FINAL PROGRAM

# 12<sup>th</sup> National Conference on Transportation Asset Management



July 14–17, 2018 Westin, San Diego San Diego, CA

Organized by Transportation Research Board Cosponsored by American Association of State Highway and Transportation Officials (AASHTO)

<u>http://www.trb.org/conferences/AssetMgt2018.aspx</u>

The National Academies of SCIENCES • ENGINEERING • MEDICINE

#### SCHEDULE AT A GLANCE

	Saturday, July 14	Sunday, July 15		Monday, July 16	Tuesday, July 17		
8:00 AM	AM						
8:30 AM				Opening Session	Breakouts		
9:00 AM		FHWA/	-				
9:30 AM		AASHTO Part 2					
10:00 AM		Asset Mgt Peer Exchange					
10:30 AM				Breakouts	Breakouts		
11:00 AM		Ŭ					
11:30 AM		Pooled Fund					
12:00 PM				Luncheon	Luncheon with Separate Pooled Fund Lunch		
12:30 PM		States					
1:00 PM		010100					
1:30 PM				Breakouts	Breakouts		
2:00 PM	FHWA/AASHTO						
2:30 PM	Part 1	Advance					
3:00 PM	Asset Mgt	Workshops					
3:30 PM	Peer Exchange			Breakouts	Closing		
4:00 PM	Ŭ						
4:30 PM							
5:00 PM							
5:30 PM		Joint Meeting TRB Asset Mgt Cm & AASHTO Subcm		Posters & Reception	Planning Committee Debrief		
6:00 PM							
6:30 PM							
7:00 PM							

#### **Planning Commitee**

Laura Mester, Michigan Department of Transportation Brad Allen, Applied Pavement Technology, Inc. Niles Annelin, Michigan Department of Transportation Emily Burns, Seattle Department of Transportation Anita Bush, Nevada Department of Transportation E. Dean Carlson, Consultant Mildred Chua, Metropolitan Transportation Authority Bridges and Tunnels Paul Edwards, Utah Transit Authority Matthew Haubrich, Iowa Department of Transportation Michael Johnson, California Department of Transportation (Caltrans) John McCormick, Bay Area Rapid Transit District Sue McNeil, University of Delaware Scott Richrath, Atkins David Springstead, Metropolitan Atlanta Rapid Transit Authority Andrew Williams, Ohio Department of Transportation Laura Zale, Southeastern Pennsylvania Transportation Authority

#### Liaisons

Stephen Gaj, FHWA Matthew Hardy, AASHTO Heather Holsinger, FHWA Robert Kafalenos, FHWA Mshadoni Smith, FTA

#### **TRB** Staff

Thomas M. Palmerlee, TRB Mai Quynh Le, TRB

AICP and PDH Credits Available at the 2018 Asset Management Conference







#### **WELCOME LETTER**

**W** ith everything that is happening in the world of asset management, the 12th National Conference on Transportation Asset Management is an event you do not want to miss! The program includes a variety of topics, from introductory material that will satisfy practitioners who are just getting started to complex investment strategies that will challenge those who are ready to move beyond the basics.

The program also includes dedicated sessions that address transit asset management and improving resilience to climate change and extreme weather events—as well as integrated sessions that blend these topics with other presentations in the other tracks. Be sure to note all the other events in addition to the conference program that take place immediately before the conference itself. You will not want to miss the workshops, technical meetings, and other events that will be held during the week.



Whether you are a member of the pooled fund established by the Iowa Department of Transportation, or a practitioner from a federal, state, or local transportation agency; regional planning organization; transit agency; academia; or private industry, the conference provides a great opportunity to enhance your skills, learn what is being done in other organizations, and exchange ideas with your peers.

-Laura Mester

Chair, 2018 Asset Management Planning Committee Chief Administrative Officer, Michigan Department of Transportation

#### **COMMITTEE MEETINGS**

#### Sunday, July 15, 2018

5:30 p.m.–7:00 p.m., *Crystal I Ballroom* Joint Meeting: TRB Asset Management Committee and AASHTO Asset Management Subcommittee Timothy Henkel, Minnesota DOT, *presiding* 

#### Monday, July 16, 2018

7:00 a.m.-8:00 a.m., *Pearl Room* 

**TRB Joint Subcommittee Meeting: Transit State of Good Repair** William Robert, Spy Pond Partners, *presiding* 

Noon–1:30 p.m., Strategic Management Committee, Pearl Room Andrea d'Amato, Massachusetts DOT, presiding

**Transit Management and Performance Committee**, *Diamond 2* Amy Van Doren, Marin Transit, *presiding* 

#### Tuesday, July 17, 2018

7:00 a.m.–8:00 a.m. **Performance Management Committee**, *Pearl Room* Mara Campbell, CH2M, *presiding* 

Educator's Breakfast, Ivory Room Sue McNeil, University of Delaware, presiding

Noon-1:30 p.m., Pearl Room

Management and Leadership Section (Invitation Only) Kathryn Zimmerman, Applied Pavement Technology, Inc., presiding



#### PRECONFERENCE ACTIVITIES

Saturday, July 14, 2018

1:30 p.m.-5:00 p.m., Crystal I Ballroom FHWA/AASHTO Peer Exchange, Part 1 (Public Agency Staff Only)

Matt Hardy, AASHTO, presiding

The U.S. Federal Highway Administration (FHWA) and American Association of State Highway and Transportation Officials (AASHTO) will be hosting a Transportation Asset Management Peer Exchange to share noteworthy and current practices in asset management program improvements. Participants will be from state departments of transportation (DOTs), metropolitan planning organizations (MPOs), and transit agencies who will present their agency's asset management advancements and learn from each other. This is an "invitation-only" event for public agency participants.

