increasing Employee Engagement Cross-functional People Strategies

- Mission, Vision, and Values Team (Monthly)
- Workforce Planning Meetings (Bi-weekly)
- Root Causes of Operator Turnover (Biweekly)

### **Cross-functional People Strategies**

Positive Impact Program (Operator Mentoring)



- Agency Partnerships (Bi-Weekly)
- Job Fairs (Community and RTA Hosted)

### **Cross-functional People Strategies**

- Temporary CDL Training
  - 65% of our student operator hires
- Continuous Improvement/Kaizen Events
- Increased Wages/Step Progression

# Tri-C Job Hub & Access Centers





Mechanics Apprenticeships Rail and Bus CDL – Temporary Permit Classes Workforce Success program

Frontline Supervisor Program Multiple Cohorts

> Partnership with NOACA and Ohio Turnpike 100+ RTA Graduates (*est.* 2017)

## **ODJFS & Ohio Means Jobs**



Creating and engaging employee resource groups in change efforts

- Elevating Women Together EWT
- Diversity, Equity, and Inclusion Council DEI
- District Councils
- Conference of Minority Transportation
   Officials COMTO

### On the Rise → Certificates, Associates, Bachelors, and Masters degree programs

- Workforce Success Program
- Public Management Academy
- Leadership Academy
- Tuition Reimbursement

### Engaging more employees at all levels

- Frontline Supervisor Program
- Lean Six Sigma Black Belt and Boot Camp
- •
- LeadDiversity
- Women's Leadership Workshops Series
- LinkedIn Learning

### Bus Operator Workforce – Holistic Strategy

	-	PERATO FORCE						
AS OF APRIL 2022	Hayden		Fixed Route	Paratra	ansit			
OPERATOR WORKFORCE GOALS	409	314	723	128				
Number of Operators required to improve work schedules, increase retention, sense of								
belonging, establish trust, a commitment.	and							

- Continuous Recruitment
- Engaging Agency Partners
- Training
- Mitigating Turnover Risks

#### **Bus Operator Workforce Progression**

	OPERATOR WORKFORCE GOALS	
	/	_
AS OF APRIL 2022	Fixed Route	Paratransit
<b>Operators for Optima</b>		
Service	723	128
Total		
Employed/ACTIVE		
Operators	648	107
Total #Operators		
Short	75	21
AS OF APRIL 2022	Fixed Route	Paratransit
<b>Operators in Training</b>	31	10

#### **Bus Operator Workforce Progression**

	OPERATOR WORKFORCE GOALS	
AS OF MARCH 2023	Fixed Route	Paratransit
Operators for Optimal Service	710	119
Total EMPLOYED/ACTIV E Operators	592	104
Total #Operators Short		15
AS OF MARCH 2023	Fixed Route	Paratransit
OPERATORS IN TRAINING	22	7

# Recruitment & Retention Evolving

- Continued Community & RTA Hosted Job Fairs
- Expanding Agency Partnerships (Tri-C, OMJ, Churches, Veterans, Retirees, Trucking)
- Positive Impact Program (Operator Mentoring) Increasing
- Implementing AM/PM Extra Board (Improving Schedules)

Recruitment & Retention Continues to Evolve

- RFP to add Childcare and Adult Daycare Benefits
- Employee Referral Implementation
- Exploring Healthcare Benefits for Part-timers
- Exploring wage progression changes

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### Upcoming events for you

#### May 9-10, 2023

TRB's International Conference on Road Weather and Winter Maintenance

July 8-11, 2023

TRB's National Conference on Transportation Asset Management

https://www.nationalacademies.org/trb/ events



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Research Report 990

**Guidebook for Effective Polici** 

and Practices for Managing Surface Transportation Deb

• Become a Friend of a Standing Technical Committee

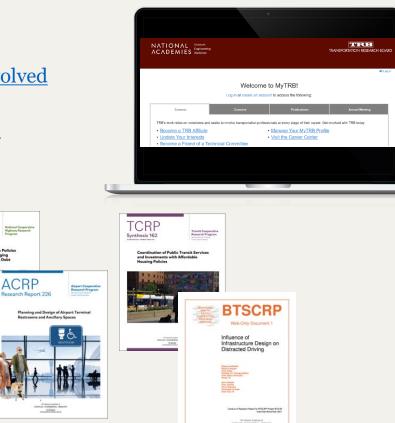
Network and pursue a path to Standing Committee membership

- Work with a CRP
- Listen to our podcast





https://www.nationalacademies.org/podcasts/trb



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