#### Sunday, July 15, 2018

8:30 a.m.-5:00 p.m., Topaz Room

FTA Roundtable (Public Agency Staff Only)

Mshadoni Smith, Federal Transit Administration, presiding

The Federal Transit Administration (FTA) will hold the 2018 Transit Asset Management (TAM) Roundtable on Sunday, July 15, 2018, in conjunction with the TRB 12th National Conference on Transportation Asset Management. This highly interactive event will bring together participants from transit agencies, state DOTs, and MPOs from across the country who are involved directly in the management of transit capital assets, providing an opportunity for agency staff to learn from one another. In addition to discussing preparation for the first agency TAM plans due in October 2018, this year's Roundtable will include focus on using TAM strategically to drive organizational improvements, and successes and challenges in procurements for TAM-related services and systems.

8:30 a.m.-Noon, Crystal I Ballroom FHWA/AASHTO Peer Exchange, Part 2 (Public Agency Staff Only)

Matt Hardy, AASHTO, presiding

7:00 p.m.–8:00 p.m., Topaz Room 🔀 Moderators and Recorders Briefing (Invitation Only) Kathryn Zimmerman, Applied Pavement Technology, Inc., presiding

#### POOLED FUND ACTIVITIES

#### Sunday, July 15, 2018

Noon-1:30 p.m., Diamond 2 Pooled Fund Lunch (Invitation Only) Matthew Haubrich, Iowa DOT, presiding

#### **Tuesday, July 17, 2018**

Noon-1:30 p.m., Diamond 2 Pooled Fund Lunch (Invitation Only) Matthew Haubrich, Iowa DOT, presiding



#### **PRE-CONFERENCE WORKSHOPS**

#### Sunday, July 15, 2018

9:00 a.m.– 5:00 p.m., *Perm Reg Desk* **Registration** 

#### **Open to All Registrants**

Time	Time Workshop Title	
10:30 a.m.–Noon	Bridge Management Applications for Your TAMP	Crystal II Ballroom
	Using New Tools and Processes to Enhance TAM	Diamond 1
1:30 p.m.–5:00 p.m.	Asset Management 101	Opal Room
1.00 p.m. 0.00 p.m.	What We Learned from the TAMP Development Process	Crystal II Ballroom
1:30 p.m.–3:00 p.m.	Use of Pavement Management Systems for Asset Management	Crystal I Ballroom
3:30 p.m.–5:00 p.m.	How to Use TAM Information to Grab the Attention of Executives	Crystal I Ballroom

#### Bridge Management Applications for Your Transportation Asset Management Plan

Steve Gaj, Federal Highway Administration, presiding

Bridge management systems are often well established in agencies. These existing management systems provide a lot of data to support asset management. Presenters will provide examples of how pavement and bridge management systems can be used to support asset management.

Bridge Management, Achieving Asset Management TargetsPaul D. Thompson, Paul D. Thompson ConsultingIndiana's Bridge Management System, Achieving TAMP TargetsLouis Feagan, Indiana DOTThe Michigan Bridge Management StoryDave Juntunen, Michigan DOTNJDOT Bridge Management System Challenges for TAMPHarjit S. Bal, New Jersey DOT

#### Using New Tools and Processes to Enhance TAM (AICPCredits)

Andrew Lemer, TRB, presiding

Recently completed and ongoing National Highway Cooperative Research Program (NCHRP) projects provide concepts, methods, and tools for asset management process improvement. This workshop provides an overview of research products in three areas:

- Data management for managing asset-system performance
- Enlightened TAM practices and their payoffs
- Knowledge as an asset that enhances physical asset value and system performance

#### Overview

Andrew Lemer, TRB **Guidance on Leading Practices** William Robert, Spy Pond Partners **Data for CIM, TAM, and TPM** Frances Harrison, Spy Pond Partners

Advancing DOT Data Management Practices Ian Kidner, Ohio DOT Metrics, Benchmarking, and Target Setting Joseph Crossett, High Street Consulting Resource Allocations William Robert, Spy Pond Partners Communication and Diagnostics with Portals and Dashboards Huyn-A Park, Spy Pond Partners



#### Asset Management 101 (AICPCredits)

Sue McNeil, University of Delaware, presiding

This workshop will provide a foundation for practitioners including understanding what transportation asset management (TAM) is and what TAM means for their organization. A state Department of Transportation, a transit agency, and a multimodal organization will present their experiences. Topics covered include resources and tools available to support asset management; and the practical steps to follow for implementation.

Part 1: Asset Management Overview: Concepts, Challenges, Needs, Processes, and Tools Carlos Chang, University of Texas El Paso Part II: Asset Management Practices Margot Yapp, Nichols Consulting Engineers Panel Discussion Theresa Rommel, MTC John McCormick, Bay Area Rapid Transit District Terry Martin, Emily Burns, City of Seattle Anita Bush, Nevada Department of Transportation

#### What We Learned from the TAMP Development Process

Michael Johnson, Caltrans, presiding

State highway agencies in the United States will have submitted their initial TAMP's to their FHWA Division offices by April 30, 2018. This workshop will feature presentations and discussions from agencies related to successes, challenges, and lessons learned from the development of their initial TAMPs. Presentations may also cover how state DOTs intend to apply these lessons to preparation of their final TAMPs, due July 30, 2019.

- Life Cycle Planning, Risk Management, and Financial Plans: Initial TAMPs are not required to include life cycle planning analyses, risk analyses or completed financial plans. It is expected that some states will include some or all of these components in their initial TAMPs, and others will not. This session will allow agencies to share how they have accomplished these items and discuss challenges they are facing to complete these items for their final TAMP.
- Addressing Resilience Concerns in TAMP Development: TAMPs are required to address resilience in life cycle planning and assessment of risks; TAMPs are also required to include an assessment of alternative strategies to address highway and bridge assets that have been repeatedly damaged during emergency events. This assessment, required under Section 667, will require states to research emergency response records, analyze identified assets, and incorporate the alternative strategies as part of their TAMP investment strategy.

#### Welcome Session

Michael Johnson, Caltrans; Tim Henkel, Minnesota DOT **Panel 1: Financial Plans** Hyun-A Park, Spy Pond Partners

Panel 2: Life Cycle Planning Brad Allen, Applied Pavement Technology; Trisha Stefanski, Minnesota DOT Andrew Williams, Ohio DOT; Dawn Foster, Caltrans

Panel 3: Risk Management Gordon Proctor, Proctor Associates

Panel 4: Successes and Challenges Michael Johnson, Caltrans

3:00 p.m.–3:30 p.m., *Ballroom Foyer* **Break** 



#### **Use of Pavement Management Systems for Asset Management**

Butch Wlaschin, Consultant, presiding

Pavement management systems are often well established in agencies. These existing management systems provide a lot of data to support asset management. Presenters will provide examples of how pavement management systems can be used to support asset management.

Optimizing Pavement Treatments to Achieve TAMP Targets Alan Kercher, The Kercher Group The Ohio Story: Integrating Pavement Management to Achieve TAMP Targets Andrew Williams, Ohio DOT Getting the Most Out of Pavement Management in New Mexico Tammy Haas, New Mexico DOT New York Moving Ahead with Pavement Management Steve Wilcox, New York DOT

How to Use TAM Information to Grab the Attention of Executives Mara Campbell, CH2MHILL, *presiding* 

This workshop will focus on how to take data output from asset management analysis and turn it into a useful decision-making tool for leadership, governing bodies, and the public. The workshop will showcase approaches that work as well as approaches that don't. The panel will provide examples and helpful "how-tos" as well as "how NOT tos." The goal of the interactive session is to illustrate best practices for turning asset management data into decisions.

Panel Discussion William Johnson, Colorado DOT Julie Lorenz, Burns and McDonnell Paul Degges, Tennessee DOT



#### **CONFERENCE SESSIONS**

#### **SESSIONS SUMMARY**

Monday Sessions					
Time/Room	Crystal I Ballroom Crystal II Ballroom		Diamond 1	Opal Room	Topaz Room
10:30 AM	Data: Data Collection to Support TAM Decisions		Investments: Rapid Fire Session: Investment Tradeoffs	Org/Workforce: Advancing Asset Management Research and Education Using Case Studies	TAMPs: State DOT TAMP Development
1:30 PM	Data: The Business of Business Intelligence in TAM	Implementation: Discussion: Our Initial TAMP is Done – What Now? (TAMP & Implementation)	Investments: Connecting Research to Application	Org/Workforce: One Size DOES NOT Fit All (Organizational Setup - DOT)	TAMPs: Transit Agency TAMP Challenges and Opportunities
3:30 PM	Data: Data Visualization to Communicate TAM Results	Implementation: Incorporating Risk in Asset Management Practice	Investments: Round Robin-Tools that Drive Asset Investment Decision Making	Org/Workforce: Tools for Communicating with Transit Executives	TAMPs: Discussion: Are All Our Plans and Targets Aligned? (TAMP)
		Tuesday	Sessions		
Time/Room	Crystal I Ballroom	Crystal II Ballroom	Diamond 1	Opal Room	Topaz Room
8:30 AM	TAMPs: Risk and Resilience in the TAMPs	Implementation: Making Asset Management Decisions	Investments: Investment Resources for Asset Managers	Org/Workforce: Discussion: Getting Started Implementing Your Plan to Make Asset Management Work	TAMPs: Group Transit Asset Management Plan Development
10:30 AM	Data: Discussion: The Data Governance Road Less Traveled – What Did Your Agency Learn Along the Way?	Implementation: Cross Asset Prioritization	Investments: Closing Session - Panel on Optimizing Investments	Org/Workforce: Asset Management within Transit Organizations	TAMPs: Coordinating Your TAMPs: Addressing Assets You Don't Own and Local Agencies You Don't Own
1:30 PM	Data: "Is the Sky Really Falling "Communicating TAM Results	Implementation : Building and Inventory and Assessing Condition	Investments: Discussion: Bridging the Gaps Between Research and Implementation	Org/Workforce: Communicating Asset Management	TAMPs: Advancing Practices in Strategic TAMP Development
	Data Track		Organization/Workforce Track	<del>7</del>	Resilience
<u> </u>	Implementation Track	•••	TAMP Track		Communication/Discussion
	Investment Track		Transit		



#### Monday, July 16, 2018

7:30 a.m.- 5:00 p.m., Perm Reg Desk Registration

7:30 a.m.- 8:30 a.m., Ballroom Fover **Continental Breakfast** 

8:30 a.m.-10:00 a.m., Emerald Ballroom

Opening Session: Asset Management Challenges for Today's Transportation Community

Laura Mester, Michigan DOT and Conference Chair, presiding

An interactive panel will address the following themes:

- The role of the federal government to provide stewardship to transportation agencies,
- The demand for increased government accountability, .
- The evolution of agency investment priorities to better meet economic and societal demands,
- The need for stronger collaboration across modes and jurisdictions, and
- The growing importance of climate change and extreme weather events in agency decisions

#### **Keynote Speakers:**

Laurie Berman, Director, Caltrans Gregory Kildare, Chief Risk Safety and Asset Management Officer, LA County MTA (Metro) Kenneth N. Petty, II, Director, Office of Planning, FHWA

10:00 a.m.-10:30 a.m., Ballroom Foyer Break

10:30 a.m.-Noon **Breakout Sessions** 

Data Collection To Support TAM Decisions 💆

(AICPCredits), Crystal I Ballroom

John Puente, Ohio DOT, presiding Guanying Lei, FTA, recording

This session will center on advances in data collection used to support TAM, more specifically the data needed to support decision making. How, When, and What to collect will be explored. Presentations include: why the data was collected, collection methods, best practices, how it will be used, and how the data will be maintained.

Management And Practical Uses Of Transit Condition Data Rick Laver, Dan Bisers, CH2M Selecting Data to Best Support Asset Investment Decisions Prashant Ram, Brad Allen, Katie Zimmerman, Applied Pavement Technology Data Governance for Asset Management and Safety: An Integrated Approach at the **Connecticut Department of Transportation** 

Frances Harrison, Spy Pond Partners, LLC; Karen Riemer, Connecticut DOT

Implementing Performance Management X, Crystal II Ballroom

Michael Johnson, Caltrans, presiding Heather Holsinger, FHWA, recording

This session will facilitate the implementation of asset management; ensure executive and legislative support. foster inter-agency collaboration: DOT's, MPO's, RTPA's, local owners/transit owners, and facilitation of change management, communication and training.

Implementing a Performance–Based Asset Management Approach in California Michael Johnson, Hamid Sadraie, Caltrans



Monday, July 16, 2018

#### Shopping For Assets

Richard Estrada, Caltrans

TAM Governance Journey at Iowa DOT John Selmer, Iowa DOT

#### Rapid Fire Session: Investment Tradeoffs

Scott Richrath, Atkins, *presiding* Michelle Stracener, Atkins, *recording* 

This opening session for the track on Analyzing and Optimizing Investments will feature a series of short demonstrations and presentations designed to stimulate discussion and thought exchange throughout the conference. Presenters will demonstrate how agencies align resources and select projects that align with organization priorities. We encourage attendees to engage with presenters over the lunch that follows and throughout the two days.

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(AICPCredits), Diamond 1

Thinking Ahead: A Forward-Looking Approach Cross-Asset Trade-Off

Prashant Ram, Katie Zimmerman, Brad Allen, Applied Pavement Technology; Paul Thompson, Omar Smadi, Iowa State University

Cross-Asset Optimization System For Long-Range Investment Planning Of Highway Infrastructure Assets

Mahmoud Halfway, Infrastructure Data Solutions, Inc. (IDS)

An Optimization Model to Determine Critical Budgets for Managing Pavement and Safety Promothes Saha, Khaled Ksaibati, University of Wyoming; Timothy McDowell, Wyoming DOT

Cross-Asset Network-Level Investment Trade-off Analysis Tool

Eddie Chou, University of Toledo; Andrew Williams, Ohio DOT

Value-Based Cross Asset Management for Transportation Assets

Zaid Alyami, Susan Tighe, University of Waterloo

**Increasing Your Value through Prioritization and Project Selection that Yields Performance** Mara Campbell, Dan Pitzler, CH2M

Seattle Department of Transportation: Aligning Performance Results with Our Mission, Vision, and Goals

Terry Martin, Seattle DOT

How to Model Dedicated Funding Streams and Asset Eligibility Requirements in FTA's TERM Lite Tool Nicholas Richter, WSP

Utilization of Strategic Asset Management to Assist in the Allocation of Resources Across Multiple Transportation Asset Classes

Josh Johnson, Russell Page, Bentley Systems

Integrating Risk Tolerance and Lifecycle Cost Analysis into the Development of TAM Investment Strategies

Richard Boadi, Jonathan Groeger, Amec Foster Wheeler

Advancing Asset Management Research and Education Using Case Studies

, Opal Room

Anita Bush, Nevada DOT, *presiding* Martin Kidner, Wyoming DOT, *recording* 

This session will showcase how educators and practitioners are advancing research and education by using case studies which utilize research outcomes to better manage diverse assets. The case studies will highlight the importance of communication and the role of applied research in practice.

Advancing Asset Management Research and Education Using Case Studies Gerardo Flintsch, Virginia Tech; Susan Tighe, University of Waterloo The Role of Case Studies in the Classroom and Academic Research Milos Posavljak, University of Waterloo, City of Waterloo

Advanced Infrastructure Management Bootcamp Project Experiences Sue McNeil, University of Delaware From Classroom to Practice James Bryce, Amec Foster Wheeler



#### State DOT TAMP Development (AICPCredits), Topaz Room

Omar Smadi, Iowa State University, presiding Matthew Hardy, AASHTO, recording

In this session we will hear from several states about their experiences developing their initial TAMPs. We will also hear a summary of data collected through the AASHTO Subcommittee on Asset Management about the use of consultants in support of TAMP development. This session will be structured to allow plenty of time for questions and discussion among the session participants.

From Paper to Practice: Putting Risk-Based Asset Management to Work Anne-Marie McDonnell, Karen Riemer, Connecticut DOT Minnesota: Land of 10,000+ Assets Shannon Foss, Minnesota DOT Visualizing Asset Management in New Mexico Tamara Haas, New Mexico DOT, Hyun-A Park, Spy Pond Partners, LLC Vermont's Transportation Asset Management Plan Chad Allen, Vermont Agency for Transportation State DOT Use of Consultant Support to Develop Initial TAMPs Matt Hardy, AASHTO; Matthew Haubrich, Iowa DOT

Noon-1:30 p.m., Emerald Ballroom Lunch

#### 1:30 p.m.-3:00 p.m. **Breakout Sessions (cont.)**

#### The Business of Business Intelligence in TAM

lan Kidner, Ohio DOT, presiding Ursula Wright, FTA, recording

This session will highlight some best practices of utilizing management systems to analyze data for decision making purposes. The session will feature presentations and discussions focused on Business Intelligence and the advancement of "Big Data" and how it can support agencies' decision making efforts.

The I-70 Risk and Resiliency Pilot: Proactive Management of Threats, Optimizing Investments for Improved Resiliency of Colorado Highways

Toby Manthey, Colorado DOT; Aimee Flannery, Michael Krimmer, AEM Corp

Utilization of AASHTOWare BrM to Meet Agency Policies and Objectives for Bridge Management Joshua Johnson, Bentley Systems; Harjit Bal, New Jersey DOT

Filling The Tank: How Better Asset Information Fuels Better Asset Management Simon Smith, AMCL

Discussion: Our Initial TAMP is Done – What Now?



Heather Holsinger, FHWA, presiding Ister Morales, Gannett Fleming Inc., recording

Now that the initial TAMPs have been submitted, it's a good time to assess any feedback received and plan for the analyses required in the fully-compliant submittal. During this discussion session, state DOT practitioners and other participants will have the opportunity to share their experiences with developing their initial TAMPs and their plans for what's next on the TAMP horizon.







Rob Kafalenos, FHWA, presiding Scott Gordon, DTS/Atkins, recording

How does the research we conduct influence the ways owners of transportation infrastructure make decisions? This panel will discuss different ways that asset management research can be applied to help support the right investment decisions. The session will set the stage for a Discussion Group on Day 2 centered on "Bridging the Gaps Between Research and Implementation."

. Diamond 1

Gareth McKay, Thomas Goodyer, WSP Influence Of Cost And Deterioration Uncertainties On Maintenance, Rehabilitation, and Reconstruction Allocation Decisions In Pavement Management Systems

Fengdi Guo, Omar Swei, Massachusetts Institute of Technology

Maximizing Investment Efficiency In Municipal Pavement Preservation Programs

Highway Corridors Of The Future: What Every Asset Manager Needs To Know

Roozbeh Rashedi, Infrastructure Solutions Inc.; Michael Maher, Golder Associates Ltd.

A Plan for Every Section of Every Road of Every Island Goro Sulijoadikusumo, Hawaii Department of Transportation; Stan Burns, Integrated Inventory, LLC

One Size Does Not Fit All (Organizational Setup - DOT) Ehsan N. Minaie, CDM Smith, *presiding* 

Mylinh Lidder, Nevada DOT, recording

This session will showcase several approaches to transitioning individuals, teams, and organizations redirecting the use of resources, business process, budget allocations, or other modes of operation that significantly reshape a company or organization.

Organizational Aspects of a Successful Transportation Asset Management (TAM) Program Larry Redd, Redd Engineering; Brian ten Siethoff, Cambridge Systematics Colorado Department of Transportation's Change Management Program Michelle Malloy, Gary Vansuch, Colorado DOT Developing Asset Management Organizational Capability using a Maturity Approach

Richard Edwards, AMCL

#### Transit Agency TAMP Challenges/Opportunities

, Topaz Room

. Opal Room

Laura Zale, SEPTA, *presiding* Tina Ignat, METRA, *recording* 

Since the FTA Transit Asset Management Final Rule was released in 2016, transit operators have been challenged to align their TAM practices to the requirements. Many agencies are developing their initial asset management plans, which are due in October 2018. In this session, the FTA will give an overview of the TAM requirements. Two transit operators will share lessons learned through the process of developing TAMPs and incorporating asset management into business practices. Finally, we will discuss how agencies can assess alignment with international TAM standards.

Transit Asset Management: The FTA Perspective

John Giorgis, Federal Transit Administration

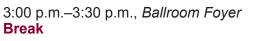
Integrating Fixed Assets Accounting and Asset Inventories in a True Enterprise Approach to Asset Hierarchy

Matthew Wilson, Jacksonville Transportation Authority; David Rose, Gannett Fleming

Maximizing Asset Return on Investment For Self and Clients in a Public-Sector Setting Ajay Singh, Jeff Arbuckle, King County Metro Transit

**ISO 55 000 Asset Management State of Readiness Assessment Case Studies** David Hein, Jason Bittner, Applied Research Associates, Inc. Monday, July 16, 2018





3:30 p.m.–5:00 p.m. **Breakout Sessions (cont.)** 



July 14-17, 2018

# Considering Socioeconomic and Environmental Criteria on Paved Road Network Investments: The Case of Costa Rica's National Road Network

José David Rodríguez-Morera, Rodrigo Arias-García, University of Costa Rica

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#### Transit Executive Communication

👖 , Opal Room

Mshadoni Smith, FTA, *presiding* Laura Zale, SEPTA, *recording* 

This session will focus on pilot materials that FTA has developed to support transit professionals in communicating the value of Transit Asset Management (TAM) to executives. The presentation materials serve as a template that TAM professionals can edit to incorporate agency-specific information, and cover topics such as key benefits of implementing TAM, an overview of the federal rule and TAM requirements, and a vision for a mature TAM program. This focus group-like session will include a presentation of the materials followed by a group discussion regarding agency experiences with gaining executive support for TAM, as well as feedback on the presentation materials.

## Discussion: Are All Our Plans and Targets Aligned?



Mara Campbell, CH2M, *presiding* Karen Miller, Missouri DOT, *recording* 

Requirements for developing a TAMP and target setting require a "collaborative and coordinated effort" to collect the data needed for performance and asset management from other NHS owners. This discussion group will explore the processes that state, regional, and local agencies have established to collect and report performance data, as well as their approaches to target setting.

#### 5:00 p.m.–6:30 p.m., *Emerald Ballroom* **Poster Session and Reception**

#### **Data Systems to Improve Decisions**

Prioritizing Maintenance Activities Using an Analytic Hierarchy Process (AHP)
 Teresa M Adams, Javier Luis Vidal Carreras, University of Wisconsin - Madison
 Developing and Integrating Customized Decision Trees for Local Agency's Pavement
 Management Systems
 DingXin Cheng, California State University, SuiTan, Metropolitan Transportation Commission
 MnDOT's Innovative Approach to Earth Retaining System Inventory, Inspection and Management
 Barritt Lovelace, Collins Engineers; Stefanski Trisha, Minnesota Department of Transportation
 Pavement Asset Management Software (PAMS) Implementation
 Ilisel Espinal, John Helwig, GHD; Pamela Worley, Pennsylvania Turnpike Commission

#### Analyzing and Optimizing Investment Options

Keep Fixing the Station Wagon, or Splurge on a Flashy New Sedan? Transportation Management System Device Replacement Cost Analysis: A San Francisco Bay Area Case Study Kaki Cheung, Metropolitan Transportation Commission; Kwasi Akwabi-Ameyaw, Kimley Horn Associates; Joseph Arroyo, Sean Eagen

Linking River Port Organizational Goals with Asset Management Execution Elizabeth Collins Burkhart, Collins Engineers, Inc.; Greg Pritchett, Henderson County Riverport Authority Rural County Pavement Preservation Planning

Craig Vaughn, SRF Consulting Group, Inc.





#### Tuesday, July 17, 2018

7:30 a.m.– 4:00 p.m., *Perm Reg Desk* **Registration** 

7:30 a.m.– 8:30 a.m., *Ballroom Foyer* Continental Breakfast

8:30 a.m.-10:00 a.m. Breakout Sessions (cont.)

#### Risk and Resilience in the TAMPs

Scott Zainhofsky, North Dakota DOT, *presiding* Martin Kidner, Wyoming DOT, *recording* 

(AICPCredits), Crystal I Ballroom

Asset risk assessments are a requirement for Transportation Asset Management Plans. A part of these risk assessments revolve around accounting for system resiliency. These presentation focus on various aspects of resiliency in TAMPs.

#### Strategies for Improving the Resiliency of Transportation Assets Prashant Ram, Brad Allen, Katie Zimmerman, Applied Pavement Technology FHWA Approaches for Addressing Extreme Weather Resilience in Asset Management Robert Kafalenos, Stephen Gaj, FHWA

Using Resilience in Risk-Based Asset Management Plans

YuanChi Liu, Sue McNeil, University of Delaware

Arizona DOT TAM Risk Management–Extreme Weather: Blending Risk, Science, Technology, Engineering Steven Olmsted, Arizona DOT; Alan O'Connor, Trinity College in Dublin Ireland; Constantine Samaras, Carnegie Mellon University

#### Making Asset Management Decisions (AICPCredits), Crystal II Ballroom

Brad Allen, Applied Pavement Technology, Inc., *presiding* Ister Morales, Gannett Fleming Inc., *recording* 

This session includes Asset management software solutions, information management (BIM: Better Information Management, CIM: Civil Integrated Management), and cross-asset data structures for asset management.

Integrating Network-Level Lifecycle Cost Analysis Into Transportation Asset Management While Addressing Variability And Uncertainty

Richard Boadi, Jonathan Groeger, James Bryce, Amec Foster Wheeler

Using Technology to Better Communicate the Benefits of Project and Program Level Investments Shourya Shukla, Donna Huey, Atkins

Waterloo Asset Management System Implementation

Milos Posavljak, Susan Tighe, Cassandra Pacey, University of Waterloo, City of Waterloo

Planning for Success–Best Practices in Selecting Actionable Asset Management Performance Goals Don Hillis, Parsons

#### **Investment Resources for Asset Managers**



(AICPCredits), Diamond 1

Tom Wesp, Atkins, *presiding* 

Paul Edwards, Utah Transit Authority, recording

Much like an individual investor planning for retirement, the owner of transportation infrastructure draws from an assortment of resources to determine the right projects, treatment selections, and program funding levels. These presenters will provide ideas to help guide your investment decisions.

Determining the Value of Information in Asset Management Decisions
 David Luhr, Jianhua Li, Washington State DOT
 A Practical Framework for Managing All Transportation Assets
 Shobna Varma, Starlsis, Corp; Gordon Proctor, Gordon Proctor & Associates, Inc.
 Iowa DOT Project Scoping and Prioritization Process
 Matthew Haubrich, Brad Hofer, Iowa Department of Transportation



Tuesday, July 16-17, 2018

## Discussion: Getting Started Implementing Your Plan to Make Asset Management Work



William Johnson, Colorado DOT, *presiding* Anita Bush, Nevada DOT, *recording* 

This discussion session focuses on getting the most of your agency's asset management efforts by providing an opportunity to share organizational and workforce changes that led to an improved asset management culture. Suggestions for making asset management work through improved communication, streamlined business processes, and focused workforce development will be generated through the peer discussions.

#### **Group Transit Asset Management Plan Development**



John O'Har, KPMG, *presiding* Janice Williams, VIA Metropolitan Transit, *recording* 

Smaller transit agencies are given the option of joining a group plan for their state of operation. These group plans require strong collaboration between sponsors and operators. This session will provide insights on these "group plans" with examples from the transit agency, MPO, and State agency perspective.

Lots Group Asset Management Plan Justin Barclay, Maryland Transit Administration Regional Group TAMP for 16 Tier II Operators in the San Francisco Bay Area Region Shruti Hari, Metropolitan Transportation Commission Iowa's Approach to Transit Asset Management Group Plan Sree Mitra, Iowa Department of Transportation

10:00 a.m.–10:30 a.m., *Ballroom Foyer* Break

10:30 a.m.–Noon Breakout Sessions

# Discussion: The Data Governance Road Less Traveled–What Did Your Agency Learn Along the Way?

Anita Vandervalk, Iteris; Margaret Poteat, KPMG, *presiding* Andrew Williams, Ohio DOT, *recording* 

This session will feature two short presentations followed by a facilitated workshop discussion. The presentations to set the stage focus on a) the state of the practice with respect to data business planning within states and b) an international view of data governance techniques. The workshop will include breakouts to explore core aspects of a data management and government framework for successful asset management. Takeaways for participants will include a clearer, applicable plan of action for addressing gaps and refinements for each agency's journey towards effective and sustainable data governance and management practices.

#### Data Business Planning to Optimize Asset Management Decisions

Anita Vandervalk, Iteris



\_\_\_\_\_, Crystal I Ballroom



#### Cross Asset Prioritization

(AICPCredits), Crystal II Ballroom

Loren Turner, Caltrans, *presiding* Shalini Chandra, Caltrans, *recording* 

Dollars should follow system performance. These presentations illustrate various approaches to cross-asset allocation.

Case Studies in Implementation of Cross-Asset Resource Allocation Tools William Robert, Spy Pond Partners; Craig Secrest, High Street Consulting Implementation of a Multiple-Objective Decision Analysis (MODA) Approach for Prioritization of Asset Investments for Caltrans Loren Turner, Caltrans; William Robert, Spy Pond Partners

Strategic Asset Management in the U.S. Public Port Industry—Exploring Opportunities for Increased Engagement

Erik Stromberg, Lamar University

Moving Towards a Statewide View of Resource Allocation Tamara Haas, New Mexico DOT; Hyun-A Park, Spy Pond Partners, LLC

Panel on Optimizing Investments 5 . Diamond 1

Scott Richrath, Atkins, *presiding* Rob Kafalenos, FHWA, *recording* 

Before a final discussion group that will help "Bridge the Gaps Between Research and Implementation," let's round out the track on Analyzing and Optimizing Investment Options.

**TransLink's Enterprise Asset Management Journey - Factors of Success and Lessons Learned** Vikki Kwan, TransLink

Using Data to Make Better Investment Decisions: A Review of the NY MTA's 35-Year History of \$118 Billion Worth of Investment to Restore and Improve Its System Stephen Berrang, New York MTA HQ; Mildred Chua, MTA Bridges and Tunnels Life Cycle Planning: What It Is and How It Can Be Used Kathryn Zimmerman, Applied Pavement Technology, Inc. Methodology to Enable Full TAM Plan implementation Paul Thompson, Consultant

Asset Management within Transit Organizations



David Rose, Gannett Fleming, *presiding* Cecilia Crenshaw, FTA, *recording* 

This session will showcase structured best practices and lessons learned session involving transit agency asset managers. The session provides the attendees the opportunity to learn first-hand about the success factors and pitfalls to avoid when improving asset management practices – on route to meeting the federal requirements and advancing organizational goals.

#### **Panel Discussion**

Laura Zale, SEPTA Holly Arnold, Maryland Transit Administration John McCormick, Bay Area Rapid Transit District Matthew Wilson, Jacksonville Transportation Authority



# Coordinating Your TAMPs: Addressing Assets You Don't Own and Local Agencies You Don't Own

, Topaz Room

William Knowles, Texas DOT, presiding Steve Gaj, FHWA, recording

MAP-21 and the FAST act set some new expectations for inter-agency coordination. Effective Performance Based Planning and Programming as well as Transportation Asset Management require working across jurisdictional boundaries to provide the mobility that the public desires. This session will explore these issues from a number of perspectives.

How Does Asset Management Fit into the Planning TPM Framework of the Overall Performance-Based Programs of States, MPOs, and Other Local Owners? Harlan Miller, FHWA The NOACA Case Study: Integrating Transportation Asset Management into the Planning Process Kathy Sarli, Northeast Ohio Areawide Coordinating Agency (NOACA) Developing an Asset Management Plan in Washington State Including Locally Owned Roads Todd Lamphere, Washington DOT Addressing Asset Management Coordination in North Central Texas Jeff Neal, North Central Texas Council of Governments Setting the Course for Compliance and Beyond–A Case Study of State, MPO, and Local Agency **Coordination for NHS Target-Setting** Theresa Romell, Sui Tan, Metropolitan Transportation Commission Noon-1:30 p.m., Emerald Ballroom Lunch 1:30 p.m.–3:00 p.m. Breakout Sessions (cont.) "Is the Sky Really Falling?" Communicating TAM Results . Crvstal I Ballroom Julie Lorenz, Burns & McDonnell, presiding Emily Tritsch, Portland Bureau of Transportation, recording What does the data say about results from your TAM program? This session will focus on some best practices for communicating results effectively to ensure proper decision making throughout your organization. Seattle's Sidewalk Assessment and Prioritizing Repairs Emily Burns, Collen Fegley, Seattle Department of Transportation

TransLink's Capital Investment Decision Support Journey Vikki Kwan. TransLink

Smart Use of GIS to Determine Asset Ages Royce Greaves, WSP

#### Building an Inventory and Assessing Condition 🛠 , Crystal II Ballroom

William Robert, Spy Pond Partners, LLC, presiding Jennifer Duran, Caltrans, recording

Asset inventory and condition assessment approaches are well established for assets for such as pavement and bridges, but much work remains to determine what data to collect for other physical assets, and how best to assess their condition. This session includes a series of presentations describing approaches different agencies have followed to improve their asset inventories and condition assessment processes. It includes presentations on inventory and condition assessment for state DOTs, metropolitan areas, and transit agencies. It also includes discussion of recent research regarding inventory and condition data needed when including additional assets besides pavement and bridges in a highway asset management plan.

#### So You Think You Want Asset Management

Elizabeth Young, Richard Martinez, City of Fort Worth





Tuesday, July 17, 2018



#### 3:30 p.m.–5:00 p.m., *Emerald Ballroom* Closing Session Laura Mester, Michigan DOT and Conference Chair, *presiding*

The conference presentations demonstrate the evolution that is taking place in asset management today. Just a few years ago, most agencies were identifying an asset management champion and focusing on building an asset management culture. Today, agencies are moving towards a more sustainable, cross-cutting, and evolved program.

In the closing session, each of the Track Chairs will share highlights from their sessions related to ways in which:

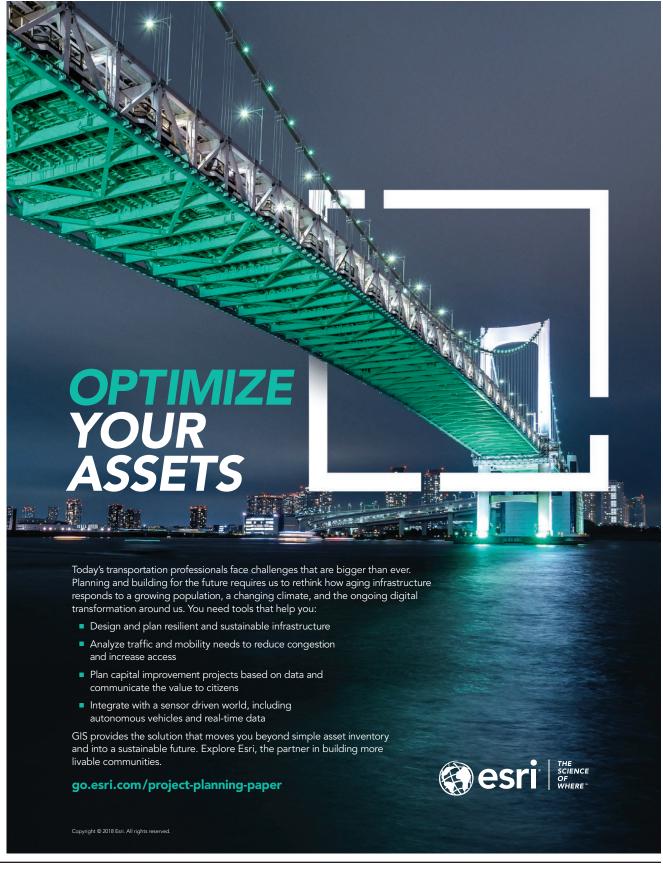
- The practice of asset management is evolving,
- Agencies are creating sustainable asset management programs that are embedded in the organization's culture,
- Technology is influencing the way decisions are made, and
- Data are being used to speak to multiple audiences.

The session will conclude with a summary of gaps that would benefit from further research or technology transfer efforts.

# Track Leads:Analyzing and Optimizing Investment: Scott Richrath, AtkinsData Systems to Improve Decisions: Andrew Williams, Ohio DOTImplementation: Michael Johnson, CaltransOrganization and Workforce: Anita Bush, Nevada DOTTAMPs: Matthew Haubrich, Iowa DOTTransit: Laura Zale, SEPTAResilience: Niles Annelin, Michigan DOT

5:00 p.m.–6:00 p.m., *Pearl Room* Planning Committee Debriefing (Invitation Only)







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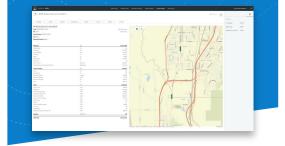
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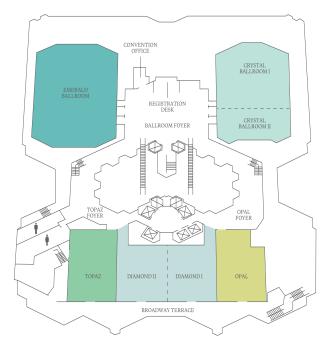
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LEVEL 3

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¶∕i

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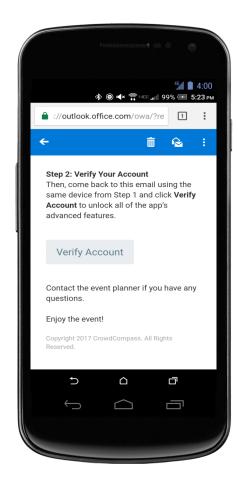
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> For more information contact Matt Haubrich at <u>matthew.haubrich@iowadot.us</u> or check out <u>http://www.pooledfund.org/Details/Study/584</u>



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